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Growth Opportunities in the Global Aerospace Lightning Strike Protection Market

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Abstracts

The future of the global aerospace lightning strike protection market looks promising with opportunities in the commercial, regional, and military aircraft markets. The global aerospace lightning strike protection market is expected to grow with a CAGR of 10.7% from 2017 to 2022. The major growth drivers for this market are increasing penetration of composites in aircraft programs, proliferating aircraft deliveries, and aviation regulations and certification standards regarding the use of Lightning Strike Protection (LSP) in aircraft.

Emerging trends, which have a direct impact on the dynamics of the industry, include development of light weight LSP materials and nano-enhanced lightning strike protection.

A total of 38 figures / charts and 42 tables are provided in this 118-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this aerospace lightning strike protection market report, download the report brochure.

Aerospace Lightning Strike Protection Market by Type (Value ($ million) and Volume (million s Q. ft.) from 2011 to 2022):

Expanded Foil Interwoven Wire Coating and Painting Metallized Fabrics and Fibers Lightning Diverter Strips Others

Aerospace Lightning Strike Protection Market by Region (Value ($ million) and Volume (million s Q. ft.) from 2011 to 2022):

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North America Europe Asia Pacific The Rest of the World

Aerospace lightning strike protection companies profiled in this market include Dexmet Corporation, GKD Gebr. Kufferath AG, and Astroseal Products Mfg. Inc. are among the major suppliers of LSP materials.

On the basis of its comprehensive research, Lucintel forecasts that expanded foil segment is expected to show above average growth during the forecast period.

North America is expected to remain the largest region by value and by volume during the forecast period due to highest number of aircraft delivery and production in this region.

Some of the features of “Growth Opportunities in the Global Aerospace Lightning Strike Protection Market 2017-2022: Trends, Forecast, and Opportunity Analysis” include:

Market size estimates: Global aerospace lightning strike protection market size estimation in terms of value ($M) and volume (million s Q. ft.) shipment.

Trend and forecast analysis: Market trend (2011-2016) and forecast (2017-2022) by segments and region.

Segmentation analysis: Global aerospace lightning strike protection market size by various applications such as type in terms of value and volume shipment.

Regional analysis: Global aerospace lightning strike protection market breakdown by key regions such as North America, Europe, and Asia & Rest of World.

Growth opportunities: Analysis on growth opportunities in different applications and regions of aerospace lightning strike protection market.

Strategic analysis: This includes M&A, new product development, and competitive landscape of global aerospace lightning strike protection market.

Analysis of competitive intensity of the industry based on Porter’s Five Forces model.

This report answers the following 11 key questions:

Q.1 What are some of the most promising, high-growth opportunities for the

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global aerospace LSP market by type (expanded foil, interwoven wires, metallized fabrics and fibers, coating and painting, lightning diverter strips, and others) and by region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges in this aerospace lightning strike protection market?

Q.5 What are the business risks and threats of this aerospace lightning strike protection market?

Q.6 What are emerging trends in this aerospace lightning strike protection market and reasons behind them?

Q.7 What are some of the changing demands of customers in the aerospace lightning strike protection market?

Q.8 What are the new developments in the aerospace lightning strike protection market? Which companies are leading these developments?

Q.9 Who are the major players in this aerospace lightning strike protection market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competing products in this aerospace lightning strike protection market and how big of a threat do they pose for loss of market share by product substitution?

Q.11 What M&A activity by the major aerospace lightning strike protection suppliers has occurred in the aerospace lightning strike protection market during the last 5 years?

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