

Growth Opportunities for Adhesives in the Global Construction Industry 2014-2019: Trends, Forecast, and Market Analysis, August 2014

https://marketpublishers.com/r/GD7197F0C38EN.html

Date: August 2014 Pages: 0 Price: US\$ 4,850.00 (Single User License) ID: GD7197F0C38EN

Abstracts

The market for adhesives in the global construction industry is expected to reach an estimated value of \$8.63 billion by 2019. The major drivers of the market are increasing construction and renovation activities. There is a myriad of applications for adhesives in the construction activities, such as carpet layment, ceramic tiles, concrete, flooring underlayment, pre-finished panels, and roofing. Asia-Pacific dominated the market for adhesives in global construction in 2013 and is expected to remain the largest market, due to the growing urbanization and increasing infrastructure spending. The growing demand for prefabricated components during the construction activities will drive this industry.

Lucintel, a leading global management consulting and market research firm, has analyzed the adhesives in the global construction industry by regions and products, and has come up with a comprehensive research report, "Growth Opportunities for Adhesives in the Global Construction Industry 2014-2019: Trends, Forecast, and Market Analysis." This report provides an analysis of the adhesives market in the global construction industry, including the analysis of market trends, company profiles, cost structures, growth opportunities, key drivers, and emerging trends of the market. The study also includes forecasts through 2019, segmented by regions and products as listed below:

Adhesives market in the global construction industry by regions:

North America

Europe

Growth Opportunities for Adhesives in the Global Construction Industry 2014-2019: Trends, Forecast, and Market...



Asia-Pacific

Rest of the World

The market for adhesive products in the construction industry for the regions mentioned above are:

Acrylics Adhesives

Polyvinyl Acetate (PVA) Adhesives

Polyurethane Adhesives

Silicone Adhesives

Epoxy Adhesives

Other Adhesives

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.



Contents

1.EXECUTIVE SUMMARY

2. ADHESIVES IN CONSTRUCTION INDUSTRY BACKGROUND AND CLASSIFICATIONS

- 2.1: Introduction
 - 2.1.1: Industry classification
 - 2.1.3: Supply chain

3. MARKET TREND AND FORECAST ANALYSIS

- 3.1: Current market analysis 2012
 - 3.1.1: Adhesives in global construction market by value and volume
 - 3.1.2: Adhesives in regional construction market by value and volume
- 3.2: Market trend 2008-2013
 - 3.2.1: Macroeconomic trends
 - 3.2.2: Adhesives in global construction market by value and volume
 - 3.2.3: Adhesives in North American construction market trend by value and volume
 - 3.2.4: Adhesives in European construction market trend by value and volume
 - 3.2.5: Adhesives in APAC construction market trend by value and volume
 - 3.2.6: Adhesives in ROW construction market trend by value and volume
- 3.2.7: Industry drivers and challenges
- 3.3: Market forecast 2013-2018
 - 3.3.1: Macroeconomic forecasts
 - 3.3.2: Global market forecast by value and volume
 - 3.3.3: North America market forecast by value and volume
 - 3.3.4: Europe market forecast by value and volume
- 3.3.5: APAC market forecast by value and volume
- 3.3.5: ROW market forecast by value and volume

4. COMPETITOR ANALYSIS

- 4.1: Product portfolio analysis
- 4.2: Market share analysis
- 4.3: Growth leadership analysis
- 4.4: Porter's five forces analysis



5. GROWTH OPPORTUNITY & STRATEGIC ANALYSIS

- 5.1: Growth opportunities analysis
- 5.2: Emerging trends in adhesives in construction industry
- 5.3: Strategic analysis
 - 5.3.1: New product development
 - 5.3.2: Expansion strategy
- 5.4: Innovations in adhesives in construction industry
- 5.5: Mergers and acquisitions in adhesives in construction industry

6. COMPANY PROFILES OF LEADING PLAYERS

7. CUSTOMER ANALYSIS

- 7.1: Customer in different segments
- 7.2: Customer's geographic reach
- 7.3: Major customer profiles



List Of Figures

LIST OF FIGURES

Chapter 2. Adhesives in Construction Industry Background and Classifications

Figure 2.1: Adhesive evolution (1960-2012)

Figure 2.2: Classification of adhesives in global construction market

Figure 2.3: Supply chain of adhesives in global construction market

Chapter 3. Market Trend and Forecast Analysis

Figure 3.1: Adhesives in global construction market (\$B) distribution by segment in 2013

Figure 3.2: Adhesives in global construction industry (\$B) by segments in 2013

Figure 3.3: Adhesives in global construction industry (B Pounds) by segments in 2013

Figure 3.4: Adhesives in global construction industry (\$B) distribution by region in 2013

Figure 3.5: Adhesives in global construction industry (B Pounds) distribution by region in 2013

Figure 3.6: Global GDP growth rate trend

Figure 3.7: Global population growth rate trend

Figure 3.8: Global inflation rate trend

Figure 3.9: Regional GDP growth rate trend at constant price

Figure 3.10: Regional population growth rate trend

Figure 3.11: Population age structure 2012

Figure 3.12: Regional inflation rate trend

Figure 3.13: Adhesives growth trends in the global construction market value (\$B

Billion) and volume (Billion Pounds lbs) 2008-2013

Figure 3.14: Adhesives distribution in global construction market (%) by value in 2013

Figure 3.15: Adhesives in global construction market (\$B) by segments in 2013

Figure 3.16: Year-over-year growth rate in various segments of the adhesives in global construction market by value during 2012-2013

Figure 3.17: CAGR of various segments of adhesives in the global construction market by value 2008-2013

Figure 3.18: Adhesives in North American construction market trend by value (\$B Billion) and volume (Billion Pounds lbs) 2008-2013

Figure 3.19: Year-over-year growth in adhesives in North American construction market 2012-2013

Figure 3.19: CAGR of adhesives in North America construction market 2008-2013

Figure 3.20: Adhesives in North American construction industry segment trend by value during 2008-2013

Figure 3.21: Adhesives in North American construction industry segment trend by volume during 2008-2013



Figure 3.22: Adhesives in European construction industry trend by value (\$B Billion) and volume (Billion Pounds lbs) 2008-2013

Figure 3.23: Year-over-year growth in European adhesives in construction market 2012-2013

Figure 3.24: CAGR of adhesives in European construction market 2008-2013

Figure 3.25: Adhesives in European construction industry segment trend by value during 2008-2013

Figure 3.26: Adhesives in European construction industry segment trend by volume during 2008-2013

Figure 3.27: APAC Adhesives in construction market trend by value (\$B Billion) and volume (Billion Pounds lbs) 2008-2013

Figure 3.28: Year-over-year growth rate in adhesives in APAC construction market 2012-2013

Figure 3.29: CAGR of adhesives in APAC construction market 2008-2013

Figure 3.30: Adhesives in APAC construction market trend by value (\$B Billion) and volume (Billion Pounds lbs) during 2008-2013

Figure 3.31: Adhesives in APAC construction industry segment trend by volume during 2008-2013

Figure 3.32: Adhesives in ROW construction market trend by value (\$B Billion) and volume (Billion Pounds lbs) 2008-2013

Figure 3.33: Year-over-Year growth of adhesives in ROW construction market 2012-2013

Figure 3.34: CAGR of adhesives in ROW construction market 2008-2013

Figure 3.35: Adhesives in ROW construction industry segment trend by value during 2008-2013

Figure 3.36: Adhesives in ROW construction industry segment trend by volume during 2008-2013

Figure 3.37: Growth drivers for adhesives in construction market

Figure 3.38: Challenges in adhesives in construction market

- Figure 3.39: Global GDP growth rate forecast
- Figure 3.40: Global population growth rate forecast
- Figure 3.41: Global inflation rate forecast

Figure 3.51: Regional GDP growth rate forecast at constant price

Figure 3.52: Regional population growth rate forecast

Figure 3.53: Population age structure, 2019

Figure 3.54: Regional inflation rate forecast

Figure 3.55: Growth Rate of adhesives in global construction market segments by volume (B Pounds) during 2013-2014

Figure 3.56: CAGR of adhesives in global construction market segments by volume (B



Pounds) 2014-2019

Figure 3.57: Forecast for adhesives in North American construction market by value (\$B Billion) and volume (B lbs Pounds): 2014-2019

Figure 3.58: CAGR of adhesives in North American construction market by value and volume: 2014-2019

Figure 3.59: Adhesives in North American construction industry segment forecast by value (\$B) during 2014-2019

Figure 3.60: Adhesives in North American construction industry segment forecast by volume (B lbs Pounds) during 2014-2019

Figure 3.61: Adhesives Forecast in European construction market value (\$B) and volume (B lbs Pounds): 2014-2019

Figure 3.62: CAGR of European construction market by value and volume 2014-2019

Figure 3.63: Adhesives forecast in European construction industry segment by value (\$B) during 2014-2019

Figure 3.64: Adhesives forecast in European construction industry segment by volume (B Pounds lbs) during 2014-2019

Figure 3.65: Forecast for adhesives in APAC construction market by value (\$B) and volume (B lbs Pounds) 2014-2019

Figure 3.66: CAGR of adhesives in APAC construction market: 2014-2019

Figure 3.67: Adhesives forecast in APAC construction industry segment by value (\$B) during 2014-2019

Figure 3.68: Adhesives forecast in APAC construction industry segment by volume (B Pounds lbs) during 2014-2019

Figure 3.69: Adhesives in ROW construction market value (\$B) and volume (B Pounds lbs): 2014-2019

Figure 3.70: CAGR of adhesives in ROW construction market: 2014-2019

Figure 3.71: Adhesives segment forecast in ROW construction industry by value (\$B) during 2014-2019

Figure 3.72: Adhesives segment forecast in ROW construction industry by volume (B Pounds lbs) during 2014-2019

Chapter 4. Competitor Analysis

Figure 4.1: Market presence of major global players of adhesives in construction market

Figure 4.2: Adhesives market share analysis in global construction industry 2013

Figure 4.3: Adhesives in global construction industry-top five players market share analysis: 2013

Figure 4.4: Growth leadership matrix for adhesives in global construction market

Figure 4.5: Porter's five forces industry analysis for adhesives in global construction market

Chapter 5. Growth Opportunity & Strategic Analysis



Figure 5.1: Adhesives in global construction industry opportunity by segment

Figure 5.2: Adhesives in global construction industry opportunity by region

Figure 5.3: Emerging trends in global adhesives in construction industry

Figure 5.4: Major capacity expansion of adhesives in construction materials by major players

Chapter 7. Customer Analysis

Figure 7.1: Headquarters of the major customers of the adhesives in construction industry



List Of Tables

LIST OF TABLES

Chapter 1. Executive Summary

Table 1.1: Adhesives in construction market parameters and attributes – materials perspective

Chapter 3. Market Trend and Forecast Analysis

Table 3.1: Market trends (2008-2013) in global adhesives in construction shipment

Table 3.2: Average growth rates for one, three, and five years in the global adhesives in construction industry in terms of \$ shipment

Table 3.3: Market size and 2012-2013 growth rates in various segments of global adhesives in construction industry in terms of value and volume shipment

Table 3.4: Market size and annual growth rates during the last five years (2008-2013) in various market segments of global adhesives in construction industry in terms of value and volume shipment

Table 3.5: Market trends (2008-2013) in North American adhesives in construction shipments

Table 3.6: Market trends (2008-2013) in European adhesives in construction shipments Table 3.7: Market trends (2008-2013) in APAC adhesives in construction shipments Table 3.8: Market trends (2008-2013) in ROW adhesives in construction shipments Table 3.9: Market size and annual growth forecasts for shipments volume during the next five years (2014-2019) in various market segments of the global adhesives in

construction industry

Table 3.10: Market size and annual growth forecasts for shipments value during the next five years (2014-2019) in various market segments of the global adhesives in construction industry

Table 3.11: Adhesives growth forecast in construction for selected markets

Chapter 4. Competitor Analysis

Table: 4.1: Rankings of suppliers based on adhesives in construction revenue

Chapter 5. Growth Opportunity & Strategic Analysis

Table 5.1: New product launches by the players in global adhesives in construction industry

Table 5.2: Major expansion of adhesives in construction suppliers

Chapter 7. Customer Analysis

Table 7.1: Major customers/end users of adhesives in construction for different market segments



I would like to order

Product name: Growth Opportunities for Adhesives in the Global Construction Industry 2014-2019: Trends, Forecast, and Market Analysis, August 2014

Product link: https://marketpublishers.com/r/GD7197F0C38EN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/GD7197F0C38EN.html</u>