

# Global Glass Fiber Textile Market 2012-2017: Supply, Demand, and Opportunity Analysis, March 2012

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## Abstracts

### Background:

The global glass fiber textile industry experienced significant growth in 2011 and is expected to continue that trend, reaching approximately \$4 billion in 2017 with a CAGR of 7 % over the next five years. Economic recession and the downturn in the key market segments in 2009 caused the market to decline in 2009 compared to 2008; in 2010, however, the market witnessed double-digit growth over 2009 followed by 8.9% in 2011.

Lucintel, a leading global management consulting and market research firm, has analyzed the global carbon fiber market and presents its findings in “Global Glass Fiber Textile Market 2012-2017: Supply, Demand, and Opportunity Analysis.”

Although volatility in fuel prices poses a challenge to the glass fiber textile industry, it is expected to meet this challenge. Demand for durable, lightweight, and non-corrosive components, coupled with lower prices of glass fiber textile (GFT) compared to competing materials is anticipated to drive growth through 2017.

Lucintel’s research indicates that as a competitor to traditional materials such as iron, steel and aluminum, GFT has gained favor among equipment manufacturers for superior performance. The growth rate of the GFTs differed across the various market segments based on price versus performance criteria and its level of penetration in the particular application.

Lucintel expects higher market fragmentation in the future and increasingly competitive markets are likely to emerge. Companies with innovative capabilities are anticipated to thrive and gain market share. The aerospace, marine, and wind energy industries are

expected to experience healthy growth during 2012–2017. Significant differences in growth potential among the application markets and regions exist, and yield better-than-average returns for suppliers that are best positioned accordingly. In the long term, the glass fiber textiles industry is a sustainable industry with good growth potential.

The report, which provides trend scenarios and forecast statistics for 2012–2017; details industry drivers and challenges; and highlights glass fiber market by product, applications and regions. The study also describes various glass fiber properties, manufacturing processes, and provides additional insight into this growing industry.

This unique report from Lucintel is expected to provide valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report is estimated to save hundreds of hours of your own personal research time and is anticipated to significantly help in expanding your business in this market. In today's unstable economy, you need every advantage that you can find to keep you ahead in your business.

### **Features of This Report:**

To make business, investment, or strategic decisions, you need timely and adequate information. This market report fulfills this core need and is an indispensable reference guide for multi-national material suppliers, product manufacturers, investors, executives, distributors and many more, who are dealing with this market.

Some of the features of “Global Glass Fiber Textile Market 2012-2017: Supply, Demand, and Opportunity Analysis” include these:

Global glass fiber textile market size in terms of value and volume shipment

Global glass fiber textile market trend and forecast in terms of value and volume shipment

Major growth drivers and challenges for global glass fiber textile market

Trend (2005-2010) and forecast (2011-2016) of global glass fiber textile market by region , by and by application and by product form

Growth opportunities in different applications of global glass fiber textile market

## **Benefits of a Lucintel Report**

Lucintel's core competency is in market research and management consulting. Over the last 14 years, Lucintel has worked on hundreds of market research studies.

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It saves your money, as compared to doing research in-house. (\$50,000+) ,

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It is an unbiased source of industry facts, intelligence and insights.

It helps you make confident business decisions quickly.

## **Who can Benefit from this Report?**

This study is intended for material suppliers, parts fabricators, OEMs, investors, executives and consultants. This multi-client market study from Lucintel is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

Business development

Strategic planning

Business presentation

Determination of market size and trend

Competitive analysis

Personnel training

Budgeting

Investment decision

## **Research Methodology:**

Lucintel has closely tracked and conducted research on composites, energy and other markets since 1998. This research project was designed for the purpose of studying the global glass fiber textile industry dynamics and trend of materials and application across the globe. Lucintel compiles vast amounts of data from numerous sources, validates the integrity of that data, and performs a comprehensive analysis on it. Lucintel then organizes the data, its findings, and insights into a concise report designed to support the strategic decision-making process. This study is a culmination of 6 months of full-time effort performed by Lucintel's analyst team. Our analysts used the following sources for the creation and completion of this valuable report:

In-depth interviews of the global glass fiber textile, OEMs and international associations.

In-depth secondary research from annual reports of the glass fiber textile manufacturer, publications of different associations, various books and articles.

Extensive search of current published literature, market and database information including industry news, company press releases, and customer intentions.

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