

# Growth Opportunities in Global Aerospace Radome Market: Market Size, Trend, Forecast, and Opportunity Analysis 2013-2020

<https://marketpublishers.com/r/GA08584C6D5EN.html>

Date: June 2013

Pages: 119

Price: US\$ 3,900.00 (Single User License)

ID: GA08584C6D5EN

## Abstracts

The global aerospace radome market experienced a good growth during the recent years. The market is expected to reach \$708 million by 2020. The market is largely dependent on the aircraft deliveries. Lucintel's analysis indicates that Original Equipment Manufacturers (OEMs) and component suppliers for aerospace radome players are anticipated to recognize that two scenarios exist for short-term and long-term business.

Lucintel, a leading global management consulting and market research firm, has conducted a competitive analysis on the aerospace radome market and presents its findings in "Growth Opportunities in Global Aerospace Radome Market: Market Size, Trend, Forecast and Opportunity Analysis 2013-2020." Manufacturers have patented proprietary technology and manufacture custom products based on specifications provided by customers. Only few large manufacturers have major market shares as the market is highly consolidated. Product differentiation is also low.

The report highlights the major challenges of the industry. The aerospace industry faces challenge as it requires high level of engineering. The learning curve is also very long and requires high level of education and huge amount of experience. Recently it has been observed that various new programs such as C919, A320 Neo, and A350 are being delayed which impacts negatively the aerospace radome market.

The study also focuses on the key drivers of the industry. A radome can get affected by external factors such as being hit by a bird as radome is the outer front part of the aircraft. Though a radome is high maintenance, there is a huge demand for it. New aircraft programs such as A320 Neo, A350, C919, and Bombardier C series are

expected to drive the aerospace auxiliary power unit market in future.

A proper understanding of market size, cost structure, profitability analysis, trend forecast and growth opportunities in radome market is necessary to grab the opportunities from the market. The study provides up-to-date information on the market share, profit margins, capabilities and strategies of the leaders. It is designed to provide executives with strategically significant competitor information, data, analysis and insight, critical to the development and implementation of effective marketing and sales plan.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

### **CHAPTER 2. AEROSPACE RADOME INDUSTRY BACKGROUND AND CHARACTERISTICS**

- 2.1: Aerospace radome overview
- 2.2: Aerospace radome protection system
- 2.3: Aerospace radome market segment
  - 2.3.1: Commercial
  - 2.3.2: Regional jet
  - 2.3.3: Civil/Business jet
  - 2.3.4: Helicopter
  - 2.3.5: Defense
- 2.4: Manufacturing process
- 2.5: Aerospace radome supply chain
- 2.6: Porter's five forces analysis of global aerospace radome market

### **CHAPTER 3. AEROSPACE RADOME MARKET ANALYSIS**

- 3.1: Current market analysis: 2012
  - 3.1.1: Global aerospace market
  - 3.1.2: Global aerospace radome market by segment 2012
  - 3.1.3: Global aerospace radome market by region 2012
- 3.2: Aerospace radome market trend: 2007-2012
  - 3.2.1: Macroeconomy trend
  - 3.2.2: Global aerospace radome market trend- 2007-2012
  - 3.2.3: North America aerospace radome market trend 2007-2012
  - 3.2.4: EU Aerospace radome market trend 2007-2012
  - 3.2.5: Asia Pacific aerospace radome market trend 2007-2012
  - 3.2.6: ROW Aerospace radome Market Trend 2007-2012
- 3.3: Global aerospace radome market drivers and challenges
- 3.4: Global aerospace radome market forecast 2013-2020
  - 3.4.1: Macro economy forecast
  - 3.4.2: Global aerospace radome market forecast 2013-2020
  - 3.4.3: North America aerospace radome market forecast 2013-2020
  - 3.4.3: European aerospace radome market forecast 2013-2020
  - 3.4.4: APAC aerospace radome market forecast 2013-2020

3.4.5: ROW aerospace radome market forecast 2013-2020

## **CHAPTER 4. COMPETITIVE LANDSCAPE AND GROWTH OPPORTUNITIES ANALYSIS**

4.1: Product portfolio analysis

4.2: Market share analysis

4.3: Growth opportunity analysis

## **CHAPTER 5. INDUSTRY STRATEGIC ASSESSMENT**

5.1: Emerging trends in aerospace radome market

5.2: Unmet needs in global aerospace radome market

5.3: Mergers and acquisitions in global aerospace radome market

## **CHAPTER 6. EXPERT OPINIONS**

## **CHAPTER 7. COMPANY PROFILES OF LEADING PLAYERS**

7.1: Profiling of leading players

## List Of Figures

### LIST OF FIGURES

Chapter 2. Aerospace Radome Industry Background and Characteristics

Figure 2.1: C-130 Hercules with diversion strips installed

Figure 2.2: Nose radome after lightning strike with no diversion strip

Figure 2.3: F106B with LDS diverter strip in nose radome

Figure 2.4: Commercial aircraft (Airbus A340) with nose radome

Figure 2.5: Commercial aircraft with nose radome

Figure 2.6: Commercial aircraft nose radome

Figure 2.7: Commercial aircraft with ground surveillance radome

Figure 2.8: Commercial aircraft antenna radome

Figure 2.9: Commercial aircraft with Antenna radome

Figure 2.10: Regional aircraft with nose radome

Figure 2.11: Business jet with nose radome

Figure 2.12: S-92 Helicopter with nose radome

Figure 2.13: Radome used on the apache helicopter

Figure 2.14: Defense aircraft nose radome

Figure 2.15: Defense aircraft radomes

Figure 2.16: Aerospace radome manufacturing process (vacuum infusion)

Figure 2.17: Global aerospace radome supply chain

Figure 2.18: Porter's Five Forces model based on global aerospace radome market

Chapter 3. Aerospace Radome Market Analysis

Figure 3.1: Global aerospace radome market revenue % by segment 2012

Figure 3.2: Global aerospace radome shipment by segment 2012

Figure 3.3: Global aerospace radome market revenue % by region 2012

Figure 3.4: Global aerospace radome shipment by region 2012

Figure 3.5: Global GDP growth rate trend

Figure 3.6: Global population growth rate trend

Figure 3.7: Global inflation rate trend

Figure 3.8: Global unemployment rate trend

Figure 3.9: Regional GDP growth rate trend at constant price

Figure 3.10: Regional population growth rate trend

Figure 3.11: Regional inflation rate trend

Figure 3.12: Regional unemployment rate trend

Figure 3.13: Global aerospace radome market trend by segment 2007-2012

Figure 3.14: Global aerospace radome unit shipment trend by segment 2007-2012

Figure 3.15: North America aerospace radome market trend by segment 2007-2012

Figure 3.16: North America aerospace radome unit shipment trend by segment 2007-2012

Figure 3.17: European aerospace radome market trend by segment 2007-2012

Figure 3.18: European aerospace radome unit shipment trend by segment 2007-2012

Figure 3.19: APAC aerospace radome market trend by segment 2007-2012

Figure 3.20: APAC aerospace radome unit shipment trend by segment 2007-2012

Figure 3.21: ROW aerospace radome market trend by segment 2007-2012

Figure 3.22: ROW aerospace radome unit shipment trend by segment 2007-2012

Figure 3.23: Key drivers and challenges of global aerospace radome market

Figure 3.24: Global GDP growth rate forecast

Figure 3.25: Global population growth rate forecast

Figure 3.26: Global inflation rate forecast

Figure 3.27: Global unemployment rate forecast

Figure 3.28: Regional GDP growth rate forecast at constant price

Figure 3.29: Regional population growth rate forecast

Figure 3.30: Regional inflation rate forecast

Figure 3.31: Regional unemployment rate forecast

Figure 3.32: Global aerospace radome market forecast 2013-2020

Figure 3.33: Global aerospace radome unit shipment forecast 2013-2020

Figure 3.34: North America aerospace radome market forecast 2013-2020

Figure 3.35: North America aerospace radome unit shipment forecast 2013-2020

Figure 3.36: European aerospace radome market forecast 2013-2020

Figure 3.37: European aerospace radome unit shipment forecast 2013-2020

Figure 3.38: APAC aerospace radome market forecast 2013-2020

Figure 3.39: APAC aerospace radome unit shipment forecast 2013-2020

Figure 3.40: ROW aerospace radome market forecast 2013-2020

Chapter 4. Competitive Landscape and Growth Opportunities Analysis

Figure 4.1: Major players of global aerospace radome market by segment

Figure 4.2: Market share by players in global aerospace radome market 2012

Figure 4.3: Growth opportunities in global aerospace radome market by region

Figure 4.4: Growth opportunities in global aerospace radome market by segment

Chapter 5. Industry Strategic Assessment

Figure 5.1: Emerging trends in global aerospace radome market

Figure 5.2: Unmet needs in global aerospace radome market

Chapter 7. Company Profiles of Leading Players

Figure 7.1: Airbus commercial aircraft nose radome

Figure 7.2: Defense aircraft radomes offered by general dynamics

Figure 7.3: Nose radome for commercial aircraft offered by Saint-Gobain

## List Of Tables

### LIST OF TABLES

Chapter 1. Executive Summary

Table 1.1: Aerospace Radome market parameters and attributes

Chapter 3. Aerospace Radome Market Analysis

Table 3.1: Market trends (2007-2012) in global radome shipments

Table 3.2: Average growth rates for 1, 3, and 5 years in the global radome market in terms of \$ shipment

Table 3.3: Market size and 2011-2012 growth rates by segment of global radome industry in value and volume

Table 3.4: Market size and annual growth rates during last five years (2007-2012) in various market segments of global radome market in value and volume

Table 3.5: Market trends (2007-2012) in North America radome shipments

Table 3.6: Average growth rates for 1, 3, and 5 years in the North America radome market in terms of \$ shipment

Table 3.7: Market size and 2011-2012 growth rates by segment of North America radome industry in value and volume

Table 3.8: Market size and annual growth rates during last five years (2007-2012) in various market segments of North America radome market in value and volume

Table 3.9: Market trends (2007-2012) in European radome shipments

Table 3.10: Average growth rates for 1, 3, and 5 years in the European radome market in terms of \$ shipment

Table 3.11: Market size and 2011-2012 growth rates by segment of European radome industry in value and volume

Table 3.12: Market size and annual growth rates during last five years (2007-2012) in various market segments of European radome market in value and volume

Table 3.13: Market trends (2007-2012) in APAC radome shipments

Table 3.14: Average growth rates for 1, 3, and 5 years in the APAC radome market in terms of \$ shipment

Table 3.15: Market size and 2011-2012 growth rates by segment of APAC radome industry in value and volume

Table 3.16: Market size and annual growth rates during last five years (2007-2012) in various market segments of APAC radome market in value and volume

Table 3.17: Market trends (2007-2012) in ROW radome shipments

Table 3.18: Average growth rates for 1, 3, and 5 years in the ROW radome market in terms of \$ shipment

Table 3.19: Market size and 2011-2012 growth rates by segment of ROW radome



industry in value and volume

Table 3.20: Market size and annual growth rates during last five years (2007-2012) in various market segments of row radome market in value and volume

Table 3.21: Market trends (2007-2012) in global radome shipments

Table 3.22: Average growth rates for 1, 3, and 5 years in the global Radome market in terms of \$ shipment

Table 3.23: Market trends (2007-2012) in North America radome shipments

Table 3.24: Average growth rates for 1, 3, and 5 years in the North America radome market in terms of \$ shipment

Table 3.25: Market trends (2007-2012) in European radome shipments

Table 3.26: Average growth rates for 1, 3, and 5 years in the European radome market in terms of \$ shipment

Table 3.27: Market trends (2007-2012) in APAC radomes shipments

Table 3.28: Average growth rates for 1, 3, and 5 years in the APAC radome market in terms of \$ shipment

Table 3.29: Market trends (2007-2012) in ROW Radome shipments

Table 3.30: Average growth rates for 1, 3, and 5 years in the ROW radome market in terms of \$ shipment

Chapter 7. Company Profiles of Leading Players

Table 7.1: Major aerospace radome manufacturers and their offerings



## I would like to order

Product name: Growth Opportunities in Global Aerospace Radome Market: Market Size, Trend, Forecast, and Opportunity Analysis 2013-2020

Product link: <https://marketpublishers.com/r/GA08584C6D5EN.html>

Price: US\$ 3,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA08584C6D5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

