

Growth Opportunities for Carbon Black in the Global Textile Fiber Industry 2015-2020: Trends, Forecast, and Opportunity Analysis, April 2016

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Abstracts

According to a new market report published by Lucintel, the future of carbon black for the global textile fiber market looks good with opportunities in the polyester, nylon, acrylic and others textile fiber products. Carbon black for the global textile fiber market is forecast to grow at a CAGR of 7.0% from 2015 to 2020. The major drivers of growth for this market are the strong demand for polyester fiber from apparels and home textiles industry.

In this market, carbon black is used in polyester, nylon, acrylic and other kind of synthetic fibers. Lucintel predicts that the demand for carbon black in polyester fiber is likely to experience the significant growth in the forecast period supported by declining production of cotton as well as increasing cotton prices.

Within the carbon black for the global textile fiber market, the apparels industry is expected to remain the largest segment over the forecast period. Increasing per capita income, changing life style and growing middle class population are expected to spur growth for this segment over the forecast period.

Asia Pacific is expected to remain the largest market due to the increasing expansion of textile manufacturing facilities in China and India supported with high domestic demand and export of low-cost textile product. Asia Pacific and the North America are expected to witness good growth over the forecast period because of growing demand for synthetic textile fiber.

For market expansion, the report suggests innovation and new product development, where the unique characteristics of carbon black can be capitalized. The report further

suggests the development of partnerships with customers to create win-win situations and development of low-cost solutions for the end user.

Emerging trends, which have a direct impact on the dynamics of the industry, include the shift from commodity to more specialized grade carbon black, growing usage of recycled and bio-based carbon black. Cabot Corporation, Orion Engineered Carbons, Birla Carbon, Sid Richardson Carbon & Energy Co and Philips Carbon Black are among the major suppliers of carbon black for textile fiber market.

Lucintel, a leading global strategic consulting and market research firm, has analyzed opportunities for carbon black in the global textile fiber industry by product, end use industry, and region and has come up with a comprehensive research report, "Growth Opportunities for Carbon Black in the Global Textile Fiber Industry 2015-2020: Trends, Forecast, and Opportunity Analysis". The Lucintel report serves as a springboard for growth strategy, as it provides a comprehensive data and analysis on trends, key drivers, and directions. The study includes a forecast for carbon black in the global textile fiber industry by product, end use industry, and region as follows:

By product [volume (Kilaton) and \$M shipment analysis for 2009 – 2020]:

Polyester Nylon Acrylic Others

By end user industry [\$M shipment analysis for 2009 – 2020]:

Apparel Home textiles Industrial and others

By region [volume (Kilaton) and \$M shipment analysis for 2009 – 2020]:

North America Europe Asia Pacific Rest of World

This report answers following 11 key questions:

Q.1: What are some of the potential, high-growth opportunities for carbon black in the global textile fiber market by end user industry and regions?

Q.2: Which segments will grow at a faster pace and why?

Q.3: Which regions will grow at a faster pace and why?

Q.4: What are the key factors affecting market dynamics? What are the drivers and challenges of the market?

Q.5: What are the business risks and threats to the market?

Q.6: What are emerging trends in this market and reasons behind them?

Q.7: What are some changing demands of customers in the market?

Q.8: What are the new developments in the market? Which companies are leading these developments?

Q.9: Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.10: What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via materials / product substitution

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Growth Opportunities for Carbon Black in the Global Textile Fiber Industry 2015-2020: Trends, Forecast, and Opportunity Analysis" include:

Market size estimates: Carbon black in the global textile fiber industry size estimation in terms of volume (kt) and value (\$M) shipment. Trend and forecast analysis: Carbon black in the global textile fiber industry trend (2009-2014) and forecast (2015-2020) by region and segment. Segmentation analysis: Carbon black in the global textile fiber industry size by various product types such as polyester, nylon, acrylic, and others both in terms of volume and value shipment; and by end user industry types such as apparel, home textiles, industrial in terms of volume. Regional analysis: Carbon black in the global textile fiber industry breakdown by key regions such as North America, Europe, Asia Pacific, and Rest of World. Growth opportunities: Analysis on growth opportunities in different applications and regions. Strategic analysis: This includes M&A, new product development, competitive landscape, and expansion strategies of carbon black in the global textile fiber industry suppliers. Emerging applications: Emerging applications of carbon black in the global textile fiber industry in various markets. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

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