

Global Food and Beverage Retail Industry 2012-2017: Trend, Profit, and Forecast Analysis, January 2012

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Abstracts

Background:

The global food and beverage retail industry has witnessed significant growth over the last five years and is expected to continue its growth momentum, reaching approximately US \$5,776 billion in 2017 with a CAGR of 5% over the next five years. Macroeconomic factors such as burgeoning GDP, increasing consumer spending and changing lifestyle, taste, and preferences are expected to drive the industry over the forecast period.

Lucintel, a leading global management consulting and market research firm, has analyzed the global food and beverage retail industry and presents its findings in “Global Food and Beverage Retail Industry 2012-2017: Trend, Profit, and Forecast Analysis.”

APAC has emerged as the region depicting the most growth potential during last five years (2006-2011), driven by a growth in population and GDP in developing nations such as India and China. APAC is forecast to witness the highest growth over next five years (2012-2017) due to increasing urbanization, rising disposable income, expansion of stores, supporting economic factors, and availability of easy finance. A combination of factors such as rising population and consumer spending is seen to impact the market dynamics significantly.

Although inflation, supply chain management, and quality control are some of the challenges being faced by the food and beverage retail industry, rising demand for high quality food retailing services due to an increase in income level is likely to drive the food and beverage market.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global food and beverage retail industry. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

Features and Scope of this Report:

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. Some of the features of this market report are:

Global food and beverage retail industry size estimates in terms of (US \$) value by regions

Global food and beverage retail industry annual trend (2006-2011) and forecast (2012- 2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in the Global Food and Beverage Retail industry

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012 – Q4 2012) for the global food and beverage retail industry

Gross and net profit trends in the global food and beverage retail industry

Cost structure trend in the global as well as regional global food and beverage retail industry

Who Can Benefit From This Report?

This study is intended for senior level executives, sales, marketing and business development professionals at various nodes of value chain of this market. This multi-client market study from Lucintel is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

Business development

Strategic planning

Business presentation

Determination of market size and trend

Competitive analysis

Resource and Inventory Management

Budgeting

Investment Decision

Research Methodology:

Lucintel has closely tracked and conducted research on hundreds of markets since 1998. This study is a result of years of ongoing research and continuous monitoring of industry dynamics and trends at various nodes of the value chain from both the supply side and the demand side. Lucintel compiles vast amounts of data from numerous sources, validates the integrity of that data, and performs a comprehensive analysis on it. Lucintel then organizes the data, its findings, and insights into a concise report designed to support the strategic decision-making process.

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