

Growth Opportunities in the Global Aramid Paper Market

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Abstracts

The future of the global aramid paper market is attractive with opportunities in application segments, including electrical insulation and honeycomb. The global aramid paper market is expected to reach an estimated \$637.1 million by 2022 and it is forecast to grow at a CAGR of 5.3% from 2017 to 2022. The major drivers for growth in this market are increasing demand for aramid paper in dry transformers, generators, motors and honeycomb materials for the composites industry.

Emerging trends, which have a direct impact on the dynamics of the aramid paper industry, include development of cellulose nanofiber aramid paper by using meta aramid fiber and cellulose nanofiber which enhances the tensile index, tear index, and interlayer bonding strength by 2.04 times, 2.36 times and 3 times, respectively.

A total of 82 figures / charts and 39 tables are provided in this 125-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this aramid paper market report, download the report brochure.

The study includes the aramid paper market size and forecast for the global aramid paper market through 2022 by end use application segment, type, and region, as follows:

Aramid Paper by End Use Application Segment (Value (\$M) and Volume (M lbs) shipment analysis from 2011-2022):

Electrical Insulation Honeycomb Communication Equipment and Others

Aramid Paper by Product Type (Value (\$M) and Volume (M lbs) shipment analysis from 2011- 2022):

Meta Aramid Paper Para Aramid Paper

Aramid Paper by Region (Value (\$M) and Volume (M lbs) shipment analysis from 2011-2022):

North America Europe Asia Pacific The Rest of the World

Aramid paper companies profiled in this market include The Du Pont, Teijin Aramid, Yantai Tayho Advanced Materials Co., Ltd, Shenzhen LongPont, and X-FIPER New Material Co., Ltd are among the major suppliers of the aramid paper market.

On the basis of its comprehensive research, Lucintel forecasts that the honeycomb application will show above average growth during the forecast period from 2017 to 2022.

Within the global aramid paper market, the electrical insulation segment is expected to remain the largest market in terms of value and volume consumption because of its unique combination of excellent electrical, dialectical, thermal, and mechanical properties than other substitutes such as fish, ceramic, and kraft paper.

Europe is expected to remain the largest region by value and volume. APAC is expected to experience the highest growth over the forecast period due to growth in end use industries.

Some of the features of “Growth Opportunities in the Global Aramid Paper Market 2017-2022: Trends, Forecast, and Opportunity Analysis” include:

Market size estimates: Global aramid paper market size estimation in terms of value (\$M) and volume (M Lbs.) shipment. Trend and forecast analysis: Market trend (2011-2016) and forecast (2017-2022) by segments and region. Segmentation analysis: Global aramid paper market size by various applications such end use application, and product in terms of value and volume shipment. Regional analysis: Global aramid paper market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions of global aramid paper market. Strategic analysis: This includes M&A, new product development, and competitive landscape of global aramid paper market. Analysis of competitive intensity of the industry based on Porter’s Five Forces model. This report answers following 11 key questions:

- Q.1. What are some of the most promising, high-growth trends in the global aramid paper market by type (para aramid paper, and meta aramid paper), by end use application segment (electrical insulation, honeycomb, and communication equipment others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2. Which product segments will grow at a faster pace and why?

- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the drivers and challenges in the aramid paper market?
- Q.5. What are the business risks and competitive threats in this aramid paper market?
- Q.6. What are the emerging trends in this aramid paper market and reasons behind them?
- Q.7. What are the changing demands of customers in the aramid paper market?
- Q.8. What are the new developments in the aramid paper market and which companies are leading these developments?
- Q.9. Who are the major players in this aramid paper market? What strategic initiatives are being implemented by key players for business growth?
- Q.10. What are some of the competitive products in this aramid paper area and how great of a threat do they pose for loss of market share through product substitution?
- Q.11. What M&A activities by the major aramid paper suppliers have transpired in the last 5 years in this aramid paper market and what impact have they had on the industry?

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