

Growth Opportunities in the Global Aerospace Interior Market

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Abstracts

The future of the global aerospace interior market looks positive with opportunities in the commercial aircraft, regional aircraft, general aviation, helicopter, and military aircraft segments. The global aerospace interior market is expected to reach an estimated \$26 billion by 2022 with a CAGR of 4.5% from 2017 to 2022. The major drivers for this market include increased aircraft deliveries and retrofit of aircraft interiors.

Emerging trends, which have a direct impact on the dynamics of the aerospace interior industry, includes advancement in seating structure, increase in luggage space allocation and the introduction of integrated seat monitors that connect to passenger devices.

A total of 84 figures/charts and 69 tables are provided in this 158 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this aerospace interior market report, download the report brochure.

The study includes the aerospace interior market size and forecast for the global aerospace interior market through 2022 by aircraft type, application, fit type, and region, as follows:

Aerospace Interior Market by Aircraft Type (Value (\$ million) from 2011 to 2022):

Commercial Aircraft

Regional Aircraft



General Aviation
Helicopter
Military Aircraft
Aerospace Interior Market by Application (Value (\$ million) from 2011 to 2022):
Seating
Stowage Bin
Galley
Lavatory
IFE
Panels
Others
Aerospace Interior Market by Fit Type (Value (\$ million) from 2011 to 2022):
Line fit
Retrofit
Aerospace Interior Market by Region (Value (\$M) shipment analysis from 2011 to 2022):
North America
Europe
Asia Pacific



Rest of the World

Aerospace interior companies profiled in this market include Zodiac Aerospace, Rockwell Collins, Panasonic Avionics Corporation, Thales and, Diehl are among the major manufacturers of aerospace interior.

On the basis of its comprehensive research, Lucintel forecasts that the seating segment is likely to remain the largest market. Within the aerospace interior market, commercial aircraft is the largest segment by aircraft type.

By fit type, the line fit segment is expected to be the largest segment as new aircraft are built every year and many of the applications are retro fitted during an aircraft's lifespan.

North America is expected to remain the largest region during the forecast period mainly due to the high demand for newer aircraft and increase in retro fit market.

Some of the features of "Growth Opportunities in the Global Aerospace Interior Market 2017-2022: Trends, Forecast, and Opportunity Analysis" include:

Market size estimates: Global aerospace interior market size estimation in terms of value (\$B) shipment. Trend and forecast analysis: Market trend (2011-2016) and forecast (2017-2022) by segments and region. Segmentation analysis: Global aerospace interior market size by various applications such as aircraft, application, and fit type in terms of value and volume shipment. Regional analysis: Global aerospace interior market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions of aerospace interior in the global aerospace interior market. Strategic analysis: This includes M&A, new product development, and competitive landscape of aerospace interior in the global aerospace interior market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers the following key questions:

Q.1 What are some of the most promising, high-growth opportunities for the global aerospace interior market by aircraft type (commercial aircraft, regional aircraft, general aviation, helicopter, and military aircraft), by application (seating, stowage bin, galley,



lavatory, IFE, panels, and others), by fit type (linefit and retrofit), and by region (North America, Europe, Asia Pacific, and the Rest of the World)?

- Q.2 Which product segments will grow at a faster pace and why?
- Q.3 Which region will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers, challenges, and business risks in this aerospace interior market?
- Q.5 What are the business risks and competitive threats in this aerospace interior market?
- Q.6 What are the emerging trends in this aerospace interior market and the reasons behind them?
- Q.7 What are some of the changing demands of customers in the aerospace interior market?
- Q.8 What are the new developments in the aerospace interior market and which companies are leading these developments?
- Q.9 Who are the major players in this aerospace interior market? What strategic initiatives are being taken by key companies for business growth?
- Q.10 What M&A activity has occurred in the last 5 years in aerospace interior market?



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