

# Growth Opportunities in the Global Automotive Radiator Market

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## Abstracts

Trends, opportunities and forecast in this market to 2022 by material (Aluminum and Copper/Brass), flow structure (Cross-flow and Down-Flow), end-user (OEM and Aftermarket), vehicle type (Passenger Car, Light Commercial Vehicle, and Heavy Commercial Vehicle), and region (North America, Europe, Asia Pacific, and the Rest of the World)

The future of the global automotive radiator market looks promising with opportunities in the passenger car, light commercial vehicle, and heavy commercial vehicle. The global automotive radiator market is expected to reach an estimated \$13.5 billion by 2022 and it is forecast to grow at a CAGR of 5.2% by value from 2017 to 2022. The major growth drivers of this market are increasing production of passenger cars and light commercial vehicles, increasing radiator aftermarket demands, and stringent government emission standard for fuel efficiency.

Emerging trends which have a direct impact on the dynamics of the automotive radiator industry include development of full-aluminum radiators and development of lead free and electrophoretically coated radiators.

A total of 133 figures / charts and 96 tables are provided in this 204-page report to help in your business decisions.

The study includes automotive radiator market size and forecast for growth opportunities in the global automotive radiator market through 2022 by material, flow structure, vehicle type, end user, and region, as follows:

Automotive radiator market by material [\$ Million from 2011 to 2022]:

Aluminum

Copper/Brass

Automotive radiator market by flow structure [\$ Million from 2011 to 2022]:

Down-Flow

Cross-Flow

Automotive radiator market by vehicle type [Volume (Million Units) and \$ Million from 2011 to 2022]:

Passenger Car

Light Commercial Vehicle

Heavy Commercial Vehicle

Automotive radiator market by end user [Volume (Million Units) and \$ Million from 2011 to 2022]:

OEM

Aftermarket

Automotive radiator market by region [Volume (Million Units) and \$ Million from 2011 to 2022]:

North America

US

Canada

Mexico

Europe

United Kingdom

Italy

Spain

Germany

France

Asia Pacific

China

India

Japan

Indonesia

The Rest of the World

Brazil

Argentina

Automotive radiator companies profiled in this market include Denso Corporation, Valeo SA, Calsonic Kansei Corporation, Sanden Corporation, and Mahle Behr GmbH & Co. KG are the major radiator suppliers in the global automotive radiator market.

On the basis of our comprehensive research, the researcher forecasts that the aluminum material segment is expected to show above average growth during the forecast period.

Within the global automotive radiator market, the passenger car segment is expected to remain the largest market. Increasing passenger car production is expected to spur growth for this segment over the forecast period.

Asia Pacific is expected to remain the largest region due to high vehicle production, improvements in economic conditions, and increasing investments by the market players within the APAC region.

Some of the features of “Growth Opportunities in the Global Automotive Radiator Market: Trends, Forecast, and Opportunity Analysis” include:

Market size estimates: Global automotive radiator market size estimation in terms of value (\$B) shipment.

Trend and forecast analysis: Market trend (2011-2016) and forecast (2017-2022) by segments and region.

Segmentation analysis: Global automotive radiator market size by various applications such as material, flow structure, vehicle, end user in terms of value and volume shipment.

Regional analysis: Global automotive radiator market breakdown by key regions such as North America, Europe, and Asia & Rest of World.

Growth opportunities: Analysis on growth opportunities in different applications and regions of global automotive radiator market.

Strategic analysis: This includes M&A, new product development, and competitive landscape of automotive radiator in the global automotive radiator market.

Analysis of competitive intensity of the industry based on Porter’s Five Forces model.

This report answers the following 11 key questions:

Q.1 What are some of the most promising, high-growth opportunities for the automotive radiator market by material (Aluminum and Copper/Brass), flow structure (Cross-flow and Down-Flow), end-user (OEM and Aftermarket), vehicle type (Passenger Car, Light Commercial Vehicle, and Heavy Commercial Vehicle), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

- Q.2 Which segments will grow at a faster pace and why?
- Q.3 Which region will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers, challenges and business risks in automotive radiator market?
- Q.5 What are the business risks and competitive threats in automotive radiator market?
- Q.6 What are the emerging trends in automotive radiator market and reasons behind them?
- Q.7 What are some of the changing demands of customers in the automotive radiator market?
- Q.8 What are the new developments in the automotive radiator market? Which companies are leading these developments?
- Q.9 Who are the major players in this automotive radiator market? What strategic initiatives are key players pursuing for business growth?
- Q.10 What are some of the competing products in this automotive radiator market and how big of a threat do they pose for loss of market share by materials / product substitution?
- Q.11 What M&A activity has occurred by the major automotive radiator suppliers in the last 5 years and what has its impact been on the industry?

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(Source: Lucintel)

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