

Global Transformer Industry 2013-2018: Trend, Profit, and Forecast Analysis, March - 2013

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Abstracts

The global transformer industry experienced modest growth during 2007-2012 and is expected to remain on a trajectory of growth to reach an estimated \$37.9 billion by 2018. The Rest of the World (ROW) and Asia Pacific (APAC) regions are expected to witness the highest growth in grid expansion and transformer replacement, driven by expected rise in demand from untapped (lacking electricity access) and developing markets.

Lucintel, a leading global management consulting and market research firm, has analyzed the global transformer industry and offers its findings in its comprehensive research report, "Global Transformer Industry 2013-2018: Trend, Profit, and Forecast Analysis."

This report is geographically segmented in four regions: North America, Europe, APAC, and ROW. APAC dominates the industry, but ROW is forecast to register the highest growth over 2013-2018 driven by heavy investment in infrastructure of distribution transformer spurred by 2014 FIFA World Cup and 2016 Olympics to be held in Brazil.

Lucintel has identified that aging assets and employees, growing environmental concern and risk, and raw materials crisis are some of the major growth challenges.

Infrastructure spending, growth in power transmission and distribution, and grid expansion and upgrades are some of the drivers providing the industry with competitive advantage.

This market report is an indispensable reference guide for materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market. To make business, investment, and strategic decisions, you need timely, useful

information and this market report fulfills these core needs.

This Lucintel research report provides excellent understanding of recent industry scope and overview, global macroeconomic overview, relative market attractiveness by region, annual industry trend, emerging trends, industry forecasts, Porter's Five Forces Analysis, product launches, and mergers & acquisitions that determine the regional and segmental opportunities, competitive landscape, and profitability trend and analysis of the major industry players. The key insights sections portray beneficial information on an industry segment's growth and regional growth trends.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global transformer industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

Features and Scope of this Report:

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions Global transformer industry analysis annual trend (2007-2012) and forecast (2013-2018)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global transformer industry analysis

Quarterly demand trend (Q1 2011-Q4 2012) and forecast analysis (Q1 2013-Q4 2014) for global transformer industry analysis

Gross and net profit trends in the global transformer industry analysis

Cost structure trend in the global as well as regional transformer analysis

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