

Global UAV Industry 2012-2017: Trend, Profit and Forecast Analysis, June 2012

<https://marketpublishers.com/r/GA529F1B006EN.html>

Date: June 2012

Pages: 0

Price: US\$ 1,980.00 (Single User License)

ID: GA529F1B006EN

Abstracts

According to this report, the global UAV industry experienced a robust growth over the last five years and is expected to continue its growth momentum reaching approximately US \$10.7 billion in 2017 with a CAGR of 8.0% over next five years (2012-2017).

The global UAV industry experienced a robust growth over the last five years and is expected to continue its growth momentum reaching approximately US \$10.7 billion in 2017 with a CAGR of 8.0% over next five years (2012-2017).

Lucintel, a leading global management consulting and market research firm, has analyzed the global UAV industry and presents its findings in -Global UAV Industry 2012-2017: Trend, Profit and Forecast Analysis.

The global UAV industry is highly consolidated and consists of all types of UAVs such as Mini, Tactical, MALE (Medium Altitude Long Endurance), HALE (High Altitude Long Endurance), and UCAV (Unmanned Combat Ariel Vehicle). A combination of factors such as high standards and technological requirements highly impacts market dynamics.

Lucintel's research indicates that in 2011, the industry witnessed a robust growth over 2010 due to the huge contribution made by the US and Europe. APAC and ROW are forecast to see the highest growth over 2012-2017 due to increasing defense procurement budget in emerging economies and geopolitical instability in APAC and ROW countries. APAC is a small market presently, but the region depicts a good positive growth potential with the increase in budgets; companies from other regions are entering APAC's market through joint ventures.

There has been a significant increase in demand for UAVs from emerging countries. UAV spending across the globe received increased attention after the terrorist attack on the World Trade Center in 2001. The US Department of Defense drastically increased its funding for UAV programs after the attack.

An increase in home land security system, war against terrorism around the world and alliance and an increase in demand for UAVs for security threats and safe countries are anticipated to drive the industry. High costs of UAVs, government rules and policies, being a new industry effective business models yet to be developed, and funding are the biggest challenges.

This study provides an overview of the global UAV industry. The report tracks three market segments for four geographic regions: thus, it tracks 12 segments of the industry.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global UAV industry. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions

Global UAV industry annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global UAV industry

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012 Q4

2012) for global UAV industry

Gross and net profit trends in the global UAV industry

Cost structure trend in the global as well as regional UAV industry

More than 42 available figures/charts and 10 tables are provided in this report

Contents

- 1. EXECUTIVE SUMMARY**
- 2. INDUSTRY DEFINITION AND SCOPE**
- 3. INDUSTRY OVERVIEW**
- 4. GLOBAL MACROECONOMIC OVERVIEW**
- 5. INDUSTRY TRENDS**
- 6. INDUSTRY FORECASTS**
- 7. EMERGING TRENDS**
- 8. CONCLUSIONS**

List Of Figures

LIST OF FIGURES

CHAPTER 3.INDUSTRY OVERVIEW

Figure 3.1 External forces shaping global UAV industry

CHAPTER 4. GLOBAL MACROECONOMIC OVERVIEW

Figure 4.1: Global GDP growth rate trend

Figure 4.2: Global inflation rate trend

Figure 4.3: Global population growth rate trend

Figure 4.4: Global unemployment rate trend

Figure 4.5: Regional GDP growth rate trend

Figure 4.6: Regional inflation rate trend

Figure 4.7: Regional population growth rate trend

Figure 4.8: Regional unemployment rate trend

CHAPTER 5. INDUSTRY TRENDS

Figure 5.1: Global UAV industry trend (\$B): 2006-2011

Figure 5.2: Global UAV industry regional trend: 2006-2011 (\$B)

Figure 5.3: Global UAV industry regional trend: 2006-2011 (%)

Figure 5.4: Global UAV industry profitability trend: 2006-2011

Figure 5.5: Global UAV industry revenue per employee trend: 2006-2011

Figure 5.6: Global UAV industry companies gross and net profit analysis 2011

Figure 5.7: Global UAV industry expense trend: 2006-2011

Figure 5.8: North American cost structure trend: 2006-2011

Figure 5.9: European cost structure trend: 2006-2011

Figure 5.10: Asia Pacific cost structure trend: 2006-2011

Figure 5.11: Cash on hand for UAV industry: 2006-2011 (\$B)

Figure 5.12: Cash on hand for UAV industry: 2006-2011 (%)

Figure 5.13: Total assets for global UAV industry: 2006-2011 (\$B)

Figure 5.14: Total assets for global UAV industry: 2006-2011 (%)

Figure 5.15: Total debt for global UAV industry: 2006-2011 (\$B)

Figure 5.16: Total debt for global UAV industry: 2006-2011 (%)

Figure 5.17: Market shares of top players in global UAV industry: 2006

Figure 5.18: Market shares of top players in global UAV industry: 2011

Figure 5.19: Global UAV industry: 2006 industry share analysis

Figure 5.20: Global UAV industry: 2011 industry share analysis

CHAPTER 6. INDUSTRY FORECASTS

Figure 6.1: Global UAV industry annual forecast: 2012-17 (\$B)

Figure 6.2: Global GDP growth rate forecast

Figure 6.3: Global inflation rate forecast

Figure 6.4: Global population growth rate forecast

Figure 6.5: Global unemployment rate forecast

Figure 6.6: Regional GDP growth rate forecast

Figure 6.7: Regional inflation rate forecast

Figure 6.8: Regional population growth rate forecast

Figure 6.9: Regional unemployment rate forecast

Figure 6.10: Global UAV industry regional forecast: 2012-2017 (\$B)

Figure 6.11: Global UAV industry regional forecast: 2012-2017(%)

Figure 6.12: Global UAV opportunity by region

CHAPTER 7. EMERGING TRENDS

Figure 7.1: Emerging trends in global UAV industry

List Of Tables

LIST OF TABLES

CHAPTER 3. INDUSTRY OVERVIEW

Table 3.1: Industry parameters of the global UAV industry

Table 3.2: Relative industry attractiveness by region

CHAPTER 5. INDUSTRY TRENDS

Table 5.1: Regional global UAV industry growth rate

Table 5.2: Percentage change in cost structure

Table 5.3: Growth rate in total cash on hand

Table 5.4 Growth rate in total asset

Table 5.5: Growth rate in total debt

Table 5.6: Key companies by revenue growth

Table 5.7: Key companies by revenue decline

CHAPTER 6. INDUSTRY FORECASTS

Table 6.1: Global UAV industry regional forecast growth rate

I would like to order

Product name: Global UAV Industry 2012-2017: Trend, Profit and Forecast Analysis, June 2012

Product link: <https://marketpublishers.com/r/GA529F1B006EN.html>

Price: US\$ 1,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA529F1B006EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970