

Growth Opportunities in Global Composites Industry 2016–2021, May 2016

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Abstracts

The global composites market is anticipated to witness good growth with a CAGR of 4.3% over the next five years. The composites market is expected to experience substantial growth in future with new developments in various sectors.

Lucintel, a leading global management consulting and market research firm, has analyzed the global composites industry and presents its findings in “Growth Opportunities in Global Composites Industry 2015-2020.”

The Asian region, which has already emerged as the largest growth area for the composites industry, is expected to further consolidate its leadership. Asia is anticipated to have a market share of approximately 50.7% by volume in 2020. North America is expected to be second with an estimated market share of 28.9% in 2020. Nevertheless, comparatively lower levels of per capita composites consumption is anticipated to help high growth markets in BRIC countries sustain momentum for a longer period. On a global basis, the composites industry is forecast to grow by 4.5% in 2015. Improving economic conditions in major countries, such as the US and Europe are expected to propel the global composites market once again towards strong growth.

Lucintel's research further reveals that demand for composite materials in the aerospace sector is expected to witness the maximum growth among all sectors. Construction and transportation are anticipated to witness good growth in the next five years. Carbon fiber composite applications are expected to grow rapidly compared to glass fiber applications.

In the future, Lucintel expects higher market fragmentation for the industry due to the emerging economies coming into play. The future market is expected to be highly

competitive, and companies with innovative capabilities can be anticipated to thrive and gain market share.

This report by Lucintel provides a concise overview of the global composites market. The study contains detailed analysis of different raw material use such as glass fiber, carbon fiber, aramid fiber, and polyester resin.

The data and analysis found in this report can be utilized for a variety of functional business reasons including business development, strategic planning, business presentations, determination of market size and trend, competitive analysis, investment decisions, business vision, and joint product development.

This report is a must-have report by every company working in the composites industry. In today's global economy, you need every advantage that you can find to keep you ahead in your business. Learn about current and future trends, identify key players, and explore the directions that the industry and different segments are heading.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

To make any investment, business or strategic decisions, you need timely and robust market information. This market report fulfills this core need. This is an indispensable reference guide for composite material suppliers, product manufacturers, investors, researchers, engineers, distributors and many more, who are dealing with the composites industry.

Some of the features of "Growth Opportunities in Global Composites Industry 2015-2020" include:

Market size and growth rates of the global composites market. Market for FRP and advanced composites

Global composites industry size in terms of value and volume

Global composites industry trend (2009-2014) and forecast (2015-2020) in terms of value and volume by region and by application

Market size estimates for reinforcements and resins

Market breakdown by applications and key regions of North America, Europe, Asia Pacific, and Rest of the World

Composites market by country, such as China, India, US, and Germany

Competitive analysis between steel, aluminum, plastics and the composites industry

Market breakdown by manufacturing technologies by manufacturing process, by market segments, and by various material types

Thermoset and thermoplastic composites market size, trends, and forecast

Market outlook and global trends in automotive, marine, construction, aerospace and other important market segments with needs and challenges of various market segments

Value chain analysis. Dollar and gross profit flow through various nodes of the value chain (from raw material to final application)

Material price and property comparison. Fiber and resin price history and forecast. Material prices of more than 100 materials such as fibers, resins, fabrics, prepregs, adhesives, and metals

More than 242 figures/charts and 39 tables are provided in this roughly 375-page report

Contents

1. EXECUTIVE SUMMARY

2. ABOUT THE COMPOSITES INDUSTRY

- 2.1: What is the composites industry?
- 2.2: Characteristics of the composites industry

3. COMPETITIVE ANALYSIS BETWEEN STEEL, ALUMINUM, PLASTICS, AND THE COMPOSITES INDUSTRY

- 3.1: Competitive analysis
- 3.2: Plastics industry overview
- 3.3: Steel industry overview
- 3.4: Aluminum industry overview
- 3.5: Composites industry overview

4. GLOBAL REINFORCEMENT MARKET

- 4.1: Functions of fibers and resin materials in composites
- 4.2: Global composites market by fiber type
- 4.3: Global market size for reinforcements
 - 4.3.1: Glass fiber market size by product forms
 - 4.3.2: Carbon fiber market by product form
 - 4.3.3: Aramid fiber market
- 4.4: Market leaders
 - 4.4.1: Glass fiber market leaders
 - 4.4.2: Carbon fiber market leaders
 - 4.4.3: Aramid fiber market leaders

5. GLOBAL RESIN MARKET

- 5.1: Types of resins
 - 5.1.1: Thermoset resins for the composites industry
- 5.2: Price and weight distribution of various ingredients in composites
 - 5.2.1: Polyester resin applications
- 5.3: Resin market

6. GLOBAL COMPOSITES MARKET BY MATERIAL TYPE

- 6.1: Advanced composites market
- 6.2: Raw materials market
- 6.3: Thermoset and thermoplastic composites market
- 6.4: Thermoplastic composites market by product form
 - 6.4.1: LFRT or LFT (Long Fiber Thermoplastic Composites)
 - 6.4.2: GMT
 - 6.4.3: Continuous fiber TPCs
- 6.5: Composites market by molding compounds

7. GLOBAL COMPOSITES BY MARKET SEGMENTS

- 7.1: Global composites market by segments
- 7.2: Driving forces for the use of composite materials
- 7.3: Key requirements in various market segments
- 7.4: Transportation industry market outlook and trend
 - 7.4.1: Automotive industry challenges
- 7.5: Aerospace and defense industry market outlook and trend
- 7.6: Construction industry's market outlook and trend
 - 7.6.1: Composites in bridge applications
 - 7.6.2: Challenges in bridge applications
 - 7.6.3: Non-bridge applications
- 7.7: Pipe and tank industry analysis
- 7.8: Marine market outlook and industry trend
- 7.9: Consumer goods market outlook and industry trend
- 7.10: Electrical and electronic industry outlook
- 7.11: Wind energy

8. GLOBAL COMPOSITES MARKET BY MANUFACTURING PROCESSES

- 8.1: Global Composites Market by Manufacturing Processes

9. TRENDS AND FORECASTS

- 9.1: Industry challenges in recent years
 - 9.1.1: The energy cost squeeze
 - 9.1.2: The challenge to the glass fiber industry
 - 9.1.3: Resin producers are relatively safe

- 9.1.4: Fabricators challenge
- 9.2: Trends in global composites industry
 - 9.2.1: Market trends by region
 - 9.2.2: Market trends by applications
- 9.3: Trends in North American composites industry
- 9.4: Trends in European composites industry
- 9.5: Trends in Asian composites industry
- 9.6: Composites industry forecast
- 9.7: Forecast for North American composites industry
- 9.8: Forecast for European composites industry
- 9.9: Forecast for Asian composites industry
- 9.10: Forecast for composites manufacturing processes

10. REGIONAL ANALYSIS

- 10.1: Composites shipment by region
- 10.2: Composites consumption by countries
 - 10.2.1: Shipment in North American countries
 - 10.2.2: Shipment in European countries
 - 10.2.3: Shipment in Asia Pacific countries
- 10.3: Composites applications by region
 - 10.3.1: Composite markets in North America
 - 10.3.2: Composite markets in Europe
 - 10.3.3: Composites markets in Asia Pacific

11. VALUE CHAIN ANALYSIS AND INDUSTRY LEADERS

- 11.1: Value chain analysis
- 11.2: Industry leaders
 - 11.2.1: Industry leaders in material suppliers category
 - 11.2.2: Leaders in end use markets

12. MATERIALS AND TECHNOLOGY NEEDS FOR THE FUTURE COMPOSITES INDUSTRY

- 12.1: Need for low-cost raw materials
- 12.2: Resins and fiber materials with higher strain to failure
- 12.3: Better UV and chemical resistant materials
- 12.4: Low-cost manufacturing process for large and small parts

- 12.5: Need for high temperature composite material
- 12.6: Low shrinkage materials
- 12.7: Low wear and tear composite materials
- 12.8: Damping and noise resistance materials
- 12.9: Optimal resin and additive systems for closed molding operations
- 12.10: Products manufacturability and affordability
- 12.11: Flexible gelcoats
- 12.12: Flame resistant materials
- 12.13: Self healing material
- 12.14: Manufacturing process with lower processing time
- 12.15: Flexible honeycomb core
- 12.16: Fabric wrinkling
- 12.17: Method of cutting wet prepregs
- 12.18: Need for moisture resistant honeycomb core
- 12.19: Fast cure epoxy resin

13. INNOVATIONS IN COMPOSITES INDUSTRY

- 13.1: Owens Corning has developed Performax Roving offer performance and productivity benefit
- 13.2: Johns Manville introduced ThermoFlow 636, a new chopped strand glass fiber
- 13.3: Dow introduced new polyurethane series named VORAFORCE TW 1100
- 13.4: Cytec Industrial Materials has developed new prepreg Named MTM 23 for automotive
- 13.5: PPG introduced new chopped fiberglass
- 13.6: Momentive introduced EPIKOTE Binder System 620 for automotive
- 13.7: New two part epoxy resin system by Cytec
- 13.8: Cytec industries introduced vinyl ester prepreg for automotive
- 13.9: Hexcel introduced epoxy prepreg HexPly M77
- 13.10: AOC developed a low-density sheet molding compound
- 13.11: PremierUV™-sheet molding compound developed by The Composite Group
- 13.12: Core Molding Technologies, Inc. developed Airilite™ Ultra-Low-Density SMC
- 13.13: Globe Machine Manufacturing Co. introduced second generation autoclave processing technology
- 13.14: Magnum Venus introduced a mix gun talon-X with enhanced features

List Of Figures

LIST OF FIGURES

CHAPTER 1.EXECUTIVE SUMMARY

Figure 1.1: Porter's Five Forces Model for global composites industry from the perspective of composite parts fabricators

CHAPTER 2.ABOUT THE COMPOSITES INDUSTRY

Figure 2.1: Classification of raw materials

Figure 2.2: Schematic flow chart on global composites industry

CHAPTER 3.COMPETITIVE ANALYSIS BETWEEN STEEL, ALUMINUM, PLASTICS, AND THE COMPOSITES INDUSTRY

Figure 3.1: Global shipments - competing material 2003-2014

Figure 3.2: Percentage distribution of competing materials in the global industry in 2014

Figure 3.3: North American domestic shipments by material types from 2008-2013

Figure 3.4: Percentage distribution of competing materials in the North American industry in 2012

Figure 3.5: Amount of steel, aluminum, plastic and composites shipment on a weight basis for the North American industry in 2013

Figure 3.6: Composites market potential in various market segments in 2013

Figure 3.7: Global plastic shipment 2007-2012

Figure 3.8: The US plastics industry total sales and captive use by types of resins

Figure 3.9: Plastics industry shipment distribution by type of resins

Figure 3.10: US thermoplastic shipment by market in 2013

Figure 3.11: Global steel shipment 2009-2014

Figure 3.12: Steel industry breakdown by major segments in 2014

Figure 3.13: Global primary aluminum shipments

Figure 3.14: Global aluminum shipment by market

CHAPTER 4.GLOBAL REINFORCEMENT MARKET

Figure 4.1: Global composites shipment by fiber types in 2014

Figure 4.2: Global composites shipment by fiber types in 2014

Figure 4.3: Global reinforcement distribution by fiber types in 2014

Figure 4.4: Global reinforcement distribution by fiber types in 2014

Figure 4.5: Global reinforcement distribution by fiber types terms of \$M shipment in 2014

Figure 4.6: Global reinforcement distribution by fiber types terms of \$M shipment in 2014

Figure 4.7: Composites applications by reinforcement forms

Figure 4.8: Global fiberglass distribution by types of product form in 2014

Figure 4.9: Fiberglass distribution by types of product form in 2014

Figure 4.10: Percentage distribution of carbon fiber by precursor in terms of Million Pounds

Figure 4.11: Percentage distribution of carbon fiber by precursor in terms of \$M

Figure 4.12: Percentage distribution of carbon fiber by tow size in terms of Million Pounds

Figure 4.13: Growth trend in the carbon fiber market in Terms of Pounds shipments (2009-2014)

Figure 4.14: Growth trend in the carbon fiber market in terms of \$M shipments (2009-2014)

CHAPTER 5.GLOBAL RESIN MARKET

Figure 5.1: Schematic representation of uncured polyester resin

Figure 5.2: Schematic representation of cured polyester resin

Figure 5.3: Schematic representation of uncured vinyl ester resin

Figure 5.4: Schematic representation of cured vinyl ester resin

Figure 5.5: Global composites market distribution (Million Pounds) by thermoset and thermoplastic resin composites in 2014.

Figure 5.6: Global composites market shipment (Million Pounds) by thermoset and thermoplastic resins in 2014.

Figure 5.7: Global composites market distribution (\$M) by thermoset and thermoplastic resin composites in 2014

Figure 5.8: Global composites market shipment (\$M) by thermoset and thermoplastic resins in 2014

Figure 5.9: Global composites market breakdown by resin types in 2014

Figure 5.10: Global thermoset composites market breakdown by resin types in 2014

Figure 5.11: Global Resin Consumption (Million Pounds) by Resin Types in 2014.

Figure 5.12: Global resin shipment (\$M) by resin types in 2014

CHAPTER 6.GLOBAL COMPOSITES MARKET BY MATERIAL TYPE

Figure 6.1: Advanced composites market share in global composites industry in 2014

Figure 6.2: Advanced composites market size (Million Pounds) in global composites industry in 2014

Figure 6.3: Advanced composites market distribution (\$M) in global composites industry in 2014

Figure 6.4: Advanced composites market size (\$M) in global composites industry in 2014

Figure 6.5: Raw material shipment (Million Pounds) in global composites industry in 2014

Figure 6.6: Global composites market breakdown (%) by raw materials used in 2014

Figure 6.7: Raw material shipment (\$M) in global composites industry in 2014

Figure 6.8: Global composites market breakdown (\$M) by raw materials used in 2014

Figure 6.9: Global composites market distribution by thermoset and thermoplastic resin composites in 2014

Figure 6.10: Global composites market shipment (Million Pounds) by thermoset and thermoplastic resins in 2014

Figure 6.11: Global composites market shipment (\$M) by thermoset and thermoplastic resins in 2014

Figure 6.12: Global thermoplastic composites market distribution by product forms in 2014

Figure 6.13: Global thermoplastic composites market shipment (Million Pounds) by material types in 2014

Figure 6.14: Global thermoplastic composites market distribution by \$ shipment

Figure 6.15: Global thermoplastic composites market shipment (\$M) by material types in 2014

Figure 6.16: Global composites market distribution by material form in 2013

Figure 6.17: Global composites market shipment (Million Pounds) by material forms in 2013

Figure 6.18: Global composites market shipment (\$M) by material forms in 2013

CHAPTER 7. GLOBAL COMPOSITES BY MARKET SEGMENTS

Figure 7.1: Major OEMs/molders in various market segments

Figure 7.2: Global composites distribution (Million Pounds) in 2014 by end use applications

Figure 7.3: Global composite shipments by applications in 2014

Figure 7.4: Global composites distribution (\$M) shipment in 2014 by end use applications.

Figure 7.5: Global composite shipments (\$M) by applications in 2014

- Figure 7.6: Composite materials shipment by regions
- Figure 7.7: Composites shipment (Million Pounds) by regions in the year 2014
- Figure 7.8: Cost vs. performance criteria in various industries for composites usage
- Figure 7.9: Composites distribution in global transportation industry in 2014
- Figure 7.10: Composites shipment (Million Pounds) in global transportation industry in 2014
- Figure 7.11: Composites distribution by regions in transportation industry in 2014
- Figure 7.12: Composites shipment in transportation market by regions in 2014
- Figure 7.13: Trends (1992-2014) in total US light vehicle sales (in Millions of Units)
- Figure 7.14: Trends (1991-2014) in segmented US light vehicle sales (in Thousands of Units).
- Figure 7.15: Trend in composites shipment in global automotive (2009-2014)
- Figure 7.16: Ford carbon fiber hood (Source Ford)
- Figure 7.17: BMW body structure (Source BMW)
- Figure 7.18: BMW 2011 i3 (Source BMW)
- Figure 7.19: Chevrolet's 2008 Corvette ZR1 (Source Chevrolet)
- Figure 7.20: Composite cargo box of Honda's pickup truck - (Source Ridgeline)
- Figure 7.21: Manufacturing processes for global transportation industry in 2014
- Figure 7.22: Composites shipment (Million Pounds) by manufacturing processes for the transportation industry in 2014
- Figure 7.23: Classification of aerospace market according to aircraft type
- Figure 7.24: Composites distribution in the global aerospace industry in 2014
- Figure 7.25: Composites shipment (Million Pounds) in the global aerospace industry in 2014
- Figure 7.26: Composites distribution by region in the aerospace industry in 2014
- Figure 7.27: Composites consumptions by region in aerospace industry in 2014
- Figure 7.28: Evolution of composites applications in commercial aircraft
- Figure 7.29 Different composite material systems in Boeing 787.
- Figure 7.30: Material distributions in the Airbus A340 for buy and fly cases
- Figure 7.31: Trend in total \$ shipment in global aerospace market
- Figure 7.32: Trend in total number of aircraft deliveries by Boeing and Airbus in commercial aerospace market
- Figure 7.33: Order vs. delivery of aircraft by Boeing (2002-14)
- Figure 7.34: Order vs. delivery of aircraft by Airbus (2002-14)
- Figure 7.35: composites distribution in global construction industry in 2014
- Figure 7.36: Composites shipment (Million Pounds) in global construction industry in 2014
- Figure 7.37: Composites shipment in construction industry by regions in 2014
- Figure 7.38: Composites shipments in construction industry by regions in 2014

- Figure 7.39: US housing starts (1978-2014)
- Figure 7.40: Trend in annual new home average prices in US
- Figure 7.41: Construction activity in EU (27) (2000-2014). Source: Eurostat
- Figure 7.42: Corrosion market breakdown by types of applications
- Figure 7.43: Percent comparison of petroleum tank shipments by construction material in North America
- Figure 7.44: Percent comparison of septic tank shipments (in terms of number) by construction material in North America
- Figure 7.45: Percentage distribution of sewage pipe market by types of material
- Figure 7.46: Percentage distribution of oil and gas pipe market by types of material
- Figure 7.47: Composites distribution in global pipe and tank industry in 2014
- Figure 7.48: Composites shipment (Million Pounds) in global pipe and tank industry in 2014
- Figure 7.49: The pipe and tank industry by regions in 2014
- Figure 7.50: Composites shipments in pipe and tank industry by regions in 2014
- Figure 7.51: Composites in marine industry in 2014
- Figure 7.52: Composites shipments in marine industry in 2014
- Figure 7.53: Composite materials distribution by regions in marine industry in 2014
- Figure 7.54: Composites shipment by regions in marine industry in 2014
- Figure 7.55: US recreational boating domestic boat unit shipment trends (1991 to 2014)
- Figure 7.56: Personal Watercraft (PWC) market trend (2001-2014)
- Figure 7.57: Trend in regional shipment of composites in marine industry
- Figure 7.58: Composites distribution in consumer goods market in 2014
- Figure 7.59: Composites shipment in consumer goods industry in 2014
- Figure 7.60: Composites distribution by regions in consumer goods industry
- Figure 7.61: Composites shipment (Million Pounds) by regions in consumer goods industry in 2014
- Figure 7.62: Composites distribution in electrical/electronic industry
- Figure 7.63: Global composites shipment in electrical/electronic industry in 2014
- Figure 7.64: Composites distribution by regions in electrical/electronic industry
- Figure 7.65: Composites shipment by regions in electrical/electronics industry in 2014
- Figure 7.66: Composites distribution in wind energy
- Figure 7.67: Composites shipment (Million Pounds) in wind energy
- Figure 7.68: Composites distribution by region in wind energy industry
- Figure 7.69: Trend in composites shipment in global wind energy (2009-2014)
- Figure 7.70: Composites shipment in wind energy market in 2014
- Figure 7.71: Increase in wind energy capacity installations

CHAPTER 8. GLOBAL COMPOSITES MARKET BY MANUFACTURING

PROCESSES

Figure 8.1: Classification of composite processing techniques

Figure 8.2: Global composites distribution (Million Pounds) by manufacturing processes in the year 2014

Figure 8.3: Global composites shipment (Million Pounds) by manufacturing processes in the year 2014

Figure 8.4: Global composites distribution (\$M) by manufacturing processes in the year 2014

Figure 8.5: Global composites shipment (\$M) by manufacturing processes in the year 2014

Figure 8.6: Hand lay-up and spray-up process distribution by applications in 2014.

Figure 8.7: Hand lay-up and spray-up process shipment (Million Pounds) by applications in 2014

Figure 8.8: SMC/BMC molding distribution by applications in 2014

Figure 8.9: SMC/BMC molding shipment (Million Pounds) by applications in 2014

Figure 8.10: Pultrusion process distribution by applications in 2014

Figure 8.11: Pultrusion process shipment (Million Pounds) by applications in 2014.

Figure 8.12: Market distribution of global composites industry by open and closed molding processes in 2014.

Figure 8.13: Volume shipment in open and closed molding processes in 2014

Figure 8.14: Market distribution of thermoset composites industry by open and closed molding processes in 2014

Figure 8.15: Market distribution of global composites industry by open and closed molding processes in 2014

CHAPTER 9.TRENDS AND FORECASTS

Figure 9.1: Global composites market growth trends (2009-2014).

Figure 9.2: Comparative regionals growth rates in composites industry in 2013 and 2014

Figure 9.3: Increase in wind energy capacity installations

Figure 9.4: Personal Watercraft (PWC) market trend (2001-2014)

Figure 9.5: Composites market growth trends by regions (2009-2014)

Figure 9.6: Global composites market by regions in 2009

Figure 9.7: Global composites market (Million Pounds) by regions in 2014

Figure 9.8: Global composites market (\$M) by regions in 2014

Figure 9.9: Comparative growth in composites shipment (Million Pounds) in various regions during last year

Figure 9.10: Growth rates in various market segments of the global composites industry in 2014

Figure 9.11: Average annual growth rates in various market segments of the global composites industry in last five years (2009-2014)

Figure 9.12: North American composites shipment (Million Pounds) by year

Figure 9.13: Growth rates in various market segments of North American composites industry in 2014

Figure 9.14: Average annual growth rates in various market segments of the North American composites industry in last five years (2009-2014)

Figure 9.15: US composites shipment trends by market segments (1970-2014)

Figure 9.16: Growth rate in various market segments in European composites market

Figure 9.17: Average annual growth rates in various market segments of European composites industry in last five years (2009-2014).

Figure 9.18: Growth rate in various market segments in Asian composites market

Figure 9.19: Average annual growth rates in various market segments of the Asian composites industry in last five years (2009-2014)

Figure 9.20: Regional leadership in composites shipment in various market segments in 2014

Figure 9.21: Regional leadership in composites shipment in various market segments in 2014

Figure 9.22: External forces shaping the composites industry

Figure 9.23: Consumer spending by year for US. (1996 -2014)

Figure 9.24: Quarterly consumer sentiment (US) for the period 2009-2014 (Source: Michigan University)

Figure 9.25: Trend and forecast (1993 -2014) in the US GDP (Source: IMF)

Figure 9.26: Comparative GDP growth in major regions (Source: IMF)

Figure 9.27: Global composites market forecast (2015-2020)

Figure 9.28: Global composites market forecast by regions (2015-2020)

Figure 9.29: Global composites distribution (Million Pounds) by regions in 2020

Figure 9.30: Global composites distribution (\$M) by regions in 2020

Figure 9.31: Global composites shipment by region in 2015

Figure 9.32: Growth opportunities in various market segments (2015-2020)

Figure 9.33: Opportunities for composite products in various market segments

Figure 9.34: Growth forecast in global composites shipment by market segments in 2015

Figure 9.35: Average annual growth forecast in next five years (2015-2020) in global composites shipment by market segments

Figure 9.36: Global composites shipment (Million Pounds) by market segment in 2015

Figure 9.37: Global composites shipment (Million Pounds) by market segment in 2020

Figure 9.38: Global composites shipment (\$M) by market segment in 2020

Figure 9.39: Growth forecast in North American composites shipment by market segments in 2020

Figure 9.40: Average annual growth forecast in next five years (2015-2020) in North American composites industry by market segments

Figure 9.41: North American composites shipment (Million Pounds) by market segments in 2015

Figure 9.42: North American composites shipment (Million Pounds) by market segments in 2020

Figure 9.43: North American composites shipment (\$M) by market segments in 2020.

Figure 9.44: Growth forecast in European composites shipment by market segments in 2015

Figure 9.45: Average annual growth forecast in next five years (2015-2020) in European composites shipment by market segments

Figure 9.46: European composites shipment (Million Pounds) by market segments in 2015

Figure 9.47: European composites shipment (Million Pounds) by market segments in 2020

Figure 9.48: European composites shipment (\$M) by market segments in 2020

Figure 9.49: Growth forecast in Asian composites shipment by market segments in 2015

Figure 9.50: Average annual growth forecast in next five years (2015-2020) in Asian composites shipment by market segments

Figure 9.51: Asian composites shipment (Million Pounds) by market segments in 2015

Figure 9.52: Asian composites shipment (Million Pounds) by market segments in 2020

Figure 9.53: Asian composites shipment (Million Pounds) by market segments in 2020

Figure 9.54: Open and closed molding distribution in 2014

Figure 9.55: Open and closed molding distribution in 2020

Figure 9.56: Global composites shipment by open and closed molding process in 2020

Figure 9.57: Global composites distribution (%) by manufacturing processes in 2020

Figure 9.58: Global composites shipment (Million Pounds) by manufacturing processes in 2020

Figure 9.59: Global composites distribution (\$M) by manufacturing processes in 2020

Figure 9.60: Global composites shipment (\$M) by manufacturing processes in 2020

CHAPTER 10.REGIONAL ANALYSIS

Figure 10.1: Global composites market by region in 2014

Figure 10.2: Global composites market shipment by region in 2014

- Figure 10.3: Comparative global composites market shipment in 2014 vs. 2013
- Figure 10.4: Regional breakdown of composites in various market segments in 2014
- Figure 10.5: Composites market percentage distribution by leading countries
- Figure 10.6: Composites shipment (Million Pounds) by top 11 leading countries of the world in 2014
- Figure 10.7: Composites (Pounds) per capita for top 11 leading countries of the world in 2014
- Figure 10.8: Composites potential for top 10 leading countries of the world
- Figure 10.9: Composites shipment distribution (%) in North American countries in year 2014
- Figure 10.10: Composites shipment (Million Pounds) in North American countries in year 2014
- Figure 10.11: Composites shipment distribution in western European countries in year 2014
- Figure 10.12: Composites shipment in European countries in year 2014
- Figure 10.13: Composites (Pounds) per capita in European countries in year 2014
- Figure 10.14: Composites shipment distribution in Asia-Pacific countries in year 2014
- Figure 10.15: Composites shipment in Asia-Pacific countries in year 2014
- Figure 10.16: Composites (Pounds) per capita in Asia-Pacific countries in year 2014
- Figure 10.17: Composites market distribution by applications in North America in 2014
- Figure 10.18: Composites shipment (Million Pounds) in various applications in North America in 2014
- Figure 10.19: Composites shipment (\$M) in various applications in North America in 2014
- Figure 10.20: Composites market distribution by applications in Europe in 2014
- Figure 10.21: Composites shipment (Million Pounds) in various applications in Europe in 2014
- Figure 10.22: Composites shipment (\$M) in various applications in Europe in 2014
- Figure 10.23: Composites market distribution by applications in Asia in 2014
- Figure 10.24: Composites shipment (Million Pounds) in various applications in Asia in 2014
- Figure 10.25: Composites shipment (\$M) in various applications in Asia in 2014

CHAPTER 11. VALUE CHAIN ANALYSIS AND INDUSTRY LEADERS

- Figure 11.1: Value chain for the composites industry
- Figure 11.2: Global composites market breakdown (Million Pounds) by raw materials used in 2013
- Figure 11.3: Raw materials (\$M) shipment in global composites industry in 2014

Figure 11.4: Dollar (\$M) and gross profit flow chart through various nodes of the value chain (from raw material to the end product)

Figure 11.5: Gross profit (\$M) in raw materials (reinforcement and resins) market in 2014

Figure 11.6: Gross profit distribution (%) by type of raw materials (fiberglass, carbon, polyester, epoxy) market in 2014

Figure 11.7: Market distribution by value (\$M) of the end product

Figure 11.8: Size (\$B) of various market segments by value of composite products in 2014

Figure 11.9: Gross profit (\$M) in various market segments

Figure 11.10: Gross profit distribution (%) by type of market segments

List Of Tables

LIST OF TABLES

CHAPTER 1.EXECUTIVE SUMMARY

Table 1.1: Global composites market parameters and attributes - materials perspective

Table 1.2: Global composites market parameters and attributes - end product market perspective

CHAPTER 3.COMPETITIVE ANALYSIS BETWEEN STEEL, ALUMINUM, PLASTICS, AND THE COMPOSITES INDUSTRY

Table 3.1: Composites penetration in various market segments

Table 3.2: Plastic materials shipment for us domestic market

CHAPTER 6.GLOBAL COMPOSITES MARKET BY MATERIAL TYPE

Table 6.1: Global composites shipment by raw material type in 2013 (Source: Lucintel)

CHAPTER 7.GLOBAL COMPOSITES BY MARKET SEGMENTS

Table 7.1: Impact properties of some selected materials

Table 7.2: Application of composite materials in the automotive industry

Table 7.3: Emerging automotive applications for composites material

Table 7.4: Segmented US light vehicle sales (in thousands of units)

Table 7.5: Applications of composite materials in aerospace structures

Table 7.6: Evolution of composite material applications at Airbus

Table 7.7: Aerospace structures made of composites

Table 7.8: Selected materials and processes for the Airbus A380

Table 7.9: Composite components in aircraft applications

Table 7.10: Structural fabric repair system

CHAPTER 8.GLOBAL COMPOSITES MARKET BY MANUFACTURING PROCESSES

Table 8.1: Ranking of manufacturing processes based on annual shipment

CHAPTER 9.TRENDS AND FORECASTS

Table 9.1: Market trends (2008-2013) in global composites shipment

Table 9.2: Average growth rates for one, 10, 20, 30 and 40 years in the US composites industry

Table 9.3: Average annual growth rates in various regions of the global composites industry

Table 9.4: Market size and annual growth rates in various segments of global composites industry (Source: Lucintel)

Table 9.5: Market size and annual growth rates during last 5 years (2008-2013) in various market segments of global composites industry (Source: Lucintel)

Table 9.6: Market trends (2008-2013) in North American composites shipment

Table 9.7: Average annual growth rates during last 10, 20, 30, and 40 years (1970-2013) in various market segments of the US composites industry (Source: Lucintel)

Table 9.8: GDP and unemployment rate for leading countries (Source: The Economist)

Table 9.9: Interest and exchange rates for leading countries (Source: The Economist)

Table 9.10: Forecast for select markets

Table 9.11: Average annual growth forecasts in various regions of the global composites industry (2013-2019)

Table 9.12: Market size and annual growth forecasts during the next 5 years (2014-2019) in various market segments of the global composites industry (Source: Lucintel)

CHAPTER 10.REGIONAL ANALYSIS

Table 10.1: Average annual growth rates in various regions of the global composites industry

Table 10.2: Ranking of top 10 countries of world in terms of composites shipment

Table 10.3: Ranking of five leading countries in Europe in terms of composites shipment

Table 10.4: Ranking of five leading countries in Asia Pacific in terms of composites shipment

Table 10.5: Ranking of five leading applications in North American composites industry

Table 10.6: Ranking of six leading market segments in the European composites industry

Table 10.7: Ranking of five leading applications in Asia Pacific region

CHAPTER 11.VALUE CHAIN ANALYSIS AND INDUSTRY LEADERS

Table 11.1: Financial results of industry leaders in the material supplier category

Table 11.2: Financial results of industry leaders in various market segments

CHAPTER 12. MATERIALS AND TECHNOLOGY NEEDS FOR THE FUTURE COMPOSITES INDUSTRY

Table 12.1: Impact properties of some selected materials

Table 12.2: Maximum continuous use temperatures for various thermosets and thermoplastics

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