

Global Surgical and Infection Control Device Industry 2012-2017: Trend, Profit, and Forecast Analysis, March 2012

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Abstracts

Background:

The global surgical and infection control device market has experienced significant growth during the last five years and is expected to continue its growth momentum, reaching approximately US \$84 billion in 2017 with a CAGR of 6.6% over the next five years. Increased focus on the prevention, diagnosis, and treatment of diseases requiring surgical procedures, advances in anesthetics, and an increasing aging population is expected to provide opportunities for industry companies.

Lucintel, a leading global management consulting and market research firm, has analyzed the global surgical and infection control device market and presents its findings in “Global Surgical and Infection Control Device Industry 2012-2017: Trend, Profit, and Forecast Analysis.”

The global surgical and infection control device market is consolidated and consists of safety syringes, injection needles, surgical endoscopes, wound dressing materials, stereotactic surgical devices, surgical gloves and apparel, and surgical lights. North America dominates this market, and a combination of factors such as technology innovation, the aging population, improper sterilization techniques, and rising patient pool is seen to impact the market dynamics significantly.

The surgical market is facing challenges such as wide variation in awareness and adoption rates, a decline in capital expenditure of hospitals, lack of trained and qualified manpower, and socioeconomic diversity in population and healthcare infrastructure; however, an increase in GDP and per capita income is expected to drive the demand

for surgical and infection control devices.

Lucintel's research indicates that APAC is currently a small market but the growing middle class in Asia, especially China, India, and Southeast Asia present growth potential. North America represents opportunity for the market and is expected to have largest share over the forecast period.

This report from Lucintel provides a concise overview of the global surgical and infection control device market. The report tracks four regions of the global surgical and infection control device market. This study includes manufacturers and distributors of surgical and infection control devices.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global surgical & infection control device industry analysis. In a fast-paced ever- changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

Features and Scope of this Report:

To make any investment or strategic decision, you need adequate and timely information. This industry report fulfills this core need. Some of the features of this industry report are:

Industry size estimates in terms of (US \$) value by regions

Global surgical & infection control device industry analysis annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global surgical & infection control device industry analysis

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012 – Q4 2012) for global surgical & infection control device industry analysis

Gross and net profit trends in the global surgical & infection control device analysis

Cost structure trend in the global as well as regional surgical & infection control device industry analysis

Who Can Benefit From This Report?

This study is intended for senior level executives, sales, marketing and business development professionals at various nodes of value chain of this market. This multi-client market study from Lucintel is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

Business development

Strategic planning

Business presentation

Determination of market size and trend

Competitive analysis

Resource and Inventory Management

Budgeting

Investment Decision

Research Methodology:

Lucintel has closely tracked and conducted research on hundreds of markets since 1998. This study is a result of years of ongoing research and continuous monitoring of industry dynamics and trends at various nodes of the value chain from both the supply

side and the demand side. Lucintel compiles vast amounts of data from numerous sources, validates the integrity of that data, and performs a comprehensive analysis on it. Lucintel then organizes the data, its findings, and insights into a concise report designed to support the strategic decision-making process

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