

Global Home Healthcare Device Industry 2012 - 2017: Trend, Profit, and Forecast Analysis

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Abstracts

Background:

The aging population and growing demand for convenient and cost-effectiveness products are expected to drive the global home healthcare device industry, and the home healthcare device market is expected to reach an estimated US \$29 billion in 2017 with a CAGR of 3.4% over the next five years.

Lucintel, a leading global management consulting and market research firm, has analyzed the global home healthcare device industry and presents its findings in “Global Home Healthcare Device Industry 2012-2017: Trend, Profit and Forecast Analysis.”

The home healthcare device industry consists of home-based treatment such as glucose monitor, blood pressure monitor, diabetic control device, wheelchair, walking aids, oxygen inhaler, thermometer, home dialysis, test strips, heart rate meters, sleep monitor device, and such other home healthcare devices. A combination of factors such as technological innovations, aging population, rising patient pool, and changing lifestyle is seen to impact the market dynamics significantly.

North America dominates this industry and is expected to witness the highest CAGR over the forecast period. APAC is a smaller market but it holds good growth potential for the future. India and China are expected to be the driving engines for the growth. Aging population, changes in needs and social structure, and increase in hospitalization cost is likely to drive the market for home healthcare devices.

Increasing regulatory interference for home healthcare device and huge

socioeconomic diversity in population and healthcare infrastructure are some of the challenges being faced by the industry. Lucintel's research indicates that introduction of new technology such as remote monitoring devices, web based technologies, increasing use of software, and other technological innovations will change the face of global home healthcare device industry.

Lucintel's study provides a concise overview of the global home healthcare device industry. The report tracks four regions of global home healthcare device industry. This study includes manufacturers as well as distributors of home healthcare devices.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global home healthcare device industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

Features and Scope of this Report:

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. Some of the features of this market report are:

Industry size estimates in terms of (US \$) value by regions

Global homecare device industry analysis annual trend (2006-2011) and forecast (2012- 2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global Homecare device Industry analysis

Quarterly demand trend (Q1 2010-Q4 2011)and forecast analysis (Q1 2012 – Q4 2012) for global home healthcare device industry analysis

Gross and net profit trends in the global home healthcare device industry analysis

Cost structure trend in the global as well as regional home healthcare device industry analysis

Who Can Benefit From This Report?

This study is intended for senior level executives, sales, marketing and business development professionals at various nodes of value chain of this market. This multi-client market study from Lucintel is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

Business development

Strategic planning

Business presentation

Determination of market size and trend

Competitive analysis

Resource and Inventory Management

Budgeting

Investment Decision

Research Methodology:

Lucintel has closely tracked and conducted research on hundreds of markets since 1998. This study is a result of years of ongoing research and continuous monitoring of industry dynamics and trends at various nodes of the value chain from both the supply side and the demand side. Lucintel compiles vast amounts of data from numerous sources, validates the integrity of that data, and performs a comprehensive analysis on

it. Lucintel then organizes the data, its findings, and insights into a concise report designed to support the strategic decision-making process

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