

Growth Opportunities for Composites in BRIC Countries 2013-2018: Trends, Forecast, and Opportunity Analysis

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Abstracts

The BRIC composites market is expected to witness good growth over the next five years. China has been the leader among the BRIC countries in terms of total composite consumption, whereas India depicted the highest growth rate due to rapidly increasing demand from the end user industries. The BRIC composites industry growth rate differed across various market segments depending on price-versus-performance criteria and the level of penetration in a particular application.

Lucintel, a leading global management consulting and market research firm, has conducted a competitive analysis on the composites market in the BRIC countries and presents its findings in "Growth Opportunities for Composites in BRIC Countries 2013-2018: Trends, Forecast, and Opportunity Analysis". The future market is expected to be highly competitive and companies with innovative capabilities can thrive and gain market share. In the long-term, the composites industry is a sustainable market and it has excellent growth potential. Lucintel indicates that in some regions of the BRIC countries, the usage of composites is mostly confined in the non-residential and industrial projects. Another challenge for the composite market is that it is affected by the short-term negative impact from global economic cues.

The report outlines that demand in aerospace and defense is expected to witness robust growth due to higher adoption of composites. Consumption of composites in automobiles have risen substantially, driven by fuel efficiency because of lighter vehicles for mass produced models as well as performance benefits to high-end automotive models. Pipe and tank is another market where composite materials are being used extensively.

These applications may have huge impact on the growth of the composite industry over the next five years. The growth drivers overshadow the challenges substantially and hence, all BRIC countries are likely to witness robust growth during the forecast period. Most of them were impacted moderately by global economic issues; however, the impact was minimal when compared to the developed countries. This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Features of This Report:

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

To make business, investment, and strategic decisions, you need timely and useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more who operate in this market.

Some of the features of "Growth Opportunities for Composites in BRIC Countries 2013-2018: Trends, Forecast, and Opportunity Analysis" include:

Analysis of competitive intensity of the industry based on Porter's Five Forces model which helps to understand the competitive position of industry players.

BRIC composites market intelligence with special emphasis on wind energy, pipe and tank, aerospace and defense, electrical and electronics, marine, transportation, and construction markets.

Market size in terms of volume shipment by application segments, market size trend (2007-2012), and forecast (2013-2018) for key market segments which are useful for taking major investment decisions.

Country analysis provides composite market breakdown by country among BRIC nations (i.e., Brazil, Russia, China, and India)

Competitive landscape, emerging trend, market drivers, and growth opportunity analysis provided help to ascertain a sound investment decision.

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