

Global Commercial Airliner and Regional Aircraft Industry 2013-2020: Trend, Profit, and Forecast Analysis

<https://marketpublishers.com/r/G53BC3C8CF1EN.html>

Date: December 2012

Pages: 0

Price: US\$ 2,499.00 (Single User License)

ID: G53BC3C8CF1EN

Abstracts

The global commercial airliner and regional aircraft market is expected to witness significant growth in 2020, led by increases in demand from emerging economies, higher air traffic rates, and increasing market liberalization. The market is forecast to reach approximately \$123 billion in 2020 with a CAGR of 2.5% over the next seven years (2013-2020).

Lucintel, a leading global management consulting and market research firm, has analyzed the global commercial airliner and regional aircraft industry and presents its findings in “Global Commercial Airliner and Regional Aircraft Industry 2013-2020: Trend, Profit, and Forecast Analysis.”

The global commercial and regional aircraft industry comprises manufacturers of commercial airliners and regional aircraft. The industry is highly consolidated in terms of suppliers and buyers. North America has the largest share of the industry’s revenue followed by Europe. Growing demand from emerging economics such as China, India, and Middle East countries, strong demand for low-cost carriers, especially in Asia, and high replacement rate for regional aircraft is driving growth in mature markets such as North America and Europe. APAC and the Rest of the World are also witnessing strong growth.

Lucintel’s research indicates that demand for commercial airliners increased, whereas demand for regional aircraft is slower than commercial airliners. Growth in the regional airline sector was limited, especially in mature air travel markets such as the US and Europe. Commercial airliner demand is increasing because of growing fleet of airlines and rising air traffic. Stringent qualification procedures due to safety standards and

environmental concerns, and continuous growth in high-speed trains in many countries are some of the challenges before the industry.

This report provides quantitative and qualitative data analysis of the global commercial airline and regional aircraft market. This study includes manufacturers of commercial airliners and regional aircraft companies. The report consists of two segments: commercial airliners and regional aircraft for four regions; thus, it tracks eight segments. This report provides five-year trend and forecast analysis for four regions.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global commercial airliner and regional aircraft industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

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