

Global Recreational Boating Industry Analysis and Forecast 2015-2020,

https://marketpublishers.com/r/G720270D1C2EN.html

Date: May 2015

Pages: 210

Price: US\$ 4,300.00 (Single User License)

ID: G720270D1C2EN

Abstracts

The global boat market is expected to grow to \$25.3 billion by 2020. The major drivers for growth in the global boat market are a high replacement rate, changes in technologies, increased boat size, and high net-worth population increase.

Lucintel, a leading global management consulting and market research firm, has analyzed the global boat market by segment and offers its findings in its comprehensive research report, "Global Recreational Boating Industry Analysis and Forecast 2015-2020." This report provides an analysis of the global recreational boat market, including an analysis of market trends, competitive landscapes, company profiles, emerging trends, and key drivers of industry growth. The study also includes trends and forecasts for the global recreational boat market through 2020, segmented by engine type and region which are listed below.

The global boat market by engine type- Sailboat Inboard & Sterndrive Outboard Others

Global boat market by region-NA Europe APAC Rest of the World

On the basis of its comprehensive research, Lucintel forecasts that the global boat market will experience good growth over 2015-2020. Brunswick, Platinum Equity, Group Beneteau, Ferretti, Azimut-Benetti, Sunseeker, Rodriguez, Bavarian, Princess, and Sealine are some of the major suppliers of boats to this industry. Regular innovation of products is very important for companies to sustain their successful position in the market.

This unique report from Lucintel will provide you with valuable information, insights and tools needed to identify new growth opportunities and operate your business



successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

To make business, investment, or strategic decisions, you need timely and adequate information. This market report fulfills this core need. This is a vital reference guide for boat builders (OEMs), boat part builders, investors, researchers, executives, distributors and many more, who are dealing with the boat market. Some of the features of this market report are:

Global boat market intelligence with special emphasis on various types of boats, boat makes, manufacturing processes and materials used. Market size estimates in terms of \$ value and number of units of various types of boats Regional analysis: Boat market breakdown (\$ and units estimates) by region such as North America, Europe and Rest of The World and by countries Competitive analysis: Market share of the industry leaders in global boat industry as well as in various regions of the world Trend (2009-2014) and forecast (2015-2020) in terms of dollar shipment and units delivered for the total boat market and also by types of boats Trends (2009-2014) and forecasts (2015-2020) in composite materials shipment (M lbs and \$M) for various types of boats in the boat industry.



Contents

1. EXECUTIVE SUMMARY

2. BOAT INDUSTRY OVERVIEW

- 2.1: Overview
- 2.2: Boat Type
 - 2.2.1: All-purpose fishing boats
 - 2.2.2: Bass boats
 - 2.2.3: Bow riders
 - 2.2.4: Canoes
 - 2.2.5: Center console fishing boats
 - 2.2.6: Cruising sailboats
 - 2.2.7: Cuddy cabins
 - 2.2.8: Daysailers
 - 2.2.9: Deck boats
 - 2.2.10: Dinghies, sailing
 - 2.2.11: Fish and skis
 - 2.2.12: Flat boats
 - 2.2.13: High-performance boats
 - 2.2.14: Houseboats
 - 2.2.15: Inflatable boats
 - 2.2.16: Jet boats
 - 2.2.17: Johnboats
 - 2.2.18: Kayaks
 - 2.2.19: Motor yachts
 - 2.2.20: Multihulls
 - 2.2.21: Offshore sport fishing boats
 - 2.2.22: Pedal boats
 - 2.2.23: Personal watercraft
 - 2.2.24: Racing powerboats
 - 2.2.25: Racing sailboats
 - 2.2.26: Runabouts
 - 2.2.27: Sailboards
 - 2.2.28 Trawlers
- 2.3: Rules and standards for manufacturing boats
 - 2.3.1: EPA rule for emission control
 - 2.3.2: America's Cup Class Rule



3. GLOBAL BOAT MARKET ANALYSIS

- 3.1: Macro-level comparative economic analysis
- 3.2: Boat market by type

4. REGIONAL ANALYSIS

- 4.1: Global market overview
- 4.2: Global boat market by country
- 4.3: Boat market in North America
 - 4.3.1: Boat market in US
 - 4.3.2: Boat market in Canada
 - 4.3.3: Boat market in Mexico
- 4.4: Boat market in Europe
 - 4.4.1: Boat market in Italy
 - 4.4.2: Boat market in France
 - 4.4.3: Boat market in UK
- 4.4.4: Boat market in Germany
- 4.5: Boat market in APAC
 - 4.5.1: Boat market in Australia
 - 4.5.2: Boat market in New Zealand
 - 4.5.3: Boat market in Japan
 - 4.5.4: Boat market in Taiwan
 - 4.5.5: China the next boating market
- 4.6: Boat market in ROW
 - 4.6.1: Brazil
 - 4.6.2: Colombia and Venezuela
 - 4.6.3: Chile
 - 4.6.4: South Africa

5. MAJOR INDUSTRY PLAYERS

- 5.1: Worldwide major players
- 5.2: Major players in North America
 - 5.2.1: Major players in US
 - 5.2.2: Major players in Canada
- 5.3: Major players in Europe
- 5.3.1: Major players in UK



- 5.3.2: Major players in France
- 5.3.3: Major players in Italy
- 5.3.4: Major players in Germany
- 5.4: Major players in APAC
 - 5.4.1: Major players in Australia
 - 5.4.2: Major players in New Zealand
 - 5.4.3: Major players in Japan
 - 5.4.4: Major players in Taiwan
- 5.5: Major players in ROW

6. TREND AND FORECAST IN GLOBAL BOAT MARKET

- 6.1: Overview
- 6.2: Trends in global boat industry
- 6.3: Trends in global boat market by region
- 6.4: Trends in global boat market by boat type
 - 6.4.1: Trends in North American boat market
 - 6.4.2: Trends in European boat market
 - 6.4.3: Trends in APAC boat market
 - 6.4.4: Trends in ROW boat market
- 6.5: Trends in brands and in revenue of industry leaders
- 6.6: Forecast for global boat industry
- 6.7: Forecast in global boat market by region
- 6.8: Forecast in global boat market by boat type
 - 6.8.1: Forecast in North American boat market by boat type
 - 6.8.2: Forecast in US boat market by boat type

7. MANUFACTURING PROCESS ANALYSIS

- 7.1: Boat basics
 - 7.1.1: Hull types
- 7.2: Major steps in making boats
 - 7.2.1: Design of a hull
 - 7.2.2: Plug design
- 7.2.3: Mold design
- 7.3: Boat building techniques
 - 7.3.1: Open-mold process
 - 7.3.2: Resin infusion process
 - 7.3.3: SCRIMP



- 7.3.4: VEC process (RTM)
- 7.3.5: Compression molding process
- 7.3.6: Multiple insert tooling
- 7.4: Evolution of boat construction techniques
- 7.5: Single-skin construction and sandwich construction
 - 7.5.1: Single-skin construction
 - 7.5.2: Sandwich construction
- 7.6: Cost analysis
 - 7.6.1: Open-mold process
 - 7.6.2: VEC process
 - 7.6.3: Compression molding
- 7.7: Boat market by type of manufacturing techniques



List Of Figures

LIST OF FIGURES

CHAPTER 1: EXECUTIVE SUMMARY

- Figure 1.1: Porter's Five Forces Analysis of global boat industry
- Figure 1.2: Revenue (\$ million) from new boat sales by industry leaders
- Figure 1.3: Gross margin (%) trend by industry leaders
- Figure 1.4: Operating margin (%) trend by industry leaders
- Figure 1.5: Net margin (%) trend by industry leaders

CHAPTER 3: GLOBAL BOAT MARKET ANALYSIS

- Figure 3.1: US consumer confidence index
- Figure 3.2: CCI vs. boat shipment vs. oil price
- Figure 3.3: Dow Jones US recreational products index on April 15, 2015
- Figure 3.4: Real disposable personal income and real consumer spending
- Figure 3.5: Trend of global population growth rate
- Figure 3.6: Trend of regional population growth rate
- Figure 3.7: World population in 2015 and 2020 (Source: US Census Bureau)
- Figure 3.8: US budget deficit and surplus
- Figure 3.9: Trend of global GDP growth rate
- Figure 3.10: Trend of regional GDP growth rate
- Figure 3.11: Trend of global inflation rate
- Figure 3.12: Trend of global unemployment rate
- Figure 3.13: Trend of regional inflation rate
- Figure 3.14: Trend of regional unemployment rate
- Figure 3.15: Regional per capita income trend
- Figure 3.16: Forecast of global GDP growth rate
- Figure 3.17: Global population growth rate forecast
- Figure 3.18: Forecast of global inflation rate
- Figure 3.19: Forecast of global unemployment rate
- Figure 3.20: Forecast of regional GDP growth rate
- Figure 3.21: Forecast of regional population growth rate
- Figure 3.22: Forecast of regional inflation rate
- Figure 3.23: Forecast of regional unemployment rate
- Figure 3.24: Forecast of regional per capita income
- Figure 3.25: Global boat market distribution by boat type in terms of dollar shipment in



2014

Figure 3.26: Global boat market distribution by boat type in terms of units sold in 2014

Figure 3.27: Average unit cost of boats in 2014

CHAPTER 4: REGIONAL ANALYSIS

Figure 4.1: Global boat market by region in terms of dollar shipment in 2014

Figure 4.2: Global boat market by region in terms of unit shipment in 2014

Figure 4.3: Regional market (\$) by boat type in 2014

Figure 4.4: Regional market (units) by boat type in 2014

Figure 4.5: Boat types by region in 2014 (\$)

Figure 4.6: Boat types (units) by region in 2014

Figure 4.7: Global boat market by major countries in terms of dollar shipment in 2014

Figure 4.8: Competitive parameters for boat markets in various countries

Figure 4.9: North American boat market by boat type in terms of dollar shipment in 2014

Figure 4.10: North American boat market by boat type in terms of unit shipment in 2014

Figure 4.11: US boat market by boat type in terms of dollar shipment in 2014

Figure 4.12: US boat market by boat type in terms of unit shipment in 2014

Figure 4.13: US boat market by boat lengths and units sold in 2014

Figure 4.14: Purpose of boating

Figure 4.15: European boat market by boat type in terms of dollar shipment in 2014

Figure 4.16: European boat market by boat type in terms of unit shipment in 2014

Figure 4.17: European boat market by country in terms of dollar shipment in 2014

Figure 4.18: Super yachts order book trend from 2009 to 2014 in Italy and Globally

Figure 4.19: Italian boat market and related indicators that influence boat industry

Figure 4.20: French boat market and related indicator that influence boat industry

Figure 4.21: UK boat market and related indicators that influence boat industry

Figure 4.22: German boat market and related indicators that influence boat industry

Figure 4.23: Boat market in APAC by boat type in terms of dollar shipment in 2014

Figure 4.24: Boat market in APAC by boat type in terms of unit shipment in 2014

Figure 4.25: Boat market in APAC by country in terms of dollar shipment in 2014

Figure 4.26: Australian boat market and related indicators that influence boat industry

Figure 4.27: New Zealand's boat market and related indicators that influence boat industry

Figure 4.28: Factors influencing luxury boat industry

Figure 4.29: Brazil's boat market and related indicators that influence boat industry

CHAPTER 5: MAJOR INDUSTRY PLAYERS



- Figure 5.1: Market shares of industry leaders in global boat market in 2014
- Figure 5.2: US boat market by boat builders in terms of their revenue in 2014
- Figure 5.3: Annual boat shipment in terms of number of units sold by leading industry brands in the US boat market in 2014
- Figure 5.4: Breakdown of market segment for Brunswick Corporation in 2014
- Figure 5.5: Trend in total revenue (\$ million) and boat revenue (\$ million) for Brunswick
- Figure 5.6: Market shares of industry leaders in European boat market in 2014

CHAPTER 6: TREND AND FORECAST IN THE BOAT MARKET

- Figure 6.1: Average annual growth in dollar shipment in various regions of global boat market during 2009-2014
- Figure 6.2: Global boat market by region in terms of dollar shipment in 2009
- Figure 6.3: Global boat market by region in terms of dollar shipment in 2014
- Figure 6.4: Global boat market by region in terms of unit shipment in 2009
- Figure 6.5: Global boat market by region in terms of unit shipment in 2014
- Figure 6.6: Trend (2009-2014) in global boat market by region in terms of dollar shipment
- Figure 6.7: Trend (2009-2014) in global boat market by region in terms of unit shipment
- Figure 6.8: Average annual growth % in terms of dollar shipment in different types of boats during 2009-2014 for the global boat market
- Figure 6.9: Global boat market by boat type in terms of dollar shipment in 2009
- Figure 6.10: Global boat market by boat type in terms of dollar shipment in 2014
- Figure 6.11: Global boat market by boat type in terms of unit shipment in 2009
- Figure 6.12: Global boat market by boat type in terms of unit shipment in 2014
- Figure 6.13: Trend (2009-2014) in global boat market by boat type in terms of dollar shipment
- Figure 6.14: Trend (2009-2014) in global boat market by boat type in terms of unit shipment
- Figure 6.15: Super yachts order book, trend from 2009 to 2014, subdivision by type
- Figure 6.16: Annual changes in super yachts orders
- Figure 6.17: Average annual growth in different boat types during 2009-2014 for North American boat market in terms of dollar shipment
- Figure 6.18: North American boat market by boat type in terms of dollar shipment in 2009
- Figure 6.19: North American boat market by boat type in terms of dollar shipment in 2014
- Figure 6.20: North American boat market by boat type in terms of unit shipment in 2009
- Figure 6.21: North American boat market by boat type in terms of unit shipment in 2014



Figure 6.22: Trend (2009-2014) in North American boat market by boat type in terms of dollar shipment

Figure 6.23: Trend (2009-2014) in North American boat market by boat type in terms of unit shipment

Figure 6.24: Average annual growth in different boat types during 2009-2014 for the US boat market in terms of dollar shipment

Figure 6.25: US boat market by boat type in terms of dollar shipment in 2009

Figure 6.26: US boat market by boat type in terms of dollar shipment in 2014

Figure 6.27: Average annual growth in different boat types during 2009-2014 for the US boat market in terms of unit shipment

Figure 6.28: US boat market by boat type in terms of unit shipment in 2009

Figure 6.29: US boat market by boat type in terms of unit shipment in 2014

Figure 6.30: Trend (2009-2014) in US boat market by boat type in terms of dollar shipment

Figure 6.31: Trend (2009-2014) in US boat market by boat type in terms of unit shipment

Figure 6.32: US boat trend in terms of unit shipment during 1970-2014

Figure 6.33: US boat trend in terms of dollar shipment during 1970-2014

Figure 6.34: Average annual growth rate in different length of boats in US boat market during 2009-2014

Figure 6.35: US boat market (unit shipment) by length of boat in 2000

Figure 6.36: US boat market (unit shipment) by length of boat in 2009

Figure 6.37: US boat market (unit shipment) by length of boat in 2014

Figure 6.38: Average annual growth in different boat types during 2009-2014 for European boat market

Figure 6.39: European boat market by boat type in terms of dollar shipment in 2009

Figure 6.40: European boat market by boat type in terms of dollar shipment in 2014

Figure 6.41: European boat market by boat type in terms of unit shipment in 2009

Figure 6.42: European boat market by boat type in terms of unit shipment in 2014

Figure 6.43: Trend (2009-2014) in European boat market by boat type in terms of dollar shipment

Figure 6.44: Trend (2009-2014) in European boat market by boat type in terms of unit shipment

Figure 6.45: Average annual growth in different boat types during 2009-2014 for APAC

Figure 6.46: APAC boat market by boat type in terms of dollar shipment in 2009

Figure 6.47: APAC boat market by boat type in terms of dollar shipment in 2014

Figure 6.48: APAC boat market by boat type in terms of unit shipment in 2009

Figure 6.49: APAC boat market by boat type in terms of unit shipment in 2014

Figure 6.50: Trend (2009-2014) in APAC boat market by boat type in terms of dollar



shipment

Figure 6.51: Trend (2009-2014) in APAC boat market by boat type in terms of unit shipment

Figure 6.52: Average annual growth in different boat types during 2009-2014 for ROW

Figure 6.53: ROW boat market by boat type in terms of dollar shipment in 2009

Figure 6.54: ROW boat market by boat type in terms of dollar shipment in 2014

Figure 6.55: ROW boat market by boat type in terms of unit shipment in 2009

Figure 6.56: ROW boat market by boat type in terms of unit shipment in 2014

Figure 6.57: Trend (2009-2014) in ROW boat market by boat type in terms of dollar shipment

Figure 6.58: Trend (2009-2014) in ROW boat market by boat type in terms of unit shipment

Figure 6.59: Average annual growth in revenue (\$M) of industry leaders during 2009-2014 in global boat market

Figure 6.60: Global boat market by boat builders in terms of their revenue in 2009

Figure 6.61: Global boat market by boat builders in terms of their revenue in 2014

Figure 6.62: Market shares of leading industry brands in terms of units in US fiberglass boat market in 2009

Figure 6.63: Market shares of leading industry brands in terms of units in US fiberglass boat market in 2014

Figure 6.64: Revenue (\$ million) from new boat sales by industry leaders

Figure 6.65: Operating margin trend by industry leaders

Figure 6.66: Consumer spending - monthly average (2008-2014)

Figure 6.67: Conference board CCI

Figure 6.68: Comparative GDP growth in major regions

Figure 6.69: Average annual growth forecast in various regions of global boat market in terms of dollar shipment during 2015-2020

Figure 6.70: Global boat market by region in terms of dollar shipment in 2015

Figure 6.71: Global boat market by region in terms of dollar shipment in 2020

Figure 6.72: Global boat market by region in terms of unit shipment in 2015

Figure 6.73: Global boat market by region in terms of unit shipment in 2020

Figure 6.74: Forecast in global boat market by region in terms of dollar shipment

Figure 6.75: Forecast in global boat market by region in terms of unit shipment

Figure 6.76: Global boat market by boat type in terms of dollar shipment in 2015

Figure 6.77: Global boat market by boat type in terms of dollar shipment in 2020

Figure 6.78: Global boat market by boat type in terms of unit shipment in 2015

Figure 6.79: Global boat market by boat type in terms of unit shipment in 2020

Figure 6.80: Forecast in global boat market by boat type in terms of dollar shipment

Figure 6.81: Forecast in global boat market by boat type in terms of unit shipment



Figure 6.82: Average annual growth (\$M) in different boat types during 2015-2020 for North American boat market

Figure 6.83: North American boat market by boat type in terms of dollar shipment in 2015

Figure 6.84: North American boat market by boat type in terms of dollar shipment in 2020

Figure 6.85: North American boat market by boat type in terms of unit shipment in 2015

Figure 6.86: North American boat market by boat type in terms of unit shipment in 2020

Figure 6.87: Forecast in North American boat market by boat type in terms of dollar shipment

Figure 6.88: Forecast in North American boat market by boat type in terms of unit shipment

Figure 6.89: Average annual growth (\$M) in different boat types during 2015-2020 for US boat market

Figure 6.90: US boat market by boat type in terms of dollar shipment in 2015

Figure 6.91: US boat market by boat type in terms of dollar shipment in 2020

Figure 6.92: US boat market by boat type in terms of units sold in 2015

Figure 6.93: US boat market by boat type in terms of units sold in 2020

Figure 6.94: Forecast in US boat market by boat type in terms of dollar shipment

Figure 6.95: Forecast in US boat market by boat type in terms of unit shipment

CHAPTER 7: MANUFACTURING PROCESS ANALYSIS

Figure 7.1: Hull types for boats

Figure 7.2: Illustration of steps in making a finished master model/plug and laminated mold

Figure 7.3: Resin infusion for Azimut AZ

Figure 7.4: Trident boat hull after resin infusion

Figure 7.5: Despedida hull

Figure 7.6: Schematic of the SCRIMP process

Figure 7.7: The VEC process

Figure 7.8: Evolution of boat construction techniques in North American market

Figure 7.9: Product cost breakdown comparison for a fixed annual volume

Figure 7.10: US fiberglass boat market in terms of unit shipment by type of

manufacturing techniques (open mold vs. closed mold) in 2000

Figure 7.11: US fiberglass boat market in terms of unit shipment by type of

manufacturing technique (hand laid, VARTM, and RTM) in 2000

Figure 7.12: US fiberglass boat market in terms of unit shipment by type of manufacturing techniques (open mold vs. closed mold) in 2014



Figure 7.13: US fiberglass boat market in terms of unit shipment by type of manufacturing technique (Hand Laid, VARTM, and RTM) in 2014
Figure 7.14: US PWC market in terms of unit shipment by type of manufacturing technique for PWC (hand laid and compression) in 2009
Figure 7.15: US PWC market in terms of unit shipment by type of manufacturing technique for PWC (hand laid and compression) in 2014



List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

- Table 1.1: Recreational boat market parameters and attributes end products market perspective
- Table 1.2: Recreational boat market parameters and attributes materials perspective

CHAPTER 2. BOAT INDUSTRY OVERVIEW

- Table 2.1: Average weight (lbs) of various boat types
- Table 2.2: America's Cup Class Rule laminate requirements

CHAPTER 3: GLOBAL BOAT MARKET ANALYSIS

- Table 3.1: GDP, industrial production, and unemployment rate for leading countries
- Table 3.2: Interest and exchange rates for leading countries
- Table 3.3: Emerging market indicators (economy and financial market)
- Table 3.4: Ranking of countries in number of projects for yachts

CHAPTER 4: REGIONAL ANALYSIS

- Table 4.1: Key market facts on total boats parked and boat ownership per capita
- Table 4.2: Boat builders and employees in boating industry for different countries
- Table 4.3: Boat buyer profiles as registered in year 2000 in France
- Table 4.4: Number of boat enterprises by different areas in China

CHAPTER 5: MAJOR INDUSTRY PLAYERS

- Table 5.1: Average unit boat price (\$ million) and size (feet) by leading boat manufacturers
- Table 5.2: Models ranked by number of fiberglass boats sold in 2014

CHAPTER 6: TREND AND FORECAST IN THE BOAT MARKET

Table 6.1: North American Boating Industry Trend (2009-2014)



CHAPTER 7: MANUFACTURING PROCESS ANALYSIS

Table 7.1: Average annual growth (CAGR) for various manufacturing processes during 2009-2014

Table 7.2: Length, weight, and tooling cost comparison for various models



I would like to order

Product name: Global Recreational Boating Industry Analysis and Forecast 2015-2020,

Product link: https://marketpublishers.com/r/G720270D1C2EN.html

Price: US\$ 4,300.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G720270D1C2EN.html