

Growth Opportunities for Superalloys in the Global Aerospace Industry 2015-2020: Trends, Forecast, and Opportunity Analysis, January 2016

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Abstracts

According to this new market report, the future of superalloys in the aerospace market looks positive with opportunities in commercial, regional jet, general aviation, helicopter, and military aircraft segments. Superalloys in the global aerospace market is forecast to grow at a CAGR of 2.6% from 2015 to 2020. The major growth drivers of this market are increasing deliveries of aircraft and excellent mechanical properties of superalloys, such as high temperature, creep resistance, corrosion resistance, and thermal stability.

In this market, nickel base, nickel iron base, and cobalt base superalloys are used. Majority of superalloys usage are in the aircraft engines. The author predicts that the demand for nickel base superalloy is likely to experience the highest growth in the forecast period due to its excellent performance at high temperatures. On the basis of its comprehensive research, the author forecasts that the regional aircraft segment is likely to experience the highest growth in the forecast period supported by increasing regional aircraft deliveries.

Within the superalloys market, commercial aircraft is expected to remain the largest segment by aircraft type during the forecast period due to increasing demand of wide body commercial aircraft.

North America is expected to remain the largest region during forecast period due to the growth in the aircraft deliveries and the presence of major aircraft engine part manufacturers in this region. APAC is expected to grow with highest CAGR during the forecast period due to the growth in aircraft deliveries and increasing manufacturing activities in this region.

For market expansion, the report suggests innovation and new product development, where the unique characteristics of superalloys can be capitalized. The report further suggests the development of partnerships with customers to create win-win situations for the end users. Precision Castparts Corp. (Special metals), Alcoa, Allegheny Technologies Incorporated, Haynes International, Carpenter Technology, and Aperam are among the major suppliers of superalloys in the aerospace industry. Some companies are opting for backward integration as a strategic initiative for driving growth.

The author has analyzed opportunities for superalloys in the aerospace industry by aircraft type, base material type, and region and has come up with a comprehensive research report, "Growth Opportunities for Superalloys in the Global Aerospace Industry 2015-2020: Trends, Forecast, and Opportunity Analysis" The report serves as a springboard for growth strategy, as it provides a comprehensive data and analysis on trends, key drivers, and directions. The study includes a forecast for the superalloys in the global aerospace industry through 2020, segmented by aircraft type, base material type, and region as follows:

By aircraft type (Value in \$ Million and Volume in Million lbs. from 2009 to 2020):

Commercial Aircraft

Regional Aircraft

General aviation

Helicopter

Military Aircraft

By base material type (Value in \$ Million from 2009 to 2020):

Nickel base superalloy

Nickel iron base superalloy

Cobalt base superalloy

By region (Value in \$ Million and Volume in Million lbs. from 2009 to 2020):

North America

Europe

Asia Pacific

Rest of the World

This report answers following 11 key questions:

Q.1 What are some of the potential, high-growth opportunities for superalloys in the aerospace industry, by aircraft type, application and region?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the market?

Q.5. What are the business risks and threats to this market?

Q.6 What are the emerging trends in this market and reasons behind them?

Q.7 What are some changing demands of customers in the market?

Q.8 What are some of the new developments in the market and which companies are leading these developments?

Q.9 Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.10 How is the competitive rivalry and threat of substitution in this market?

Q.11. What are M&A activities have occurred in the last 5 years in this market? What are the reasons to these activities and how have they impacted the industry?

This unique report will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Features of This Report:

To make business, investment, and strategic decisions, you need timely, useful

information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of “Growth Opportunities for Superalloys in the Global Aerospace Industry 2015-2020: Trends, Forecast, and Opportunity Analysis” include:

Market size estimates: Superalloys in the global aerospace industry size estimation in terms of volume (M lbs.) and value (\$M) shipment.

Trend and forecast analysis: Superalloys in global the aerospace industry trend (2009-2014) and forecast (2015-2020) by region, aircraft type and by base material type.

Segmentation analysis: Superalloys in the global aerospace industry size by various aircraft types such as commercial aircraft, regional jet, general aviation, helicopter and military aircraft both in terms of volume and value shipment.

Regional analysis: Superalloys in the global aerospace industry breakdown by key region such as North America, Europe, Asia Pacific, and Rest of World.

Growth opportunities: Analysis on growth opportunities in different aircraft type and regions.

Strategic analysis: This includes M&A, new product development, competitive landscape, and expansion strategies of superalloys products suppliers in the global aerospace industry.

Analysis of competitive intensity of the industry based on Porter’s Five Forces model.

Benefits of Report:

The core competency is in market research and management consulting. In last 15 years, the author has worked on hundreds of market & economic research studies. The market reports offer the following benefits:

Enhance your growth strategy with the information of key market segments and

growth applications.

Fine tune your business expansion with analysis of trend and forecast and key emerging trends in the industry.

Explore business opportunities and ascertain new market entry with analysis of emerging geographies

Know the business environment with the competitive intensity of the industry, new developments and merger and acquisition deals.

Who Can Benefit From This Report?

This study is intended for senior level executives, sales, marketing and business development professionals at various nodes of value chain of this market. This multi-client market study from Lucintel is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

Business development

Strategic planning

Business presentation

Determination of market size and trend

Competitive analysis

Resource and inventory management

Budgeting

Investment decisions

Contents

1. EXECUTIVE SUMMARY

2. INDUSTRY BACKGROUND AND CLASSIFICATIONS

2.1: Introduction

2.2: The Aerospace Industry

2.2: Industry Classification

2.3: Superalloys in the Aerospace Industry

2.4: Supply Chain

3. MARKET TRENDS AND FORECAST ANALYSIS

3.1: Market Analysis 2014

3.1.1: Superalloy Consumption in the Global Aerospace Industry by Value and Volume

3.1.2: Superalloy Consumption in the Global Aerospace Industry by Aircraft Type

3.1.3: Superalloys in the Global Aerospace Industry by Base Material

3.1.4 Superalloy Consumption in the Global Aerospace Industry by Region

3.2: Market Trends for 2009-2014

3.2.1: Macroeconomic Trends

3.2.2: Superalloy Consumption in the Global Aerospace Industry Trend by Value and Volume

3.2.3: Superalloys in the Global Aerospace Industry Trend by Aircraft Type

3.2.4: Superalloy Consumption in the Global Aerospace Industry Trend by Base Material

3.2.5: Superalloys in Global Aerospace Industry by Region

3.2.6: Industry Drivers and Challenges

3.3: Market Forecast from 2015 to 2020

3.3.1: Macroeconomic Forecast

3.3.2: Superalloy Consumption in the Global Aerospace Industry Forecast by Value and Volume

3.3.3: Superalloys in Global Aerospace Industry Forecast by Aircraft Type

3.3.4: Superalloys in Global Aerospace Industry Forecast by Base Material

3.3.5: Superalloys in Global Aerospace Industry Forecast by Region

4. COMPETITOR ANALYSIS

4.1 Product Portfolio Analysis

- 4.2 Market Share Analysis
- 4.3 Geographical Reach
- 4.4 Operational Integration
- 4.5 Growth Leadership Analysis
- 4.6 Porter's Five Forces Analysis

5. GROWTH OPPORTUNITY AND STRATEGIC ANALYSIS

5.1: Growth Opportunities Analysis

5.1.1: Growth Opportunities for Superalloys in the Global Aerospace Industry by Region

5.1.2: Growth Opportunities for Superalloy in Global Aerospace Industry by Aircraft Type

5.2: Strategic Analysis

5.2.1: New Product Developments by Competitors

5.2.2: Expansion Strategy

5.2.3: Product-Market Growth Matrix for Superalloys in Aerospace Industry

5.3: Mergers and Acquisitions in the Global Superalloy Market

6. COMPANY PROFILES OF LEADING PLAYERS

List Of Figures

LIST OF FIGURES

CHAPTER 2. INDUSTRY BACKGROUND AND CLASSIFICATIONS

- Figure 2.1: Production Route Chart of Superalloys
- Figure 2.2: Processes used to Produce Superalloy Components
- Figure 2.3: Classification of Aerospace Industry according to Aircraft Type
- Figure 2.4: Classification of Global Superalloy Product Market
- Figure 2.5: Benefits of Superalloys in the Global Aerospace Industry
- Figure 2.6: Application Areas of Superalloys in Aircraft Engines
- Figure 2.7: Application Areas of Superalloys in Aircraft Engines
- Figure 2.8: Components Made of Superalloys
- Figure 2.9: Nickel Base Superalloys in Gas Turbine Engines
- Figure 2.10: Supply Chain of Superalloys in the Aerospace Industry

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS

- Figure 3.1: Superalloy Distribution (%) in the Global Aerospace Industry (\$ Million) by Aircraft Type in 2014
- Figure 3.2: Superalloys in the Global Aerospace Industry (\$ Million) by Aircraft Type in 2014
- Figure 3.3: Superalloy Distribution (%) in the Global Aerospace Industry (Million Pounds) by Aircraft Type in 2014
- Figure 3.4: Superalloys in Global Aerospace Industry (Million Pounds) by Aircraft Type in 2014
- Figure 3.5: Superalloy Distribution (%) in Global Aerospace Industry (\$ Million) by Base Material in 2014
- Figure 3.6: Superalloys in Global Aerospace Industry (\$ Million) by Base Material in 2014
- Figure 3.7: Superalloy Distribution (%) in Global Aerospace Industry (\$ Million) by Region in 2014
- Figure 3.8: Superalloys in the Global Aerospace Industry (\$ Million) by Region in 2014
- Figure 3.9: Superalloy Distribution (%) in Global Aerospace Industry (Million Pounds) by Region in 2014
- Figure 3.10: Superalloys in the Global Aerospace Industry (Million Pounds) by Region in 2014
- Figure 3.11: Global GDP Growth Rate Trends

Figure 3.12: Air Passenger Traffic Growth Rate Trends

Figure 3.13: Trends in Aircraft Deliveries for Boeing and Airbus 2009-2014

Figure 3.14: External Forces Shaping Superalloy Growth in the Aerospace Industry

Figure 3.15: Superalloy Growth Trends in the Global Aerospace Industry from 2009 to 2014

Figure 3.16: Superalloy Growth Trends in the Global Aerospace Industry (\$ Million) by Aircraft Type from 2009 to 2014

Figure 3.17: Superalloy Growth Trends in the Global Aerospace Industry (Million Pounds) by Aircraft Type from 2009 to 2014

Figure 3.18 Superalloys in the Global Aerospace Industry (\$ Million) Trend by Base Material Type from 2009 to 2014

Figure 3.19: Superalloy in the Global Aerospace Industry (\$ Million) Trend by Region from 2009 to 2014

Figure 3.20: Superalloy in Global Aerospace Industry (Million Pounds) Trend by Region from 2009 to 2014

Figure 3.21: Drivers and Challenges for Superalloy in Global Aerospace Industry

Figure 3.22: Global GDP Growth Rate Forecast

Figure 3.23 Forecast in Commercial Aircraft Deliveries for Boeing and Airbus 2014-2020

Figure 3.24: Superalloy Growth Forecast in the Global Aerospace Industry from 2015 to 2020

Figure 3.25: Superalloy Growth Forecast in the Global Aerospace Industry (\$ Million) by Aircraft Type from 2015 to 2020

Figure 3.26: Superalloy Growth Forecast in the Global Aerospace Industry (Million Pounds) by Aircraft Type from 2015 to 2020

Figure 3.27 Superalloy Growth Forecast in the Global Aerospace Industry (\$ Million) by Application Type from 2015 to 2020

Figure 3.28: Superalloy in the Global Aerospace Industry (\$ Million) Forecast by Region from 2015 to 2020

Figure 3.29: Superalloy in the Global Aerospace Industry (Million Pounds) Forecast by Region from 2015 to 2020

CHAPTER 4. COMPETITOR ANALYSIS

Figure 4.1: Market Share Analysis of Aerospace Superalloy Suppliers in 2014

Figure 4.2: Major Global Aerospace Superalloy Suppliers

Figure 4.3: Growth Leadership Matrix for Superalloy in Global Aerospace Industry

Figure 4.4: Porter's Five Forces Analysis for Superalloy in Global Aerospace Industry

CHAPTER 5. GROWTH OPPORTUNITY AND STRATEGIC ANALYSIS

Figure 5.1: Growth Opportunities for Superalloy Consumption in the Global Aerospace Industry by Region

Figure 5.2: Growth Opportunities for Superalloy Consumption in the Global Aerospace Industry by Aircraft Type

Figure 5.3: Strategic Initiatives by Major Competitors in 2014

Figure 5.4: Product- Market Strategies for Superalloy Consumption in Global Aerospace Industry

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Superalloys in the Global Aerospace Industry: Parameters and Attributes

CHAPTER 2. INDUSTRY BACKGROUND AND CLASSIFICATIONS

Table 2.1: Role of Alloying Elements

Table 2.2: Features of Superalloys

Table 2.3: Application Areas of Superalloys

Table 2.4: Role of Alloying Element and Effect

Table 2.5: Chemical Composition (Weight %) of Various Superalloys

Table 2.6: Severity of the Surface Related Problems for Gas Turbine Applications

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS

Table 3.1: Market Trends of Superalloys from 2009 to 2014 in the Global Aerospace Industry

Table 3.2: Average Growth Rates Consumption for One, Three, and Five Years for Superalloy in Global Aerospace Industry in Terms of \$ Million

Table 3.3: Market Size and 2013-2014 Growth Rates of Superalloys in the Global Aerospace Industry by Aircraft Type in Terms of Value and Volume

Table 3.4: Market Size and Annual Growth Rates of the Global Aerospace Superalloy Product Industry by Aircraft Type during Last Five Years from 2009 to 2014 in Various Segments in Terms of Value and Volume

Table 3.5: Market Size and 2013-2014 Growth Rates for Superalloys in the Global Aerospace Industry by Application in Terms of Value and Volume

Table 3.6: Market Size and Annual Growth Rates of the Global Aerospace Superalloy Industry by Base Material Type during Last Five Years from 2009 to 2014 in Various Segments in Terms of Value and Volume

Table 3.7: Market Size and 2013-2014 Growth Rates of Superalloys in the Aerospace Industry by Region in Terms of Value and Volume

Table 3.8: Market Size and Annual Growth Rates of Superalloy Consumption in Aerospace Industry during Last Five Years from 2009 to 2014 by Region in Terms of Value and Volume

Table 3.9: Market Forecast (2015 -2020) of Superalloys in the Global Aerospace

Industry

Table 3.10: Average Growth Rates for One, Three, and Five Years for Superalloy Consumption in Global Aerospace Industry in Terms of \$ Million

Table 3.11: Market Size and 2014-2015 Growth Rates of Superalloys in the Global Aerospace Industry by Aircraft Type in Terms of Value and Volume

Table 3.12: Market Size and Annual Growth Rates of Superalloys in Various Segments of the Global Aerospace Industry by Application during Next Five Years from 2015 to 2020 in Terms of Value and Volume

Table 3.13: Market Size from 2015 to 2020 and Growth Rates for Superalloys in Global Aerospace Industry by Base Material Type in Terms of Value

Table 3.14: Market Size and Annual Growth Rates of Superalloys in Global Aerospace Industry by Application Type during Next Five Years from 2015 to 2020 in Various Segments in Terms of Value and Volume

Table 3.15: Market Size and 2014-2015 Growth Rates of Superalloys in the Aerospace Industry by Region in Terms of Value and Volume

Table 3.16: Market Size and Annual Growth Rates of Superalloys in the Aerospace Industry during Next Five Years from 2015 to 2020 by Region in Terms of Value and Volume

CHAPTER 4. COMPETITOR ANALYSIS

Table 4.1: Product Mapping of Superalloy Suppliers Based on Aircraft Type

Table 4.2: Market Share of Aerospace Superalloy Suppliers in 2014

Table 4.3: Presence of Superalloy Supplier across the Value Chain

CHAPTER 5. GROWTH OPPORTUNITY AND STRATEGIC ANALYSIS

Table 5.1: New product launches by competitors

Table 5.2: Attractiveness Rating for New Product Launches

Table 5.3: Capability Enhancement Activities by Competitors

Table 5.4: Strategic Initiatives by Major Competitors in 2014

Table 5.4: Type of Market Expansion Activities by Competitors

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