

Growth Opportunities for the Global Lighting Control Market

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Abstracts

The future of the lighting control market looks attractive with opportunities in the residential, commercial, and industrial sectors. The global lighting control market is expected to reach an estimated \$21.1 billion by 2023 with a CAGR of 12% from 2018 to 2023. The major growth drivers for this market are growth in development of smart cities, increasing adoption of Internet of Things (IoT) in the lighting industry, rising utility costs, and favorable government regulations for energy efficiency.

Emerging trends, which have a direct impact on the dynamics of the lighting control industry, include increasing demand for daylight sensors, growth in camera-based lighting control technology, and development of hybrid lighting control systems.

A total of 93 figures/charts and 93 tables are provided in this 170 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this lighting control market report, download the report brochure.

The study includes the lighting control market size and forecast for the global lighting control market through 2023 by application, installation type, connection type, product and region as follows:

Global Lighting Control Market by Product Type [\$M shipment analysis from 2012 to 2023]:

LED drivers

Sensors

Switches & Dimmers

Relay Units

Gateways

Global Lighting Control Market by Application Type [\$M shipment analysis from 2012 to 2023]:

Indoor

Residential

Commercial

Industrial

Outdoor

Highways & roadways lighting

Lighting for public places

Architectural

Global Lighting Control Market by Installation Type [\$M shipment analysis from 2012 to 2023]:

New installation

Retrofit installation

Global Lighting Control Market by Connection Type [\$M shipment analysis from 2012 to 2023]:

Wired

BACnet

Powerline communication

Wireless

Zigbee

Bluetooth

EnOcean

Global Lighting Control Market by Region [\$M shipment analysis from 2012 to 2023]:**North America**

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Asia Pacific

Japan

China

South Korea

India

The Rest of the World

Lighting control companies profiled in this market include General Electric, Cree Inc., Osram, Philips, and Lutron.

In this market, LED drivers, sensors, switches & dimmers, relay units, and gateways are used for lighting control in residential, commercial, industrial, and various outdoor lighting applications. LED drivers will remain the largest product type and are expected to witness the highest growth over the forecast period due to increasing penetration of LED lighting, increasing utility and maintenance cost, and increasing demand for connected lighting.

Within the lighting control market, the indoor lighting application will remain the largest market; it is also expected to witness highest growth rate due to the increasing penetration of smart lighting system and increasing customer awareness for energy efficiency.

Asia Pacific is expected to remain the largest region and will experience the highest growth over the forecast period due to the increasing lighting demand in China and India.

Some of the features of “Growth Opportunities for the Global Lighting Control Market 2018-2023: Trends, Forecast, and Opportunity Analysis” include:

Market size estimates: Global lighting control market size estimation in terms of value (\$M) shipment. Trend and forecast analysis: Market trend (2012-2017) and forecast (2018-2023) by segments and region. Segmentation analysis: Global lighting control market size by various applications such as application, installation, connection, and product in terms of value and volume shipment. Regional analysis: Global lighting control market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions of lighting control in the global lighting control market. Strategic analysis: This includes M&A, new product development, and competitive landscape of lighting control in the global lighting control market. Analysis of competitive intensity of the

industry based on Porter's Five Forces model.

This report answers following 11 key questions:

Q.1 What are some of the most promising, high-growth opportunities for the global lighting control market by application (indoor and outdoor), installation type (new installation and retrofit installation), connection type (wired and wireless), product (LED driver, sensors, switches & dimmers, relay units and gateways) and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the lighting control market?

Q.5 What are the business risks and threats to the lighting control market?

Q.6 What are the emerging trends in this lighting control market and reasons behind them?

Q.7 What are some changing demands of customers in the lighting control market?

Q.8 What are the new developments in the lighting control market? Which companies are leading these developments?

Q.9 Who are the major players in this lighting control market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this lighting control area and how big of a threat do they pose for loss of market share via product substitution?

Q.11 What M&A activity has occurred by the major lighting control suppliers in the last 5 years in lighting control market?

Contents

1. EXECUTIVE SUMMARY

2. MARKET BACKGROUND AND CLASSIFICATION

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

3.1: Macroeconomic Trends and Forecast

3.2: Global Lighting Control Market Trends and Forecast

3.3: Global Lighting Control Market by Product

3.3.1: LED Drivers

3.3.2: Sensors

3.3.3: Switches and Dimmers

3.3.4: Relay Units

3.3.5: Gateways

3.4: Global Lighting Control Market by Technology

3.4.1: Wired

3.4.1.1: Building Automation & Control Network (BACnet)

3.4.1.2: Power Line Communication (PLC)

3.4.2: Wireless

3.4.2.1: ZigBee

3.4.2.2: Bluetooth

3.4.2.3: EnOcean

3.5: Global Lighting Control Market by Installation Type

3.6: Global Lighting Control Market by Application

3.6.1: Indoor

3.6.2: Outdoor

3.6.2.1: Architectural Lighting

3.6.2.2: Highway and Roadway Lighting

3.6.2.3: Lighting for Public Places

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

4.1: Global Lighting Control Market by Region

- 4.2: North American Lighting Control Market
 - 4.2.1: North America Lighting Control Market by Application
 - 4.2.2: North America Lighting Control Market by Product
 - 4.2.3: United States Lighting Control Market
 - 4.2.4: Canadian Lighting Control Market
 - 4.2.5: Mexican Lighting Control Market
- 4.3: European Lighting Control Market
 - 4.3.1: European Lighting Control Market by Application
 - 4.3.2: European Lighting Control Market by Product
 - 4.3.3: German Lighting Control Market
 - 4.3.4: United Kingdom Lighting Control Market
 - 4.3.5: French Lighting Control Market
 - 4.3.6: Switzerland Lighting Control Market
- 4.4: APAC Lighting Control Market
 - 4.4.1: APAC Lighting Control Market by Application
 - 4.4.2: APAC Lighting Control Market by Product
 - 4.4.3: Chinese Lighting Control Market
 - 4.4.4: Japanese Lighting Control Market
 - 4.4.5: Indian Lighting Control Market
- 4.5: ROW Lighting Control Market
 - 4.5.1: ROW Lighting Control Market by Application
 - 4.5.2: ROW Lighting Control Market by Product

5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Geographical Reach
- 5.3: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
 - 6.1.1: Growth Opportunities for the Global Lighting Control Market by Technology
 - 6.1.2: Growth Opportunities for the Global Lighting Control Market by Application
 - 6.1.3: Growth Opportunities for the Global Lighting Control Market by Product
 - 6.1.4: Growth Opportunities for the Global Lighting Control Market by Installation Type
- 6.2: Emerging Trends of the Global Lighting Control Market
- 6.3: Strategic Analysis
 - 6.3.1: New Product Development

6.3.2: Capacity Expansion in the Global Lighting Control Market

6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Lighting Control Market

6.3.4: Certification and Licensing

6.3.5: Technology Development

7. COMPANY PROFILES OF LEADING PLAYERS

7.1: GENERAL ELECTRIC COMPANY

7.2: Cree Inc.

7.3: OSRAM GmbH

7.4: Lutron Electronics Co., Inc.

7.5: Philips

7.6: Leviton Manufacturing Co., Inc.

7.7: Legrand S.A.

7.8: Acuity Brand, Inc.

7.9: Digital Lumens Inc.

7.10: Echelon Corporation

List Of Figures

LIST OF FIGURES

CHAPTER 2. MARKET BACKGROUND AND CLASSIFICATION

Figure 2.1: Market Segmentation of the Lighting Control Market

Figure 2.2: Supply Chain of the Global Lighting Control Market

Figure 2.3: Major Drivers and Challenges for the Global Lighting Control Market

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

Figure 3.1: Trends of the Global GDP Growth Rate

Figure 3.2: Trends of the Global Population Growth Rate

Figure 3.3: Trends of the Global Inflation Rate

Figure 3.4: Trends of the Global Unemployment Rate

Figure 3.5: Trends of the Regional GDP Growth Rate

Figure 3.6: Trends of the Regional Population Growth Rate

Figure 3.7: Trends of the Regional Inflation Rate

Figure 3.8: Trends of the Regional Unemployment Rate

Figure 3.9: Regional Per Capita Income Trends

Figure 3.10: Forecast for the Global GDP Growth Rate

Figure 3.11: Forecast for the Global Population Growth Rate

Figure 3.12: Forecast for the Global Inflation Rate

Figure 3.13: Forecast for the Global Unemployment Rate

Figure 3.14: Forecast for the Regional GDP Growth Rate

Figure 3.15: Forecast for the Regional Population Growth Rate

Figure 3.16: Forecast for the Regional Inflation Rate

Figure 3.17: Forecast for the Regional Unemployment Rate

Figure 3.18: Forecast for Regional Per Capita Income

Figure 3.19: Trends and Forecast for the Global Lighting Control Market (2012-2023)

Figure 3.20: Trends of the Global Lighting Control Market (\$M) by Product (2012-2017)

Figure 3.21: Forecast for Global Lighting Control Market (\$M) by Product (2018-2023)

Figure 3.22: Trends and Forecast for LED Drivers in the Global Lighting Control Market (2012-2023)

Figure 3.23: Trends and Forecast for Sensors in the Global Lighting Control Market (2012-2023)

Figure 3.24: Trends and Forecast for Switches & Dimmers in the Global Lighting Control Market (2012-2023)

Figure 3.25: Trends and Forecast for Relay Units in the Global Lighting Control Market (2012-2023)

Figure 3.26: Trends and Forecast for Gateways in the Global Lighting Control Market (2012-2023)

Figure 3.27: Trends of the Global Lighting Control Market (\$M) by Technology (2012-2017)

Figure 3.28: Forecast for the Global Lighting Control Market (\$M) by Technology (2018-2023)

Figure 3.29: Trends of the Global Lighting Market (\$M) by Wired Technology (2012-2017)

Figure 3.30: Forecast for the Global Lighting Market (\$M) by Wired Technology (2018-2023)

Figure 3.31: Trends and Forecast for Building Automation & Control Network in the Global Lighting Control Market (2012-2023)

Figure 3.32: Trends and Forecast for Power Line Communication in the Global Lighting Control Market (2012-2023)

Figure 3.33: Trends of the Global Lighting Control Market (\$M) by Wireless Technology (2012-2017)

Figure 3.34: Forecast for the Global Lighting Control Market (\$M) by Wireless Technology (2018-2023)

Figure 3.35: Trends and Forecast for ZigBee in the Global Lighting Control Market (2012-2023)

Figure 3.36: Trends and Forecast for Bluetooth in the Global Lighting Control Market (2012-2023)

Figure 3.37: Trends and Forecast for EnOcean in the Global Lighting Control Market (2012-2023)

Figure 3.38: Trends of the Global Lighting Control Market (\$M) by Installation Type (2012-2017)

Figure 3.39: Forecast for the Global Lighting Control Market (\$M) by Installation Type (2018-2023)

Figure 3.40: Trends of the Global Lighting Control Market (\$M) by Application (2012-2017)

Figure 3.41: Forecast for the Global Lighting Control Market (\$M) by Application (2018-2023)

Figure 3.42: Trends of the Global Outdoor Lighting Control Market (\$M) by Region (2012-2017)

Figure 3.43: Forecast for the Global Indoor Lighting Control Market (\$M) by Region (2018-2023)

Figure 3.44: Trends of the Global Indoor Lighting Control Market (\$M) by End Use

(2012-2017)

Figure 3.45: Forecast for the Global Indoor Lighting Control Market (\$M) by End Use (2018-2023)

Figure 3.46: Trends and Forecast for Residential in the Global Indoor Lighting Control Market (2012-2023)

Figure 3.47: Trends and Forecast for Commercial in the Global Indoor Lighting Control Market (2012-2023)

Figure 3.48: Trends and Forecast for Industrial in the Global Indoor Lighting Control Market (2012-2023)

Figure 3.49: Trends of the Global Outdoor Lighting Control Market (\$M) by Region (2012-2017)

Figure 3.50: Forecast for the Global Outdoor Lighting Control Market (\$M) by Region (2018-2023)

Figure 3.51: Trends of the Global Outdoor Lighting Control Market (\$M) by End Use (2012-2017)

Figure 3.52: Forecast for the Global Outdoor Lighting Control Market (\$M) by End Use (2018 -2023)

Figure 3.53: Trends and Forecast for Architectural in the Global Lighting Control Market (2012-2023)

Figure 3.54: Trends and Forecast for Highways and Roadways in the Global Outdoor Lighting Control Market (2012-2023)

Figure 3.55: Trends and Forecast for Lighting for Public Places in the Global Outdoor Lighting Control Market (2012-2023)

CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

Figure 4.1: Trends of Global Lighting Control Market (\$M) by Region (2012-2017)

Figure 4.2: Forecast for Global Lighting Control Market (\$M) by Region (2018-2023)

Figure 4.3: Trends and Forecast for North American Lighting Control Market (2012-2023)

Figure 4.4: Trends of the North American Lighting Control Market (\$M) by Application (2012- 2017)

Figure 4.5: Forecast for the North American Lighting Control Market (\$M) by Application (2018- 2023)

Figure 4.6: Trends of the North American Lighting Control Market (\$M) by Product (2012- 2023)

Figure 4.7: Forecast for the North American Lighting Control Market (\$M) by Product (2012- 2023)

Figure 4.8: Trends and Forecast for the United States Lighting Control Market (\$M)

(2012-2023)

Figure 4.9: Trends and Forecast for the Canadian Lighting Control Market (\$M)

(2012-2023)

Figure 4.10: Trends and Forecast for the Mexican Lighting Control Market (\$M)

(2012-2023)

Figure 4.11: Trends and Forecast for European Lighting Control Market (2012- 2023)

Figure 4.12: Trends of the European Lighting Control Market (\$M) by Application (2012-2017)

Figure 4.13: Trends of the European Lighting Control Market (\$M) by Application (2018-2023)

Figure 4.14: Trends of the European Lighting Control Market (\$M) by Product (2012-2023)

Figure 4.15: Trends of the European Lighting Control Market (\$M) by Product (2012-2017)

Figure 4.16: Trends and Forecast for the German Lighting Control Market (\$M) (2012-2023)

Figure 4.17: Trends and Forecast for the United Kingdom Lighting Control Market (\$M) (2012-2023)

Figure 4.18: Trends and Forecast for the French Lighting Control Market (\$M) (2012-2023)

Figure 4.19: Trends and Forecast for the Swiss Lighting Control Market (\$M) (2012-2023)

Figure 4.20: Trends and Forecast for the APAC Lighting Control Market (2012- 2023)

Figure 4.21: Trends of the APAC Lighting Control Market (\$M) by Application (2012-2017)

Figure 4.22: Forecast for the APAC Lighting Control Market (\$M) by Application (2018-2023)

Figure 4.23: Trends of the APAC Lighting Control Market (\$M) by Product (2012- 2017)

Figure 4.24: Market Forecast for the APAC Lighting Control Market (\$M) by Product (2012- 2017)

Figure 4.25: Trends and Forecast for the Chinese Lighting Control Market (\$M) (2012-2023)

Figure 4.26: Trends and Forecast for the Japanese Lighting Control Market (\$M) (2012-2023)

Figure 4.27: Trends and Forecast for the Indian Lighting Control Market (\$M) (2012-2023)

Figure 4.28: Trends and Forecast for the ROW Lighting Control Market (2012- 2023)

Figure 4.29: Trends of the ROW Lighting Control Market (\$M) by Application (2012-2023)

Figure 4.30: Forecast for the ROW Lighting Control Market (\$M) by Application (2018-2023)

Figure 4.31: Trends of the ROW Lighting Control Market (\$M) by Product (2012- 2017)

Figure 4.32: Forecast for the ROW Lighting Control Market (\$M) by Product (2018-2023)

CHAPTER 5. COMPETITOR ANALYSIS

Figure 5.1: Locations of Major Lighting Control Suppliers

Figure 5.2: Porter's Five Forces Market Analysis for the Global Lighting Control Market

CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Figure 6.1: Strategic Initiatives by Major Competitors in the Global Lighting Control Market

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Global Lighting Control Market Parameters and Attributes

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

Table 3.1: Market Trends of the Global Lighting Control Market (2012-2017)

Table 3.2: Market Forecast for the Global Lighting Control Market (2018-2023)

Table 3.3: Market Size and CAGR of Various Products in the Global Lighting Control Market by Value (2012-2017)

Table 3.4: Market Size and CAGR of Various Products in the Global Lighting Control Market by Value (2018-2023)

Table 3.5: Market Trends of LED Drivers in the Global Lighting Control Market (2012-2017)

Table 3.6: Market Forecast for LED Drivers in the Global Lighting Control Market (2018-2023)

Table 3.7: Market Trends of Sensors in the Global Lighting Control Market (2012-2017)

Table 3.8: Market Forecast for Sensors in the Global Lighting Control Market (2018-2023)

Table 3.9: Market Trends of Switches & Dimmers in the Global Lighting Control Market (2012-2017)

Table 3.10: Market Forecast for Switches & Dimmers in the Global Lighting Control Market (2018-2023)

Table 3.11: Market Trends of Relay Units in the Global Lighting Control Market (2012-2017)

Table 3.12: Market Forecast for Relay Units in the Global Lighting Control Market (2018-2023)

Table 3.13: Market Trends of Gateways in the Global Lighting Control Market (2012-2017)

Table 3.14: Market Forecast for Gateways in the Global Lighting Control Market (2018-2023)

Table 3.15: Market Size and CAGR of Various Technologies in the Global Lighting Control Market by Value (2012-2017)

Table 3.16: Market Size and CAGR of Various Technologies in the Global Lighting Control Market by Value (2018-2023)

Table 3.17: Market Size and CAGR of Various Wired Technology in the Global Lighting Control Market by Value (2012-2017)

Table 3.18: Market Size and CAGR of Various Wired Technology in the Global Lighting Control Market by Value (2018-2023)

Table 3.19: Market Trends of Building Automation & Control Network in the Global Lighting Control Market (2012-2017)

Table 3.20: Market Forecast for Building Automation & Control Network in the Global Lighting Control Market (2018-2023)

Table 3.21: Market Trends of Power Line Communication in the Global Lighting Control Market (2012-2017)

Table 3.22: Market Forecast for Power Line Communication in the Global Lighting Control Market (2018-2023)

Table 3.23: Market Size and CAGR of Various Wireless Technology in the Global Lighting Control Market by Value (2012-2017)

Table 3.24: Market Size and CAGR of Various Wireless Technology in the Global Lighting Control Market by Value (2018-2023)

Table 3.25: Market Trends of ZigBee in the Global Lighting Control Market (2012-2017)

Table 3.26: Market Forecast for ZigBee in the Global Lighting Control Market (2018-2023)

Table 3.27: Market Trends of Bluetooth in the Global Lighting Control Market (2012-2017)

Table 3.28: Market Forecast for Bluetooth in the Global Lighting Control Market (2018-2023)

Table 3.29: Market Trends of EnOcean in the Global Lighting Control Market (2012-2017)

Table 3.30: Market Forecast for EnOcean in the Global Lighting Control Market (2018-2023)

Table 3.31: Market Size and CAGR of Various Installation Types in the Global Lighting Control Market by Value (2012-2017)

Table 3.32: Market Size and CAGR of Various Installation Types in the Global Lighting Control Market by Value (2018-2023)

Table 3.33: Market Size and CAGR of Various Applications in the Global Lighting Control Market (by Value (2012-2017)

Table 3.34: Market Size and CAGR of Various Applications in the Global Lighting Control Market by Value (2018-2023)

Table 3.35: Market Size and CAGR of Various Regions of the Global Indoor Lighting Control Market by Value (2012-2017)

Table 3.36: Market Size and CAGR of Various Regions of the Global Indoor Lighting Control Market by Value (2018-2023)

Table 3.37: Market Size and CAGR of Various End Uses in the Global Indoor Lighting Control Market by Value (2012-2017)

Table 3.38: Market Size and CAGR of Various End Uses in the Global Indoor Lighting Control Market by Value (2018-2023)

Table 3.39: Market Trends of Residential in the Global Indoor Lighting Control Market (2012-2017)

Table 3.40: Market Forecast for Residential in the Global Indoor Lighting Control Market

Table 3.41: Market Trends of Commercial in the Global Indoor Lighting Control Market (2012-2017)

Table 3.42: Market Forecast for Commercial in the Global Indoor Lighting Control Market (2018-2023)

Table 3.43: Market Trends of Industrial in the Global Indoor Lighting Control Market (2012-2017)

Table 3.44: Market Forecast for Industrial in the Global Indoor Lighting Control Market (2018-2023)

Table 3.45: Market Size and CAGR of Various Regions of the Global Outdoor Lighting Control Market by Value (2012-2017)

Table 3.46: Market Size and CAGR of Various Regions of the Global Outdoor Lighting Control Market by Value (2018-2023)

Table 3.47: Market Size and CAGR of Various End Uses in the Global Outdoor Lighting Control Market by Value (2012-2017)

Table 3.48: Market Size and CAGR of Various End Uses in the Global Outdoor Lighting Control Market by Value (2018-2023)

Table 3.49: Market Trends of Architectural in the Global Outdoor Lighting Control Market (2012-2017)

Table 3.50: Market Forecast for Architectural Lighting in the Global Outdoor Lighting Control Market (2018-2023)

Table 3.51: Market Trends of Highways and Roadways in the Global Lighting Control Market (2012-2017)

Table 3.52: Market Forecast for Highways and Roadways in the Global Outdoor Lighting Control Market (2018-2023)

Table 3.53: Market Trends of Lighting for Public Places in the Global Outdoor Lighting Control Market (2012-2017)

Table 3.54: Market Forecast for Lighting for Public Places in the Global Outdoor Lighting Control Market (2018-2023)

CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

Table 4.1: Market Size and CAGR of Various Regions of the Global Lighting Control

Market by Value (2012-2017)

Table 4.2: Market Size and CAGR of Various Regions of the Global Lighting Control Market by Value (2018-2023)

Table 4.3: Market Trends of the North American Lighting Control Market (2012-2017)

Table 4.4: Market Forecast for the North American Lighting Control Market (2018-2023)

Table 4.5: Market Trends of the North American Lighting Control Market (\$M) by Application (2012-2017)

Table 4.6: Market Trends of the North American Lighting Control Market (\$M) by Application (2018-2023)

Table 4.7: Market Trends of the North American Lighting Control Market (\$M) by Product (2012-2017)

Table 4.8: Market Forecast for the North American Lighting Control Market (\$M) by Product (2018-2023)

Table 4.9: Trends and Forecast for the United States Lighting Control Market by Value (2012-2023)

Table 4.10: Trends and Forecast for the Canadian Lighting Control Market by Value (2012-2023)

Table 4.11: Trends and Forecast for the Mexican Lighting Control Market by Value (2012-2023)

Table 4.12: Market Trends of the European Lighting Control Market (2012-2017)

Table 4.13: Market Forecast for the European Lighting Control Market (2018-2023)

Table 4.14: Market Trends of the European Lighting Control Market (\$M) by Application (2012-2017)

Table 4.15: Market Forecast for the European Lighting Control Market (\$M) by Application (2018-2023)

Table 4.16: Market Forecast for the European Lighting Control Market (\$M) by Product (2018-2023)

Table 4.17: Trends and Forecast for the German Lighting Control Market by Value (2012-2023)

Table 4.18: Trends and Forecast for the United Kingdom Lighting Control Market by Value (2012-2023)

Table 4.19: Trends and Forecast for the French Lighting Control Market by Value (2012-2023)

Table 4.20: Trends and Forecast for the Swiss Lighting Control Market by Value (2012-2023)

Table 4.21: Market Trends of the APAC Lighting Control Market (2012-2017)

Table 4.22: Market Forecast for the APAC Lighting Control Market (2018-2023)

Table 4.23: Market Trends of the APAC Lighting Control Market (\$M) by Application (2012-2017)

Table 4.24: Market Forecast for the APAC Lighting Control Market (\$M) by Application (2018-2023)

Table 4.25: Market Trends of the APAC Lighting Control Market (\$M) by Product (2018-2023)

Table 4.26: Market Forecast for the APAC Lighting Control Market (\$M) by Product (2018-2023)

Table 4.27: Trends and Forecast for the Chinese Lighting Control Market by Value (2012-2023)

Table 4.28: Trends and Forecast for the Japanese Lighting Control Market by Value (2012-2023)

Table 4.29: Trends and Forecast for the Indian Lighting Control Market by Value (2012-2023)

Table 4.30: Market Trends of the ROW Lighting Control Market (2012-2017)

Table 4.31: Market Forecast for the ROW Lighting Control Market (2018-2023)

Table 4.32: Market Trends of the ROW Lighting Control Market (\$M) by Application (2012-2017)

Table 4.33: Market Forecast for the ROW Lighting Control Market (\$M) by Application (2018-2023)

Table 4.34: Market Trends of the ROW Lighting Control Market (\$M) by Product (2012-2017)

Table 4.35: Market Forecast for the ROW Lighting Control Market (\$M) by Product (2018-2023)

CHAPTER 5. COMPETITOR ANALYSIS

Table 5.1: Product Mapping of Suppliers in the Global Lighting Control Market Based on Markets Served

CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Table 6.1: Certifications and Licenses Acquired by Major Competitors of the Global Lighting Control Market

Table 6.2: Technological Advancement of the Global Lighting Control Industry

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