

# Global Aerospace Market Trends and Forecast: 2014-2033

https://marketpublishers.com/r/GF73E4B0B90EN.html

Date: December 2014 Pages: 123 Price: US\$ 4,850.00 (Single User License) ID: GF73E4B0B90EN

# Abstracts

Global Aerospace Market Trends and Forecast: 2014-2033 The global aerospace market is expected to grow to \$352.5 billion by 2023. The major drivers for growth in the global aerospace market are high replacement rate, change in technologies, increased aircraft size, and high net-worth population increase. Lucintel, a leading global management consulting and market research firm, has analyzed the global aerospace market by segments and has come up with a comprehensive research report, "Global Aerospace Market Trends and Forecast: 2014-2033." This report provides an analysis of the global aerospace market, including an analysis of market trends, competitive landscapes, emerging trends, and key drivers of the industry growth. The study also includes forecasts for the global aerospace market through 2033, segmented by applications and regions which are listed below. The global aerospace market by applications:

Defense Commercial Aerospace General Aviation Helicopter Regional Jet Others



Global aerospace market by regions:

North America

Europe

APAC and Rest of the World

On the basis of its comprehensive research, Lucintel forecasts that the global aerospace market will grow moderately over 2014-2033. Boeing, Airbus, Lockheed Martin, Northrup Grumman, Raytheon, and Sikorsky are among the major suppliers to this industry. The regular innovation of products is very important for companies to sustain their successful positions in the market.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Features of this Report

To make any investment, business or strategic decisions, you need adequate and timely information. This market report fulfills this core need. This is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, researchers, engineers, distributors and many more who are dealing with aerospace industry.

Some of the features of Global Aerospace Market Trends and Forecast: 2014-2033 report are:

Market size estimates: Global aerospace market size estimation in terms of volume unit and value (\$ Mil) shipment.

Trend and forecast analysis: Global aerospace market trend (2008-2013) and forecast (2014-2033) by segments.

Segmentation analysis: Global aerospace market size by various segments



such as commercial, regional jets, general aviation, helicopter, defense and others both in terms of unit and value shipment.

Regional analysis: Global aerospace market fleet analysis by key regions such as North America, Europe, APAC and Rest of World.

Emerging applications: Emerging applications of global aerospace in various markets.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.



## Contents

### **1. EXECUTIVE SUMMARY**

## 2. AEROSPACE MARKET ANALYSIS

- 2.1: Macro-level comparative economic analysis
- 2.2: Global aerospace market overview
- 2.3: Regional analysis
- 2.4: Recent trends in global aerospace market
- 2.5: Forecasts for global aerospace market

## **3. COMMERCIAL AEROSPACE MARKET ANALYSIS**

- 3.1: Overview of the commercial aerospace market
- 3.2: Commercial aerospace market size
  - 3.2.1: Narrow-body aircraft
  - 3.2.2: Wide-body aircraft
- 3.3: Market leaders and market shares
- 3.4: Commercial aerospace market trend
  - 3.4.1: Narrow-body aircraft
  - 3.4.2: Wide-body aircraft
- 3.5: Commercial aerospace market forecast

### 4. REGIONAL JET MARKET ANALYSIS

- 4.1: Overview of the regional jet market
- 4.2: Regional jet market size
- 4.3: Market leaders and market shares
- 4.4: Regional jets market trend
- 4.5: Regional jets market forecast

## 5. GENERAL AVIATION MARKET ANALYSIS

- 5.1: Overview of the general aviation market
- 5.2: General aviation market size
  - 5.2.1: Piston aircraft
  - 5.2.2: Turboprop aircraft
  - 5.2.3: Business jet aircraft



- 5.3: Market leaders and market shares
- 5.4: Regional analysis
- 5.5: General aviation market trends
- 5.6: General aviation market forecast

#### 6. HELICOPTER MARKET ANALYSIS

- 6.1: Overview of the helicopter market
- 6.2: Helicopter market size
- 6.3: Market leaders
- 6.3.1: Civil helicopter market
- 6.3.2: Military helicopter market
- 6.4: Helicopter market trends
- 6.5: Helicopter market forecast

#### 7. DEFENSE MARKET ANALYSIS

- 7.1: Overview of the defense market
- 7.2: Defense market size
- 7.3: Defense market trend
- 7.4: Defense market forecast



# **List Of Figures**

## LIST OF FIGURES

## CHAPTER 1. EXECUTIVE SUMMARY

Figure 1.1: Porter's Five Forces Analysis of global aerospace industry

## CHAPTER 2. AEROSPACE MARKET ANALYSIS

Figure 2.1: GDP growth rate year-over-year by region

Figure 2.2: Consumer confidence index

Figure 2.3: Global population in 2008 and 2022

Figure 2.4: US budget deficit and surplus during 2008-2013 by month

Figure 2.5: Global aerospace market by various segments

Figure 2.6: Global aerospace market (\$ Billion) by segment in 2013

Figure 2.7: Global aerospace market (units) by segment in 2013

Figure 2.8: Total fleet (commercial and regional jet aircraft, unit) by region in 2013

Figure 2.9: Total fleet (commercial and regional jet aircraft, unit) by region in 2033

Figure 2.10: General aviation aircraft production (unit) by region in 2013

Figure 2.11: General aviation aircraft production (unit) by region and by make in 2013

Figure 2.12: Trend in total unit shipment in various market segments of global aerospace industry

Figure 2.13: Trend in total \$ shipment in various market segments of global aerospace industry

Figure 2.14: Global aerospace market (\$ Billion) by industry in 2008

Figure 2.15: Global aerospace market (\$ Billion) by industry in 2013

Figure 2.16: Trend and forecast in total \$ shipment in various market segments of global aerospace industry

Figure 2.17: Forecast for total \$ shipment in global aerospace market

## CHAPTER 3.COMMERCIAL AEROSPACE MARKET ANALYSIS

Figure 3.1: Classification of commercial aerospace market

Figure 3.2: Commercial aircraft order (units shipment) by make in 2013

Figure 3.3: Commercial aircraft order (\$M) by make in 2013

Figure 3.4: Commercial aircraft delivery (units shipment) by make in 2013

Figure 3.5: Commercial aircraft order (units shipment) by body type in 2013

Figure 3.6: Trend in order (units) by Boeing and Airbus in commercial aerospace market



Figure 3.7: Trend in delivery (units) by Boeing and Airbus in commercial aerospace market

Figure 3.8: Trend in commercial aircraft order (unit)

Figure 3.9: Trend in commercial aircraft delivery (unit)

Figure 3.10: Trend in order (units) by narrow-body and wide-body aircraft

Figure 3.11: Trend in delivery (units) by narrow-body and wide-body aircraft

Figure 3.12: Empty weight savings per seat for 787 and A350XWB compared to

Figure 3.13: Forecast in unit shipment in commercial aircraft delivery

Figure 3.14: Trend and forecast for commercial aerospace market (units) by body type

for the last 10 and five years and the next five, 10, and 20 years

Figure 3.15: Trend and forecast for commercial aerospace market (\$ Billion) by body

type for the last 10 and five years and the next five, 10, and 20 years

## CHAPTER 4.REGIONAL JET MARKET ANALYSIS

Figure 4.1: Classification of the regional jet market

Figure 4.2: Regional jet (units) by types (turboprop and jets) in 2013

Figure 4.3: Regional jet market (units) by manufacturers in 2013

Figure 4.4: Regional jet market (\$ Billion) by manufacturers in 2013

Figure 4.5: Monthly frequency for turboprop and regional jet according to OAG

Figure 4.6: Fuel price and turboprop order relationship

Figure 4.7: Regional jet (units) by types (turboprop and jets) delivered in 2008

Figure 4.8: Regional jet (units) by types (turboprop and jets) delivered in 2013

Figure 4.9: Trend (2008-2013) in regional jet shipment (\$ Billion and units)

Figure 4.10: Forecast in shipment in regional jets market segments of global aerospace industry

Figure 4.11: Trend and forecast for regional jet market (\$ Billion) for the last 10 and five years and the next five, 10, and 20 years

Figure 4.12: Trend and forecast for regional jet market (units) for the last 10 and five years, and the next five, 10, and 20 years

## **CHAPTER 5. GENERAL AVIATION MARKET ANALYSIS**

Figure 5.1: Classification of the general aviation aircraft market

Figure 5.2: General aviation market (\$ shipment) by type of aircraft (piston, turboprop, and business jet) in 2013

Figure 5.3: General aviation market (units) by type of aircraft (piston, turboprop, and business jet) in 2013

Figure 5.4: General aviation market (unit) by manufacturers in 2013



Figure 5.5: General aviation aircraft production (unit) by regions in 2013

Figure 5.6: General aviation aircraft production by regions (unit) and by makes in 2013

Figure 5.7: General aviation market (units) in terms of types of aircraft (piston,

turboprop, and business jet) in 2008

Figure 5.8: General aviation market (units) by types of aircraft (piston, turboprop, and business jet) in 2013

Figure 5.9: Trend in general aviation (units and \$ Billion)

Figure 5.10: Gulfstream product classification and new products by entry into service Figure 5.11: Forecast in GA segment of global aerospace industry

Figure 5.12: Trend and forecast for general aviation market (\$ Billion) for last 10 and five years, and next five, 10, and 20 years

Figure 5.13: Trend and forecast for general aviation market (units) for last 10 and five years, and next five, 10, and 20 years

## CHAPTER 6.HELICOPTER MARKET ANALYSIS

Figure 6.1: Classification of the helicopter market

Figure 6.2: Helicopter market (units) by types of applications (civil and military)

Figure 6.3: Helicopter market (\$ Billion) by types of applications (civil and military)

Figure 6.4.: Helicopter market (units shipment) by manufacturers

Figure 6.5: Helicopter market (\$ Billion) by manufacturers

Figure 6.6: Civil helicopter market (units) by manufacturers in 2013

Figure 6.7: Military helicopter market distribution (unit) by manufacturers in 2013

Figure 6.8: Helicopter market (units) by type of application (civil and military) in 2008

Figure 6.9: Helicopter market (units) by type of application (civil and military) in 2013

Figure 6.10: Trend (2008-2013) in helicopter market (units) by type of application (civil and military)

Figure 6.11: Trend in total helicopter shipment (units and \$ Billion)

Figure 6.12: Trend in helicopter production (\$ Billion) by manufacturers

Figure 6.13: Forecast of shipment in helicopter market segment of global aerospace industry

Figure 6.14: Trend and forecast of helicopter market (\$ Billion) for the last 10 and five years, and the next five, 10, and 20 years

Figure 6.15: Trend and forecast of helicopter market (units) for the last 10 and five years and the next five, 10, and 20 years

## CHAPTER 7.DEFENSE MARKET ANALYSIS

Figure 7.1: Classification of the defense aircraft market



Figure 7.2: Defense market (units) by types of aircraft (fighter, ground attacker, bomber, trainer, and UAV) in 2013

Figure 7.3: Trend in defense aircraft shipment (unit and \$ Billion shipment) by year

Figure 7.4: Forecast of shipment (unit and \$) in defense market segment of global aerospace industry

Figure 7.5: Trend and forecast for defense aircraft market (\$ Billion) for the last 10 and five years, and the next five, 10, and 20 years

Figure 7.6: Trend and forecast for defense aircraft market (units) for the last 10 and five years, and the next five, 10, and 20 years



# List Of Tables

## LIST OF TABLES

## **CHAPTER 1. EXECUTIVE SUMMARY**

Table 1.1: Global aerospace market parameters and attributes – end product market perspective

## CHAPTER 2. AEROSPACE MARKET ANALYSIS

Table 2.1: GDP and unemployment rate for leading countries
Table 2.2: Interest and exchange rates for leading countries
Table 2.3: Emerging market indicators (economy and financial market)
Table 2.4: Weight and price of various aircraft
Table 2.5: Trend in aerospace market (\$ shipment) by industry sector
Table 2.6: Trend in aerospace market in terms of units delivered
Table 2.7: Forecast for various aircraft for the next 10 years (2014-2023) and 20 Years
(2014-2033) in Terms of new aircraft delivered and revenue earned
Table 2.8: Regional jet forecast for next 20 years (2014-2033) in terms of new aircraft delivered by seat segment

### CHAPTER 3.COMMERCIAL AEROSPACE MARKET ANALYSIS

Table 3.1: Specifications of narrow-body aircraft

- Table 3.2: Specifications of wide-body aircraft
- Table 3.3: Short-term 2014 outlook for commercial aerospace market
- Table 3.4: Long-term 2014 outlook for commercial aerospace market
- Table 3.5: Forecast for various aircraft in next 10 years (2014-2023) and 20 years

(2014-2033) in terms of new aircraft delivered and revenue generated

### CHAPTER 4.REGIONAL JET MARKET ANALYSIS

Table 4.1: Regional jet by types (turboprop and jets) in 2013

Table 4.2: Short-term 2014 outlook

Table 4.3: Long-term 2014 outlook

Table 4.4: Forecast for regional jets in next 10 years (2014-2023) and 20 years

(2014-2033) in terms of new aircraft delivery and revenue



## **CHAPTER 5. GENERAL AVIATION MARKET ANALYSIS**

Table 5.1: Segmentation of business jet market by size Table 5.2: Globally manufactured airplane shipments by types in 2013 Table 5.3: US manufactured airplane shipments by types in 2013 Table 5.4: Specifications of single-engine (Cessna-Skyhawk) aircraft Table 5.5: Specifications of multi-engine (Baron 58 - Raytheon) aircraft Table 5.6: Specifications of turboprop (Cessna-Caravan) aircraft Table 5.7: Specifications of business jet (Cessna-Citation X) aircraft Table 5.8: Production of general aviation by regions Table 5.9: Major new general aviation entry by years Table 5.10: Forecast for general aviation in next 10 years (2014-2023) and 20 years (2014-2033) in terms of new aircraft delivered and revenue generated

## CHAPTER 6.HELICOPTER MARKET ANALYSIS

Table 6.1: Classification of the helicopter market by engine types Table 6.2: Forecast for helicopter in next 10 years (2014-2023) and next 20 years (2014-2033) in terms of new aircraft delivered and revenue generated

## CHAPTER 7. DEFENSE MARKET ANALYSIS

Table 7.1: Forecast for defense market in next 10 years (2014-2023) and 20 years (2014-2033) in terms of new aircraft delivered and revenue generated



## I would like to order

Product name: Global Aerospace Market Trends and Forecast: 2014-2033

Product link: <u>https://marketpublishers.com/r/GF73E4B0B90EN.html</u>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/GF73E4B0B90EN.html</u>