

# **Global Glass Mat Thermoplastics Market 2012-2017: Trend, Forecast, and Opportunity Analysis, September 2012**

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## **Abstracts**

### **Background**

Glass-mat thermoplastics (GMTs) are becoming the material of choice for many automotive applications. Compared to metals, GMTs have higher strength-to-weight ratios and impact resistance. GMTs offer greater design flexibility and better resistance to chemicals and corrosion. They are also electrically insulating and have relatively high stiffness and good dimensional stability. GMTs are challenging traditional sheet-molding compounds (SMCs) as well. GMTs have shorter molding cycle times and an infinite shelf life, whereas thermoset SMCs need controlled storage and have a limited life. GMTs are also lighter and more ductile than their SMC counterparts and better resist impact at both high and low temperatures.

During 1970's and 1980's, glass-mat thermoplastic composites were nearly the only option for engineers searching for increased stiffness, strength, and toughness. During 1990's, GMT market suffered from advancements in steel materials but since early 2000, the industry dynamics have changed and GMT suppliers have invented new materials (Advanced GMT) to regain their legacy. Advanced GMT is currently geared toward nonstructural interior parts such as headliners, load floors, sunshades, and trunk liners. Lucintel estimates that Advanced GMT will be adopted by Automotive industry for exterior panels in near future. Advanced GMT is also a more environmentally friendly, recyclable alternative to conventional PVC under-body corrosion barriers.

Lucintel forecasts global GMT market to grow at estimated 7% annually (CAGR) in next 5 years to reach to a market size of over \$500 million. Growth will be driven by more applications of Advanced GMT materials, which will realize double digits growth.

This unique 265 page report from Lucintel provides all the valuable information and tools that you may need in operating your business successfully in the GMT market. In today's global economy, you need every advantage that you can find to keep you ahead in your business. Learn about current trends, identify key players, and explore the directions that the GMT market is heading.

### **Feature of This Report**

To make informed business, investment, or strategic decisions, professionals need timely and accurate information. Lucintel believes "Global Glass Mat Thermoplastics Market 2008–2013: Trend, Forecast, and Opportunity Analysis" fulfills this core requirement. This is a vital reference guide for material suppliers, automotive part manufacturers, investors, researchers, executives, distributors and many others who operate within or follow the composite marketplace. Some of the features of this market report are:

Market size estimates in terms of value (\$) and volume shipment (mill lbs) in various market segments of the Global GMT market.

Regional Analysis: GMT market breakdown by key regions (e.g., North America, Europe and Asia & ROW).

Competitive analysis: Major GMT applications and its competition, major GMT material suppliers and their market shares.

Growth trends for last 5 years and forecasts for next 5 years in terms of dollar shipment and pounds shipment consumed in total GMT market and also for various applications such as headliner, bumper beam, front end carrier, instrument panel, etc.

Materials Analysis: Properties of different GMT materials and comparison with competing materials.

Application Analysis: Lists of GMT applications with descriptions on molder name, OEM, and Auto make.

Over 230 figures/charts and 45 tables in this 265 -page market report to help you make more informed business decisions.



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