

Global Composites Quarterly Market Analysis Q4 2009-Q4 2012: Market Trends, Profit Outlook, and Forecasts, December 2011

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Abstracts

According to this report, “Global Composites Quarterly Market Analysis Q4 2009–Q4 2012: Market Trends, Profit Outlook, and Forecasts” Although the global composites industry has experienced moderate growth over the last five years, it is anticipated to gain momentum, reaching approximately \$6 billion in the fourth quarter of 2012 with a CAGR of 6% over the next six quarters.

Although the global composites industry has experienced moderate growth over the last five years, it is anticipated to gain momentum, reaching approximately \$6 billion in the fourth quarter of 2012 with a CAGR of 6% over the next six quarters.

Lucintel, a leading global management consulting and market research firm, has analyzed the global composites industry and presents its findings in “Global Composites Quarterly Market Analysis Q4 2009–Q4 2012: Market Trends, Profit Outlook, and Forecasts”

The global composites industry is extremely fragmented, comprising raw material suppliers, compound makers, molders, fabricators, and composite materials end users. Lucintel’s study indicates that the Asia Pacific region is driving the global composites industry both in production and consumption volumes. In addition, many types of composite materials are increasing in market penetration across various segments in the region. Wind energy, aerospace, and transportation markets all are projected to thrive in APAC due to Chinese and Indian government initiatives in support of those industries. China is expected to drive the composites market and is estimated to represent more than half of the market for new wind turbines in the near future.

Lucintel's research further reveals that composite materials demand in the aerospace sector is expected to yield the strongest growth rate. APAC and North America are projected to drive the future growth of composite materials until 2016; Europe is expected to grow moderately in all applications, with aerospace being a stronger segment. Population growth, new infrastructural projects, urbanization, increase in the middle class population, and the green movement are anticipated to be the growth drivers for the industry.

The Global Composites Quarterly analysis by Lucintel provides a concise overview of the global composites market. The report tracks eight market segments for four regions – 32 segments of the global composites market. The scope of this study is limited to annual trends for past five years and forecasts for next five years – helping executives plan for their inventory and resources.

This unique report from Lucintel provides valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report can save hundreds of hours of research time and can significantly help in expanding your business in this market. In today's unstable economy, you need every advantage that you can find to keep you ahead in your business.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. Some of the features of this market report are:

Global composites quarterly market size estimates in terms of value & volume shipment by segments and by regions

Global composites market annual trend (2006-2010) and forecast (2011-2016) in terms value and volume shipment

Quarterly demand trend (Q4 2009-Q3 2011) and forecast analysis (Q4 2011-Q42012) for global composites market

Market outlook and global trends in automotive, marine, pipe & tank, wind energy, construction, aerospace, E&E, consumer goods and other important market segments with drivers and challenges of various market segments

Porter's Five Force analysis

New product launch and merger and acquisition activity in global composites market

Major growth drivers and challenges for global composites market

Gross and net profit trends in the global composites market

Cost structure trend in the global as well as regional composites market

More than 74 valuable figures/charts and 7 tables are provided in this report.

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