

Growth Opportunities in the Global Automotive Fastener Market

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Abstracts

The future of the global automotive fastener market looks promising with opportunities in the passenger car and light commercial vehicle segment. The global automotive fastener market is expected to reach an estimated \$25.9 billion by 2022 and it is forecast to grow at a CAGR of 3.1% from 2017 to 2022. The major growth drivers for this market are increasing vehicle production and increasing migration of OEMs from standard fasteners to customized fasteners.

Emerging trends, which have a direct impact on the dynamics of the automotive fastener industry, include the development of light weight material fasteners and introduction of self-contained in-die fasteners.

A total of 188 figures / charts and 157 tables are provided in this 283-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this automotive fastener market report, download the report brochure.

The study includes the automotive fastener market size and forecast for the global automotive fastener market through 2022 by product type, material type, coating type, characteristics, end user, type, application, vehicle type, and region, as follows:

Automotive Fastener Market By Product Type (\$ Million from 2011 to 2022)

Threaded Fasteners Non-threaded Fasteners

Automotive Fastener Market By Characteristic (\$ Million from 2011 to 2022)

Removable Fasteners Permanent Fasteners Semi-Permanent Fasteners

Automotive Fastener Market By Coating Type (\$ Million from 2011 to 2022)

Zinc Coating Passive Coating Cadmium Coating Dry Film Lube Coating

Automotive Fastener Market By Material Type (\$ Million from 2011 to 2022)

Iron Aluminum Brass Stainless Steel Nickel Plastic

Automotive Fastener Market By End User (\$ Million from 2011 to 2022)

OEM Aftermarket

Automotive Fastener Market By Fastener type (\$ Million from 2011 to 2022)

Bolts Screws Nuts Rivets

Automotive Fastener Market By Application (\$ Million from 2011 to 2022)

Car body Chassis Powertrain Electric Mechatronics Others

Automotive Fastener Market By Vehicle Type (\$ Million from 2011 to 2022)

Passenger Car Light Commercial Vehicle Heavy Commercial vehicle

Automotive Fastener Market By Region [Volume (Million Units) \$ Million from 2011 to 2022]

North America US Canada Mexico Europe United Kingdom France Germany Italy
Russia Asia Pacific China India Japan Indonesia South Korea The Rest of the World
Brazil Turkey

Automotive fastener companies profiled in this market include Stanley Engineered Fastening, Bulten AB, Sundaram Fasteners Ltd, Illinois Tool Works, and Trifast plc are the major suppliers in the global automotive fastener market.

Lucintel forecasts that the aluminum and plastic fastener segments are expected to show above average growth during the forecast period.

By product type, threaded and non-threaded fasteners are the major segments of the automotive fastener market. Threaded fastener is expected to remain the largest market, as it offers high corrosion resistance and durable bond than non-threaded fasteners.

Asia Pacific and ROW are expected to experience significant growth over the forecast period because of high vehicle production over the forecast period.

Some of the features of “Growth Opportunities in the Global Automotive Fastener Market 2017-2022: Trends, Forecast, and Opportunity Analysis” include:

Market size estimates: Global automotive fastener market size estimation in terms of value (\$M) and volume (million units) shipment. Trend and forecast analysis: Market trend (2011-2016) and forecast (2017-2022) by segments and region. Segmentation analysis: Global automotive fastener market size by various applications such as product, characteristics, coating, material, end user, fastener, application, and vehicle in terms of value and volume shipment. Regional analysis: Global automotive fastener market breakdown by North America, Europe, Asia Pacific, and the Rest of the

World.Growth opportunities: Analysis on growth opportunities in different applications and regions of global automotive fastener market.Strategic analysis: This includes M&A, new product development, and competitive landscape of global automotive fastener market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers the following 11 key questions:

Q.1 What are some of the most promising, high-growth opportunities for the automotive fastener market by product type (threaded and non-threaded), material type (iron, aluminum, stainless steel, brass, plastic, and nickel), characteristics (removable, permanent and semi-permanent), coating type (zinc coating, passive coating, cadmium coating, and dry film lube coating), end user (OEM and aftermarket), type (bolts, screws; nuts, and rivets), application (car body, chassis, powertrain, electric mechatronics, and others), vehicle type (passenger car, light commercial vehicle, and heavy commercial vehicle) and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the key challenges and business risks in this automotive fastener market?

Q.5 What are the business risks and competitive threats in this automotive fastener market?

Q.6 What are the emerging trends in this automotive fastener market and the reasons behind them?

Q.7 What are some of the changing demands of customers in the automotive fastener market?

Q.8 What are the new developments in the automotive fastener market? Which companies are leading these developments?

Q.9 Who are the major players in this automotive fastener market? What strategic initiatives are key players pursuing for business growth?

Q.10 What are some of the competing products in this automotive fastener market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11 What M&A activity has occurred by the automotive fastener suppliers in the last 5 years and what has its impact been on the automotive fastener industry?

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