

# Global Utilities Industry 2012-2017: Trend, Profit, and Forecast Analysis, March 2012

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## Abstracts

According to this report, The European region currently dominates the global utilities industry, but Asia Pacific (APAC) is expected to lead the industry over the forecast period of 2012-2017. The overall market is estimated to reach US \$4,372 billion in 2017 with a CAGR of 3.9% over the next five years.

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Lucintel, a leading global management consulting and market research firm, has analyzed the global utilities industry market and presents its findings in -Global Utilities Industry 2012-2017: Trend, Profit, and Forecast Analysis.

The global utilities sector provides services such as electric power, natural gas, and water supply as well as sewage removal through a permanent infrastructure of lines, mains, and pipes. The industry is fragmented with many players. The sector consists of electricity, natural gas, and water utilities. Electric utilities are the main segment of the global utilities industry. Population and economic growth, particularly in developing countries, are driving the demand for utilities.

Improving economic conditions, especially in emerging economic regions such as APAC, are expected to have a major impact on the industry. APAC is expected to be the fastest-growing consumption market based on its continued rapid economic growth. China and India are likely to play significant roles in rising energy demand globally.

Lucintel's research indicates that decaying infrastructure creates a major obstacle that can contribute catastrophic increases in power failure rates, and enormous maintenance and replacement costs. Additionally, aging pipelines cause water loss through leakage and other operational issues. A mature work force presents another major challenge, as utilities companies require skilled labor.

This study provides a concise overview of the global utilities industry. The report considers only end-user volumes; that is, final consumption. This study does not include generation and transmission nodes in electricity; production and transportation in natural gas and water extraction is excluded. The report tracks three industry segments for four regions; thus, it tracks 12 segments of the global utilities industry.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report can save Lucintel clients hundreds of hours in personal research time on a global market. It also offers significant benefits in expanding business opportunities throughout the global utilities industry in a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, adequate and timely information is essential. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in US dollar value by regions and by segment

Global utilities industry annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and M&A activity in the industry

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012-Q4 2012) for global utilities industry

Gross and net profit trends in the global utilities industry

Cost structure trends in the global utilities industry as well as by region

More than 44 valuable figures/charts and nine tables are provided in this report

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