

Growth Opportunities in the Global Composites Industry

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Abstracts

The future of the global composites market looks attractive with opportunities in the transportation, construction, wind energy, pipe & tank, marine, consumer goods, electrical and electronics, aerospace, and others. The global composite materials market is expected to reach an estimated \$38.0 billion by 2023 and it is forecast to grow at a CAGR of 4.1% from 2018 to 2023. The global composites end product market is expected to reach an estimated \$107.4 billion by 2023. The major drivers for growth in this market are increasing demand for lightweight materials in the aerospace & defense and automotive industry; corrosion and chemical resistance materials demand in construction and pipe & tank industry; electrical resistivity and high flame retardant materials demand in electrical and electronics industry.

Emerging trends, which have a direct impact on the dynamics of the composites industry, include development of low-cost carbon fibers, high performance glass fiber, and rapid cure resin system.

A total of 241 figures/charts and 39 tables are provided in this 383-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this composites report, download the report brochure.

Composites Shipment by Fiber
Composites by Resin Type
Growth Opportunities and Different Application Market

The study includes the composites market size and forecast for the global composites market through 2023, segmented by application, fiber type, resin type, manufacturing process, molding compound, country, and region, as follows:

Global Composites Industry by End Use Industry (\$ Million and Million Pounds)

Transportation Marine Wind Energy Aerospace Pipe & Tank Construction
Electrical and Electronics Consumer Goods Others

Global Composites Industry by Manufacturing Process (\$ Million and Million Pounds)

Hand Lay-up Spray-up Resin Infusion (RRIM, RTM, VARTM) Filament Winding
Pultrusion Injection Molding Compression Molding Prepreg Lay-up Other

Global Composites Industry by Molding Compound (\$ Million and Million Pounds)

SMC BMC Thermoplastic Compounds (SFT, LFT, GMT, CFT and Other)

Global Composites Industry by Resin Type (\$ Million and Million Pounds)

Polyester Epoxy Vinyl ester Phenolic Thermoplastics

Global Composites Industry by Fiber Type (\$ Million and Million Pounds)

Glass fiber Carbon fiber Aramid fiber

Global Composites Industry by Fiber Glass Type (\$ Million and Million Pounds)

Single End Roving Multi End Roving Chopped Strands Woven Roving Fabrics
Chopped Strand Mat Continuous Filament Mat Others

Global Composites Industry by Carbon Fiber Type (\$ Million and Million Pounds)

PAN Based Carbon Fiber PITCH Based Carbon Fiber

Global Composites Industry by Region (\$ Million and Million Pounds)

North America Europe Asia Pacific ROW

Global Composites Industry by Country (Million Pounds)

USA Canada Mexico Germany UK France Italy Spain Netherland China India
Japan South Korea Brazil Russia

On the basis of its comprehensive research, Lucintel forecasts that the aerospace and wind energy segments are expected to show average growth during the forecast period from 2018 to 2023.

Within the global composites market, injection molding, hand layup, compression molding, spray up, filament winding, resin infusion, and prepreg layup are some of the major processes utilized to manufacture composite parts. Injection molding is expected to be the largest process in terms of value and volume in composite manufacturing because of high-output production rate, low labor cost, and design flexibility.

Asia Pacific is expected to remain the largest region by value and volume; this region is also expected to experience the highest growth over the forecast period because of growth in construction, transportation, and the electrical and electronics segments. The major drivers for growth are increasing automotive production, high growth in construction, and infrastructure development.

Some of the features of the “Growth Opportunities in the Global Composites Industry 2018-2023” report include:

Market size and growth rates of the global composites market. Composites and competing material markets (steel, aluminium, plastic, composites) in terms of volume
Market size estimates of glass fiber and by type of product form. Market size estimates of global carbon fiber market by tow size as well as by pan and pitch type in terms of volume and value
Market for fiber type (glass composites, carbon composites, aramid composites). Analysis of the global composites industry size in terms of value and volume. Trends (2012-2017) and forecast (2018-2023) for the global composites industry in terms of value and volume by region, such as North America, Europe, Asia Pacific, and ROW
Global composites industry trends (2012-2017) and forecast (2018-2023) in terms of value and volume by application, such as Transportation, Marine, Wind energy, Aerospace, Pipe and tank, Construction, Electrical & Electronics, Consumer goods, and Others. Market size estimates for reinforcements and resins
Market size estimates for global commodity composites and advanced composites
Market size estimates of global composites by molding compound
Market breakdown by applications and key regions of North America, Europe, Asia Pacific, and the Rest of the World
Market size estimates of global composites by end product market for 2017 and

2023 Composites market by country, including China, India, the US, and Germany
Competitive analysis of steel, aluminum, plastics and the composites industries
Market breakdown by manufacturing technology, manufacturing process, market segment, and material type
Thermoset and thermoplastic composites market size
Market outlook and global trends in automotive, marine, construction, aerospace and other important market segments with the needs and challenges of each
Value chain analysis: Dollar and gross profit flow through various nodes of the value chain (from raw material to final application)
Company profiles of material and end product manufacturers
Current innovations in the global composites industry

This report answers following 11 key questions:

- Q.1. What are some of the most promising, high-growth segments in the global composites market by application type (transportation, marine, wind energy, aerospace, pipe & tank, construction, electrical & electronics, consumer goods, and others), raw material (glass fiber, carbon fiber, aramid fiber, polyester resin, vinyl ester, phenolic, polyurethane, thermoplastic resin, filler, and others), fiber type (glass fiber composites, carbon fiber composites, and aramid fiber composites), resin type (polyester composites, epoxy composites, vinyl ester composites, phenolic composites, other thermosets, and thermoplastic composites), by molding compound (SMC, BMC, SFT, LFT, and other composites), and region (North America, Europe, APAC, and ROW)?
- Q.2. Which segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the drivers, challenges, and business risks in this composites market?
- Q.5. What are the business risks and competitive threats in this composites market?
- Q.6. What are the emerging trends in this composites market and the reasons behind them?
- Q.7. What are some of the changing demands of customers in the composites market?
- Q.8. What are the new developments in the composites market? Which companies are leading these developments?
- Q.9. Who are the major players in this composites market? What strategic initiatives are key players pursuing for business growth?
- Q.10. What are some of the competing products in this composites market and how big of a threat do they pose for loss of market share by material or product substitution?
- Q.11. What M & A activity has occurred in the last 5 years in composites market?

Contents

1. EXECUTIVE SUMMARY

2. ABOUT THE COMPOSITES INDUSTRY

2.1: What is the Composites Industry?

2.2: Characteristics of the Composites Industry

3. COMPETITIVE ANALYSIS OF THE STEEL, ALUMINUM, PLASTICS, AND COMPOSITES INDUSTRIES

3.1: Competitive Analysis

3.2: Plastics Industry Overview

3.3: Steel Industry Overview

3.4: Aluminum Industry Overview

3.5: Composites Industry Overview

4. GLOBAL REINFORCEMENT MARKET

4.1: Functions of Fibers and Resin Materials in Composites

4.2: Global Composites Market by Fiber Type

4.3: Global Market Size for Reinforcements

4.3.1: Glass Fiber Market Size by Product Form

4.3.2: Aramid Fiber Market

4.4: Market Leaders

4.4.1: Glass Fiber Market Leaders

4.4.2: Carbon Fiber Market Leaders

4.4.3: Aramid Fiber Market Leaders

5. GLOBAL RESIN MARKET

5.1: Types of Resin

5.1.1: Thermoset Resins for the Composites Industry

5.2: Price and Weight Distribution of Various Ingredients in Composites

5.2.1: Polyester Resin Applications

5.3: Resin Market

6. GLOBAL COMPOSITES MARKET BY MATERIAL TYPE

- 6.1: Advanced Composites Market
- 6.2: Raw Materials Market
- 6.3: Thermoset and Thermoplastic Composites Market
- 6.4: Thermoplastic Composites Market by Product Form
 - 6.4.1: LFRT or LFT (Long Fiber Thermoplastic Composites)
 - 6.4.2: GMT
 - 6.4.3: Continuous Fiber TPCs
- 6.5: Composites Market by Molding Compounds

7. GLOBAL COMPOSITES BY MARKET SEGMENT

- 7.1: Global Composites Market by Segment
- 7.2: Driving Forces for the Use of Composite Materials
- 7.3: Key Requirements in Various Market Segments
- 7.4: Transportation Industry Market Outlook and Trends
 - 7.4.1: Automotive Industry Challenges
- 7.5: Market Outlook and Trends for the Aerospace and Defense Industry
- 7.6: Market Outlook and Trends for the Construction Industry
 - 7.6.1: Composites in Bridge Applications
 - 7.6.2: Challenges in Bridge Applications
 - 7.6.3: Non-Bridge Applications
- 7.7: Pipe and Tank Industry Analysis
- 7.8: Marine Market Outlook and Industry Trends
- 7.9: Consumer Goods Market Outlook and Industry Trends
- 7.10: Electrical and Electronic Industry Outlook
- 7.11: Wind Energy

8. GLOBAL COMPOSITES MARKET BY MANUFACTURING PROCESS

- 8.1: Global Composites Market by Manufacturing Process

9. TRENDS AND FORECAST

- 9.1: Industry Challenges in Recent Years
 - 9.1.1: Energy Cost Squeeze
 - 9.1.2: Challenges of the Glass Fiber Industry
 - 9.1.3: Relative Safety
 - 9.1.4: Challenge to Fabricators

- 9.2: Trends in Global the Composites Industry
 - 9.2.1: Market Trends by Region
 - 9.2.1.1: Market Trends by Application
- 9.3: Trends in North American Composites Industry
- 9.4: Trends in the European Composites Industry
- 9.5: Trends in the Asian Composites Industry
- 9.6: Composites Industry Forecast
- 9.7: Forecast for the North American Composites Industry
- 9.8: Forecast for the European Composites Industry
- 9.9: Forecast for the Asian Composites Industry
- 9.10: Forecast for Composite Manufacturing Processes

10. REGIONAL ANALYSIS

- 10.1: Composite Shipments by Region
- 10.2: Composite Consumption by Country
 - 10.2.1: Shipments in North American Countries
 - 10.2.2: Shipments in European Countries
 - 10.2.2.1: Shipments in Asia Pacific Countries
- 10.3: Composite Applications by Region
 - 10.3.1: Composite Markets in North America
 - 10.3.2: Composite Markets in Europe
 - 10.3.3: Composite Markets in Asia Pacific

11. VALUE CHAIN ANALYSIS AND INDUSTRY LEADERS

- 11.1: Value Chain Analysis
- 11.2: Industry Leaders
 - 11.2.1: Industry Leaders in Material Supplier Category
 - 11.2.2: Leaders in End Use Markets

12. MATERIAL AND TECHNOLOGY NEEDS FOR THE FUTURE COMPOSITES INDUSTRY

- 12.1: Need for Low-Cost Raw Materials
- 12.2: Resins and Fiber Materials with Higher Strain to Failure
- 12.3: Better UV and Chemical Resistant Materials
- 12.4: Low-Cost Manufacturing Process for Large and Small Parts
- 12.5: Need for High Temperature Composite Materials

- 12.6: Low Shrinkage Materials
- 12.7: Composite Materials with improved Wear and Tear Resistance
- 12.8: Damping and Noise Resistance Materials
- 12.9: Optimal Resin and Additive Systems for Closed Molding Operations
- 12.10: Products Manufacturability and Affordability
- 12.11: Flexible Gelcoats
- 12.12: Flame Resistant Materials
- 12.13: Self-Healing Materials
- 12.14: Manufacturing Process with Lower Processing Time
- 12.15: Flexible Honeycomb Core
- 12.16: Fabric Wrinkling Resistance
- 12.17: Method of Cutting Wet Prepregs
- 12.18: Need for Moisture Resistant Honeycomb Cores
- 12.19: Fast Cure Epoxy Resin

13. INNOVATIONS IN THE COMPOSITES INDUSTRY

- 13.1: Gurit's Balsaflex Lite for Wind Blades
- 13.2: Gurit's Ampreg 30 Laminating System
- 13.3: Polynt Composites: low-styrene content (Isc) unsaturated polyester resins
- 13.4: Novel Water-Insensitive Curing Systems for Bio-Fiber Reinforced Composites
- 13.5: New High Tensile Carbon Fiber
- 13.6: New Meta-Aramid Fiber
- 13.7: New Composite Toughening System
- 13.8: New Black Para-Aramid Fiber
- 13.9: PulStrand 4100 Roving
- 13.10: New Thermoplastic Textile Prepreg Flame-Retardant, High-Modulus
- 13.11: Novel Nonwovens to Increase Composite Functionality
- 13.12: Advalite - Resins for Composite Applications
- 13.13: Owens Corning's Performax Roving
- 13.14: Johns Manville's ThermoFlow 636, a New Chopped Strand Glass Fiber
- 13.15: Dow Introduced New Polyurethane Series VORAFORCE TW 1100
- 13.16: Cytec Industrial Materials' New Prepreg MTM 23 for Automotive
- 13.17: Momentive's EPIKOTE Binder System 620 for Automotive
- 13.18: New Two Part Epoxy Resin System by Cytec
- 13.19: Cytec Industries' Vinyl Ester Prepreg for Automotive
- 13.20: Hexcel's Epoxy Prepreg HexPly M77
- 13.21: AOC's Low-Density Sheet Molding Compound
- 13.22: PremierUV™-Sheet Molding Compound by The Composite Group

13.23: Core Molding Technologies' Airilite™ Ultra-Low-Density SMC

13.24: Globe Machine Manufacturing's Second Generation Autoclave Processing Technology

13.25: Magnum Venus' Mix Gun Talon-X with Enhanced Features

List Of Figures

LIST OF FIGURES

CHAPTER 1. EXECUTIVE SUMMARY

Figure 1.1: Porter's Five Forces Model for the Global Composites Industry from the Perspective of Composite Parts Fabricators

CHAPTER 2. ABOUT THE COMPOSITES INDUSTRY

Figure 2.1: Classification of Raw Materials

Figure 2.2: Schematic Flow Chart of the Global Composites Industry

CHAPTER 3. COMPETITIVE ANALYSIS OF THE STEEL, ALUMINUM, PLASTICS, AND COMPOSITES INDUSTRIES

Figure 3.1: Global Shipments - Competing Materials (2003-2017)

Figure 3.2: Percentage Distribution of Competing Materials in the Global Industry in 2017

Figure 3.3: North American Domestic Shipments by Material Type (2012-2017)

Figure 3.4: Percentage Distribution of Competing Materials in North American Industry in 2017

Figure 3.5: Amount of Steel, Aluminum, Plastic, and Composite Shipments on a Weight Basis for the North American Industry in 2017

Figure 3.6 Heatmap of Composite Materials Market

Figure 3.7: Trends of Global Plastic Shipments (B lbs) (2012-2017)

Figure 3.8: US Plastics Industry Total Sales and Captive Use by Type of Resins

Figure 3.9: US Plastics Industry Distribution by Resin Type

Figure 3.10: US Thermoplastic Shipment by Markets in 2012

Figure 3.11: Trend of Global Steel Shipment (2012-2017)

Figure 3.12: Steel Industry Breakdown by Major Segment in 2017

Figure 3.13: Trend of Global Primary Aluminum Shipment (2012- 2017)

Figure 3.14: Global Aluminum Shipment by Market in 2017

CHAPTER 4. GLOBAL REINFORCEMENT MARKET

Figure 4.1: Global Composite Shipments (%) by Fiber Type in 2017

Figure 4.2: Global Composite Shipments by Fiber Type in 2017

- Figure 4.3: Global Reinforcement Distribution by Fiber Type in 2017
- Figure 4.4: Global Reinforcement Distribution (M lbs) by Fiber Type in 2017
- Figure 4.5: Global Reinforcement Distribution by Fiber Type (%) in 2017
- Figure 4.6: Global Reinforcement Distribution (\$M) by Fiber Type in 2017
- Figure 4.7 Composites Applications by Reinforcement Form
- Figure 4.8: Global Fiberglass Distribution by Type of Product Form in 2017
- Figure 4.9: Global Fiberglass Shipments (Mlbs) by Type of Product Form in 2017
- Figure 4.10: Carbon Fiber Shipments by Precursor Type in 2017
- Figure 4.11: Carbon Fiber Shipments by Precursor Type in 2017
- Figure 4.12: Carbon Fiber Shipments by Tow Size (M lbs) in 2017
- Figure 4.13: Trends of the Global Carbon Fiber Market (M lbs) Shipments (2012-2017)
- Figure 4.14: Trends of the Carbon Fiber Market in \$M Shipment (2012-2017)

CHAPTER 5. GLOBAL RESIN MARKET

- Figure 5.1: Schematic Representation of Uncured Polyester Resin
- Figure 5.2: Schematic Representation of Cured Polyester Resin
- Figure 5.3: Schematic Representation of Uncured Vinyl Ester Resin
- Figure 5.4: Schematic Representation of Cured Vinyl Ester Resin
- Figure 5.5: Global Composites Market Distribution (M lbs) by Thermoset and Thermoplastic Resin Composites in 2017
- Figure 5.6: Global Composites Market Distribution (M lbs) by Resin Type in 2017
- Figure 5.7: Global Composites Market Distribution (\$M) by Resin Type in 2017
- Figure 5.8: Global Composite Market Distribution by Resin Type in 2017
- Figure 5.9 Global Composites Market by Resin Type in 2017
- Figure 5.10: Global Composite Shipments by Resin Type in 2017
- Figure 5.11: Resin Material by Shipment (M lbs) in the Global Composites Industry in 2017
- Figure 5.12: Global Resin Shipments (\$M) by Resin Type (2017)

CHAPTER 6. GLOBAL COMPOSITES MARKET BY MATERIAL TYPE

- Figure 6.1: Market Share by Composite Type in the Global Composites Industry in 2017
- Figure 6.2: Distribution (M lbs) by Composite Type in the Global Composites Industry in 2017
- Figure 6.3: Market Share by Composite Type (\$M) in the Global Composites Industry in 2017
- Figure 6.4: Composites Type Distribution (\$M) in the Global Composites Industry in 2017

- Figure 6.5: Raw Material Shipment (M lbs) in the Global Composites Industry in 2017
- Figure 6.6: Global Composites Market breakdown (M lbs) by Raw Material used in 2017
- Figure 6.7: Raw Material Shipment (\$M) in the Global Composites Industry in 2017
- Figure 6.8: Raw Material Distribution in the Global Composites Industry (\$M) in 2017
- Figure 6.9: Global Composite Market Distribution by Resin Type in 2017
- Figure 6.10: Global Composite Market Shipments (M lbs) by Resin Type in 2017
- Figure 6.11: Global Composite Market Distribution by Resin Type in 2017
- Figure 6.12: Global Thermoplastic Composites Breakdown by Product Form in 2017
- Figure 6.13: Global Thermoplastic Composite Shipments (M lbs) by Product Form in 2017
- Figure 6.14: Global Thermoplastic Composites Breakdown (\$M) by Product Form in 2017
- Figure 6.15: Global Thermoplastic Composite Shipments (\$M) by Product Form in 2017
- Figure 6.16: Molding Compounds in the Global Composites Industry in 2017
- Figure 6.17: Molding Compound Shipments (M lbs) in the Global Composites Industry in 2017

CHAPTER 7. GLOBAL COMPOSITES BY MARKET SEGMENT

- Figure 7.1: Major OEMs/Molders in Various Market Segments
- Figure 7.2: Global Composite Distribution (M lbs) in 2017 by Market Segment
- Figure 7.3: Global Composite Shipments by Market Segment in 2017
- Figure 7.4: Global Composite Distribution by Market Segment in 2017
- Figure 7.5: Global Composite Shipments (\$M) by Market Segment in 2017
- Figure 7.6: Global Composites Market by Region in 2017
- Figure 7.7: Global Composite Shipments (M lbs) by Region in 2017
- Figure 7.9: Composite Distribution in the Global Transportation Industry in 2017
- Figure 7.10: Composite Shipments (M lbs) in the Global Transportation Industry in 2017
- Figure 7.11: Composites in Transportation Market by Region in 2017
- Figure 7.12: Composite Shipments in the Transportation Market by Region in 2017
- Figure 7.13: Trends of US Light Vehicle Sales from 1991 to 2017 (Million Units)
- Figure 7.14: Trends of US Light Vehicle Sales (Thousand Units) (1991-2017)
- Figure 7.15: Trends in Composite Shipments in the Global Automotive Market (2012-2017)
- Figure 7.16: Manufacturing Process for the Global Transportation Industry in 2017
- Figure 7.17: Composite Shipments (M lbs) by Manufacturing Process for the Transportation Industry in 2017
- Figure 7.19: Composite Distribution in the Global Aerospace Industry in 2017
- Figure 7.20: Composite Shipments (M lbs) in the Global Aerospace Industry in 2017

- Figure 7.21: Composite Distribution by Region in the Global Aerospace Industry in 2017
- Figure 7.22: Composite Consumption by Region in the Aerospace Industry in 2017
- Figure 7.23: Monthly Production Rate Forecast for Major Commercial Aircraft Platforms
- Figure 7.24: Evolution of Composite Applications in Commercial Aircraft
- Figure 7.25: Material Distributions of Boeing
- Figure 7.26: Material Distribution in the Airbus A340 for Buy and Fly Cases
- Figure 7.27: Trends of Shipments in the Global Aerospace Market (\$B) (2012-2017)
- Figure 7.28: Trends of Delivery (units) by Boeing and Airbus in Commercial Aerospace
- Figure 7.29: Supply and Demand Trends of Boeing Aircraft (2002-2017)
- Figure 7.30: Supply and Demand Trends of Airbus Aircraft (2002-2017)
- Figure 7.31: Composite Distribution in the Global Construction Industry in 2017
- Figure 7.32: Composite Shipments (M lbs) in the Global Construction Industry in 2017
- Figure 7.33: Construction Industry by Region in 2017
- Figure 7.34: Composite Shipments in the Construction Industry by Region in 2017
- Figure 7.35: Trends in Housing Starts in the US (1978-2017)
- Figure 7.36: Trends in Annual New Home Average Prices in the US
- Figure 7.37: Construction Activity in the EU (27) (2000-2017) (Source: Eurostat)
- Figure 7.38: Trends of Deficient Bridges in US (2008-2017)
- Figure 7.39: Corrosion Market Breakdown by Type of Application
- Figure 7.40: Shipment of Petroleum Tanks by Material Type in North America
- Figure 7.41: Percent Comparison of Septic Tank Shipments (in Terms of Number) by Construction Material
- Figure 7.42: Percentage Distribution of Sewage Pipe Market by Type of Material
- Figure 7.43: Oil and Gas Pipe Market by Type of Material
- Figure 7.44: Composite Distribution in Global Pipe and Tank Industry in 2017
- Figure 7.45: Composites Shipment (M lbs) in the Global Pipe and Tank Industry in 2017
- Figure 7.46: Composite Shipments (M lbs) in the Global Pipe and Tank Industry by Region in 2017
- Figure 7.47: Composite Shipments in the Global Pipe and Tank Industry by Region in 2017
- Figure 7.48: Composites in the Global Marine Industry in 2017
- Figure 7.49: Composite Shipments in the Global Marine Industry in 2017
- Figure 7.50: Composite Materials Distribution by Region in the Global Marine Industry in 2017
- Figure 7.51: Composite Shipments by Region in the Global Marine Industry in 2017
- Figure 7.52: US Recreational Boating Domestic Boat Unit Shipment Trends (1991-2017)
- Figure 7.53: Personal Watercraft (PWC) Market Trends (2001-2017)
- Figure 7.54: Trends in Regional Shipment of Composites in the Marine Industry

Figure 7.55: Composite Distribution in the Global Consumer Goods Market in 2017

Figure 7.56: Composite Shipments in the Global Consumer Goods Industry in 2017

Figure 7.57: Composite Shipments in the Global Consumer Market by Region in 2017

Figure 7.58: Composite Shipments (M lbs) by Region in the Global Consumer Goods Industry in 2017

Figure 7.59: Composites in the Global Electrical/Electronic Industry in 2017

Figure 7.60: Composite Shipments in the Global Electrical/Electronic Industry in 2017

Figure 7.61: Composite Shipments by in the Global Electrical/Electronic Market by Region in 2017

Figure 7.62: Composite Shipments in the Global Electrical/Electronics Market by Region in 2017

Figure 7.63: Global PCB Trends and Forecast Market from 2010 to 2023

Figure 7.64: Composites in the Global Wind Energy Industry in 2017

Figure 7.65: Composite Shipments (M lbs) in the Global Wind Energy Industry in 2017

Figure 7.66: Composite Shipment in the Wind Energy Market by Region in 2017

Figure 7.67: Trends in Composite Shipments in the Global Wind Energy Market (2012-2017)

Figure 7.68: Composite Shipments in the Global Wind Energy Market by Region in 2017

Figure 7.69: Trends (2000-2017) in the Global Wind Energy Market (Cumulative Installations)

CHAPTER 8. GLOBAL COMPOSITES MARKET BY MANUFACTURING PROCESS

Figure 8.1: Classification of Composite Processing Techniques

Figure 8.2: Global Composite Distribution by Manufacturing Process in 2017

Figure 8.3: Global Composite Shipments (M lbs) by Manufacturing Process 2017

Figure 8.4: Global Composite Distribution by Manufacturing Process in 2017

Figure 8.5: Global Composite Shipments (\$M) by Manufacturing Process in 2017

Figure 8.6: Hand Lay-Up and Spray-Up Distribution by Market in the Global Composites Industry in 2017

Figure 8.7: Hand Lay-Up and Spray-Up Distribution (M lbs) by Market in the Global Composites Industry in 2017

Figure 8.8: Compression Molding Distribution by Market in the Global Composites Industry in 2017

Figure 8.9: Compression Molding Shipment (M lbs) by Market in the Global Composites Industry in 2017

Figure 8.10: Pultrusion Process Distribution by Market in the Global Composites Industry in 2017

Figure 8.11: Pultrusion Process Distribution (M lbs) by Market in the Global Composites Industry in 2017

Industry in 2017

Figure 8.12: Open and Closed Molding Distribution in the Global Composites Market in 2017

Figure 8.13: Open and Closed Molding Shipment (M lbs) in the Global Composites Market in 2017

CHAPTER 9. TRENDS AND FORECAST

Figure 9.1: Trends in the Global Composites Industry (2012-2017)

Figure 9.2: Comparative Regional Growth Rates in Composites Industry in 2016 and 2017

Figure 9.3: Trends in Wind Energy Capacity Installations

Figure 9.4: Trends of the US Personal Watercraft Market (2001-2017)

Figure 9.5: Trends in the Global Composites Industry (M lbs) (2012-2017)

Figure 9.6: Global Composites Market (M lbs) by Region in 2011

Figure 9.7: Global Composites Market (M lbs) by Region in 2017

Figure 9.8: Global Composites Market (\$M) by Region in 2017

Figure 9.9: Global Composites Market by Region (M lbs) (2016-2017)

Figure 9.10: Growth Rates in Various Market Segments of the Global Composites Industry in 2017

Figure 9.11: Average Annual Growth Rates in Various Market Segments of the Global Composites Industry (2012-2017)

Figure 9.12: North American Composite Shipments (M lbs) (2012-2017)

Figure 9.13: Growth Rates in Various Market Segments of the North American Composites Industry in 2017

Figure 9.14: Average Annual Growth Rates in Various Market Segments of the North American Composites Industry (2012-2017)

Figure 9.15: US Composite Shipment Trends by Market Segment (1970-2017)

Figure 9.16: Trends in the European Composite Shipments (M lbs) (2012-2017)

Figure 9.17: Growth Rate in Various Market Segments of European Composites Market in 2017

Figure 9.18: Average Annual Growth Rates in Various Market Segments of the European Composites Industry (2012-2017)

Figure 9.19: Europe Composite Shipment Trends by Market Segment (2004-2017)

Figure 9.20: Trends in the APAC Composite Shipments (M lbs) (2012- 2017)

Figure 9.21: Growth Rate in Different Market Segments in the APAC Composites Industry in 2017

Figure 9.22: Average Annual Growth Rates in Various Market Segments of the Asia Pacific Composites Industry (2012-2017)

Figure 9.23: Comparative Composite Shipments (M lbs) in Different Market Segments in 2016

Figure 9.24: Comparative Composite Shipments (M lbs) in Different Market Segment by Region in 2017

Figure 9.26: US Consumer Spending by Year 1996-2017

Figure 9.27: US Quarterly Consumer Sentiment for 2012-2017 (Figure 9.28: Trends in the US GDP (2000-2017))

Figure 9.29: Trend of the Regional GDP Growth Rate

Figure 9.30: Forecast of the Global Composites Market in 2018-2023

Figure 9.31: Global Composites Market Forecast by Region (Mlbs) 2018-2023

Figure 9.32: Global Composite Shipments (M lbs) by Region in 2023

Figure 9.33: Global Composites Market (\$M) by Region in 2023

Figure 9.34: Global Composites Market (\$M) by Region in 2023

Figure 9.35: Growth Opportunities in Various Market Segments in 2018-2023

Figure 9.36: Global Composites End Product Market Forecast by Application Segment

Figure 9.37 Growth Forecast in the Global Composites Shipment by Market Segment in 2018

Figure 9.38: Average Annual Growth Forecast in Various Market Segments (2018-2023) of the Global Composites Industry

Figure 9.39: Global Composite Distribution by Market Segment in 2018

Figure 9.40: Global Composite Distribution by Market Segments in 2023

Figure 9.41: Global Composite Shipments (\$M) by Market Segment in 2023

Figure 9.42: Growth Forecast in the North American Composite Shipments by Market Segment in 2018

Figure 9.43: Average Annual Growth Forecast in Various Market Segments of the North American Composites Industry (2018-2023)

Figure 9.44: Composite Distribution by Application in North America in 2018

Figure 9.45: Composite Distribution by Application in the North American Market in 2023

Figure 9.46: North American Composite Shipments (\$M) by Market Segment in 2023

Figure 9.47: Growth Rate in Various Market Segments of the European Composites Market in 2018

Figure 9.48: Annual Growth Rates in the Various Market Segments of the European Composites Industry 2018-2023

Figure 9.49: Composite Distribution by Application in the European Market in 2018

Figure 9.50: Composite Distribution by Application in the European Market in 2023

Figure 9.51: European Composite Shipments (\$M) by Market Segment in 2023

Figure 9.52: Growth Rate in Different Market Segments in the APAC Composites Industry in 2018

Figure 9.53: Average Annual Growth Forecast in Various Market Segments of the Asia Pacific Composites Industry (2018-2023)

Figure 9.54: Composite Distribution by Application in the Asia Pacific (M lbs) by Market Segment in 2018

Figure 9.55: Composite Distribution by Application in the Asia Pacific Market in 2023

Figure 9.56: Composite Shipments (\$M) by Application in the APAC Composites Market in 2023

Figure 9.57: Open and Closed Molding Shipment of the Global Composites Market in 2017

Figure 9.58: Open and Closed Molding Distribution of the Global Composites Market in 2023

Figure 9.59: Open and Closed Molding Shipment of the Global Composites Market in 2023

Figure 9.60: Global Composite Distribution of Manufacturing Process in 2023

Figure 9.61: Global Composite Shipments (M lbs) by Manufacturing Process in 2023

Figure 9.62: Global Composite Distribution of Manufacturing Process by End Product Market in 2023

Figure 9.63: Global Composite Shipments (\$M) by Manufacturing Process in 2023

CHAPTER 10. REGIONAL ANALYSIS

Figure 10.1: The Global Composites Market by Region in 2017

Figure 10.2: Global Composite Market Shipments by Region in 2017

Figure 10.3: Regional Market (M lbs) in the Global Composites Industry in 2016 vs. 2017

Figure 10.4: Comparative Composite Shipments (M lbs) in Different Market Segments by Region in 2017

Figure 10.5: Composite Shipment Distribution of Top 12 Leading Countries in 2017

Figure 10.6: Composite Shipments (M lbs) of Top 12 Leading Countries of the World in 2017

Figure 10.7: Composites (M lbs) Per Capita of Top 12 Leading Countries of the World in 2017

Figure 10.8: Composites Potential for Top 12 Leading Countries of the World

Figure 10.9: Composite Distribution by North American Countries in 2017

Figure 10.10: Composite Shipments (M lbs) in North American Country in 2017

Figure 10.11: Composite Shipments Distribution in European Countries in 2017

Figure 10.12: Composite Shipments in European Countries in 2017

Figure 10.13: Composites (Pounds) Per Capita in European Countries in 2017

Figure 10.14: Composite Shipments Distribution in Asia Pacific Countries in 2017

Figure 10.15: Composite Shipments in Asia Pacific Countries in 2017

Figure 10.16: Composites (lbs) per Capita in Asia Pacific Countries in 2017

Figure 10.17: Composites Market Distribution by Application in North America in 2017

Figure 10.18: Composite Shipments (M lbs) in Various Applications in North America in 2017

Figure 10.19: Composite Shipments (\$M) in Various Applications in North America in 2017

Figure 10.20: European Composite Distribution by Market Segment in 2017

Figure 10.21: Composite Shipments (M lbs) in Various Applications in Europe in 2017

Figure 10.22: Composite Shipments (\$M) in Various Applications in Europe in 2017

Figure 10.23: Composite Distribution by Application in the Asia Pacific Market in 2017

Figure 10.24: Composite Shipments (M lbs) in Various Application in Asia Pacific Market in 2017

Figure 10.25: Composite Shipments (\$M) in Various Application in the Asia Pacific Market in 2017

CHAPTER 11. VALUE CHAIN ANALYSIS AND INDUSTRY LEADERS

Figure 11.1: Value Chain for the Composites Industry

Figure 11.2: Global Composites Market Breakdown (M lbs) by Raw Material Used in 2017

Figure 11.3: Raw Material (M lbs) Shipments in the Global Composites Industry in 2017

Figure 11.4: Raw Materials (\$M) Shipments in Global Composites Industry in 2017

Figure 11.5: Dollar (\$) and Gross Profit Flow Chart Through Various Nodes of the Value Chain (from Raw Material to the End Product)

Figure 11.6: Gross Profit (\$M) in Raw Material (Reinforcement and Resins) Market in 2017

Figure 11.7: Gross Profit Distribution (%) by Type of Raw Material Market in 2017

Figure 11.8: Market Distribution (%) by Value (\$) of the End Product

Figure 11.9: Global Composites Market Distribution by Value of End Product in 2017

Figure 11.10: Gross Profit (\$M) in Various Market Segments

Figure 11.11: Gross Profit Distribution (%) by Type of Market Segment

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Global Composites Market Parameters and Attributes – Material Perspective

Table 1.2: Global Composites Market Parameters and Attributes – End Product Market Perspective

CHAPTER 3. COMPETITIVE ANALYSIS OF THE STEEL, ALUMINUM, PLASTICS, AND COMPOSITES INDUSTRIES

Table 3.1: Penetration of Composites in Various Markets

Table 3.2: Plastic Material Shipments for the US Domestic Market (M lbs)

CHAPTER 6. GLOBAL COMPOSITES MARKET BY MATERIAL TYPE

Table 6.1: Global Composite Shipments by Raw Material Type in 2017

CHAPTER 7. GLOBAL COMPOSITES BY MARKET SEGMENT

Table 7.1 Impact Properties of Some Selected Materials

Table 7.2: Application of Composite Materials in the Automotive Industry

Table 7.3: Emerging Automotive Applications for Composite Materials

Table 7.4: Strategies of OEMs and Tier1 Suppliers for Vertical Integration in High Volume Automotive Composites

Table 7.4: Segmented US Light Vehicle Sales (in thousands of units)

Table 7.5 Applications of Composite Materials in Aerospace Structures

Table 7.6: Evolution of Composite Material Applications at Airbus

Table 7.7 Composite Applications of Various Models of Boeing and Airbus Airplanes

Table 7.8 Aerospace Structures Made of Composites

Table 7.9: Selected Materials and Processes for the Airbus A380

Table 7.10 Composite Components in Aircraft Applications

Table 7.11: Structural Fabric Repair System

CHAPTER 8. GLOBAL COMPOSITES MARKET BY MANUFACTURING PROCESS

Table 8.1: Ranking of Manufacturing Process Based on Annual Shipment

CHAPTER 9. TRENDS AND FORECAST

Table 9.1: Market Trends (2012-2017) in the Global Composites Shipment

Table 9.2: Average Annual Growth Rates in Various Regions of the Global Composites Industry

Table 9.3: Market Size and Annual Growth Rates in Various Segments of the Global Composites Industry

Table 9.4: Market Size and Annual Growth Rates (2012-2017) in Various Market Segments of the Global Composites Industry

Table 9.5 Market Trends (2012-2017) in the North American Composites Shipment

Table 9.6 Average Annual Growth Rates (1970-2017) in Various Market Segments of the US Composites Industry

Table 9.7: GDP and Unemployment Rate for Leading Countries

Table 9.8: Interest and Exchange Rates for Leading Countries

Table 9.9: Forecast for Select Markets

Table 9.10: Average Annual Growth Forecasts in Various Regions of the Global Composites Industry (2017-2023)

Table 9.11: Market Size and Annual Growth Forecasts (2017-2023) in Various Market Segments of the Global Composites Industry

CHAPTER 10. REGIONAL ANALYSIS

Table 10.1: Average Annual Growth Rates in Various Regions of the Global Composites Industry

Table 10.2: Ranking of Top 11 Countries of World in Terms of Composite Shipments

Table 10.3: Ranking of Five Leading Countries in Europe in Terms of Composite Shipments

Table 10.4: Ranking of Five Leading Countries in Asia Pacific in Terms of Composite Shipments

Table 10.5: Ranking of Five Leading Applications in the North American Composites Industry

Table 10.6: Ranking of Six Leading Market Segments in the European Composites Industry

Table 10.7: Ranking of Five Leading Applications in APACs

CHAPTER 11. VALUE CHAIN ANALYSIS AND INDUSTRY LEADERS

Table 11.1 Financial Results of Industry Leaders in the Material Supplier Category

Table 11.2: Financial Results of Industry Leaders in Various Market Segments

CHAPTER 12. MATERIAL AND TECHNOLOGY NEEDS FOR THE FUTURE COMPOSITES INDUSTRY

Table 12.1: Impact Properties of Selected Materials

Table 12.2: Maximum Continuous Use Temperatures for Various Thermosets and Thermoplastics

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