

# Growth Opportunities in FRP Window Profile Market 2013-2018: Trends, Forecast, and Market Share, October 2013

https://marketpublishers.com/r/G62E4F94D16EN.html

Date: October 2013

Pages: 140

Price: US\$ 2,900.00 (Single User License)

ID: G62E4F94D16EN

### **Abstracts**

The global FRP window profile market is estimated to experience 5% CAGR during 2013-2018 and offer good growth opportunities to the industry stakeholders. A moderate share of this increase can be attributed to the rising cost of raw materials, part of which will be passed, at some point, to end consumers. FRP window profile market is highly price sensitive. FRP window profiles are 20% to 50% more expensive than competing materials.

Lucintel, a leading global management consulting and market research firm, has conducted a competitive analysis on the global window profile market and presents its findings in ?Growth Opportunities in FRP Window Profile Market 2013-2018: Trends, Forecast, and Market Share. From the analysis presented in this report, FRP window profile manufacturers will recognize that valuable opportunities exist in the window profiles market due to impressive trends in demand quantity and growth, based on the various application markets and regional factors. Lucintel analyses that one issue that could be classified as a potential negative concern is the industry-wide ability to attract and retain the best level of qualified talent. A number of respondents stated that this was their primary or secondary concern.

The report describes that the future of global window profile industry looks bright with tremendous opportunities in building and construction industries. The pultrusion process is one of the lowest cost composites manufacturing processes. It competes well with aluminum, PVC, and wood based on life-cycle cost of the product. Industry fundamentals will continue driving towards continuous cost reduction and low-cost-toserve model, in which customers will only pay for the product functionality and services they believe are essential.



This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

## **Features of This Report:**

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Growth Opportunities in FRP Window Profile Market 2013-2018: Trends, Forecast, and Market Share" include:

Market size and growth rates of the FRP window profile market by raw material and by region in terms volume

FRP window profile market trend (2007-2012) and forecast (2013-2018) by raw material and by key regions of North America, Europe, Asia Pacific and Rest of the World and by raw material in terms volume

Porter's Five Forces Analysis for FRP window profile market

Global Window Profile Market Analysis – 2012

Competitive analysis and FRP window profiles market share



#### **Contents**

#### 1. EXECUTIVE SUMMARY

#### 2. WINDOW PROFILE INDUSTRY BACKGROUND AND CHARACTERISTICS

- 2.1 Characteristics of the window profile industry
- 2.2 Price and weight distribution

#### 3. GLOBAL WINDOW PROFILE MARKET ANALYSIS - 2012

- 3.1: Market overview
- 3.2: Market leaders
  - 3.2.1: Market concentrations
  - 3.2.2: Rankings of the leaders
- 3.3: Regional analysis

#### 4. COMPETITIVE ANALYSIS

- 4.1: Overview
- 4.2: Window profiles market penetration

#### 5. GLOBAL WINDOW PROFILE MARKET TRENDS

- 5.1 Trend overview
- 5.4 Raw materials trend
- 5.5 Regional trends

#### 6. GLOBAL WINDOW PROFILE MARKET FORECASTS

- 6.1: Growth drivers for global window profile market
- 6.2: Growth deflators for global window profile market
- 6.3: Forecast overview
- 6.4: Raw materials forecast
- 6.5: Regional forecast in global window profile market by region



# **List Of Figures**

#### LIST OF FIGURES

#### **CHAPTER 1. EXECUTIVE SUMMARY**

Figure 1.1: Porter's Five Forces model for global FRP window profile market

#### **CHAPTER 2. Window Profile Industry Background and Characteristics**

- Figure 2.1: Pultruded composite window profile Source: Exel Composites Oyj, Finland
- Figure 2.2: Expansion/contraction comparison for different types of window materials
- Figure 2.3: Conductivity comparison for different types of window materials

#### CHAPTER 3. GLOBAL WINDOW PROFILE MARKET ANALYSIS - 2012

- Figure 3.1: Global window profile market in \$M shipments (2007 vs. 2012)
- Figure 3.2: Global window profile market in M lbs shipment (2007 vs. 2012)
- Figure 3.3: Window profile market share in global pultrusion market 2012 (\$B)
- Figure 3.4: Window profile market share in global pultrusion market 2012 (B lbs)
- Figure 3.5: Top % segmentation of pultruded window profile manufacturers by market value 2012
  - Figure 3.6: Global window profile market 2012 by region (\$M)
  - Figure 3.7: Global window profile market 2012 by region (M lbs)

#### **CHAPTER 4. COMPETITIVE ANALYSIS**

- Figure 4.1: Classic S curve for market penetration
- Figure 4.2: Rate of change for residential window lineal market over 2007-2012
- Figure 4.3: Global window profile market by type of materials (Source: Window and Door Manufacturers Association (WDMA)
- Figure 4.4: Trend in shipment of windows by material type in North America Source: American Architectural Manufacturers Association (Aama)

#### **CHAPTER 5. GLOBAL WINDOW PROFILE MARKET TRENDS**

- Figure 5.1: Global window profile market in 2007 and 2012 (\$M)
- Figure 5.2: Global window profile market in 2007 and 2012 (M lbs)
- Figure 5.3: Last five years (2007-2012) CAGR for global window profile market



- Figure 5.4: Last one year (2011-2012) CAGR for global window profile market
- Figure 5.5: Global window profile market by raw materials trend (M lbs) in 2007
- Figure 5.6: Global window profile market by raw materials trend (M lbs) in 2012
- Figure 5.7: Global window profile market in 2007 by region (\$M)
- Figure 5.8: Global window profile market in 2011 by region (\$M)
- Figure 5.9: Global window profile market in 2012 by region (\$M)
- Figure 5.10: Last one year (2011-2012) CAGR for global window profile market by region (\$M)
- Figure 5.11: Last five years (2007-2012) CAGR for global window profile market by region (\$M)
  - Figure 5.12: Global window profile market in 2007 by region (M lbs)
  - Figure 5.13: Global window profile market in 2011 by region (M lbs)
- Figure 5.14: Global window profile market in 2012 by region (M lbs)
- Figure 5.15: Last one year (2011-2012) CAGR for global window profile market by region (M lbs)
- Figure 5.16: Last five years (2007-2012) CAGR for global window profile market by region (M lbs)

#### CHAPTER 6. GLOBAL WINDOW PROFILE MARKET FORECASTS

- Figure 6.1: Key drivers and challenges for global window profile market in composites
- Figure 6.2: Growth drivers for global window profile market in composites with impact analysis
- Figure 6.3: Growth deflators for global window profile market with impact analysis
- Figure 6.4: Global window profile market in 2012 and 2013 (\$M)
- Figure 6.5: Global window profile market in 2012 and 2013 (M lbs)
- Figure 6.6: Next one year (2012-2013) CAGR for global window profile market
- Figure 6.7: Global window profile market in 2013 and 2018 (\$M)
- Figure 6.8: Global window profile market in 2013 and 2018 (M lbs)
- Figure 6.9: Next five years (2013-2018) CAGR for global window profile market
- Figure 6.10: Global window profile market by raw materials trend (M lbs) in 2012
- Figure 6.11: Global window profile market by raw materials trend (M lbs) in 2018
- Figure 6.12: Global window profile market in 2013 by region (\$M)
- Figure 6.13: Global window profile market in 2018 by region (\$M)
- Figure 6.14: 2012-2013 CAGR for global window profile market by region (\$M)
- Figure 6.15: 2013-2018 CAGR for global window profile market by region (\$M)
- Figure 6.16: Global window profile market in 2013 by region (M lbs)
- Figure 6.17: Global window profile market in 2018 by region (M lbs)
- Figure 6.18: 2012-2013 CAGR for global window profile market by region (M lbs)



Figure 6.19: 2013-2018 CAGR for global window profile market by region (M lbs)



# **List Of Tables**

#### LIST OF TABLES

#### **CHAPTER 1. EXECUTIVE SUMMARY**

- Table 1.1: Market parameters and attributes for global window profile market
- Table 1.2: Market parameters for raw materials of composites in global window profile market and attributes of usage

# CHAPTER 2. WINDOW PROFILE INDUSTRY BACKGROUND AND CHARACTERISTICS

Table 2.1: Characteristics of different window material types

#### CHAPTER 3. GLOBAL WINDOW PROFILE MARKET ANALYSIS - 2012

Table 3.1: Ranking of pultruded window profile manufacturers in 2012

#### **CHAPTER 4. COMPETITIVE ANALYSIS**

Table 4.1: Property comparison of different types of window profiles



#### I would like to order

Product name: Growth Opportunities in FRP Window Profile Market 2013-2018: Trends, Forecast, and

Market Share, October 2013

Product link: https://marketpublishers.com/r/G62E4F94D16EN.html

Price: US\$ 2,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G62E4F94D16EN.html">https://marketpublishers.com/r/G62E4F94D16EN.html</a>