

Global Titanium Mill Products Industry 2012-2017: Trend, Profit and Forecast Analysis, June 2012

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Abstracts

According to this report, Growth in the power, healthcare, construction, and nuclear sectors are likely to create opportunities for the titanium mill products market globally. The global titanium mill products industry experienced a good growth over the last five years and is expected to continue its growth momentum, reaching US \$6.9 billion in 2017 with a CAGR of 5.3% over the next five years (2012-2017).

Growth in the power, healthcare, construction, and nuclear sectors are likely to create opportunities for the titanium mill products market globally. The global titanium mill products industry experienced a good growth over the last five years and is expected to continue its growth momentum, reaching US \$6.9 billion in 2017 with a CAGR of 5.3% over the next five years (2012-2017).

Lucintel, a leading global management consulting and market research firm, has analyzed the global titanium mill products industry and presents its findings in -Global Titanium Mill Products Industry 2012-2017: Trend, Profit and Forecast Analysis.

The titanium mill products industry is highly consolidated. North America dominates the industry. Some of the major players in this industry are Titanium Metal Corporation, ATI, RTI, and VSMPO-AVISMA. A combination of factors such as growth in related complementary industries and governmental regulations, cyclical fluctuations in titanium mill products prices, general economic conditions, and end-use markets is witnessed to impact the industry dynamics.

Lucintel's research indicates that a significant decline of 25% was witnessed during 2009 due to order backlog of major aerospace OEMs and also financial crisis had a significant impact over the demand of titanium mill products in related industries such as

aerospace and defense; however, the market recovered and witnessed a growth of 15.2% in 2011 as there was increase in orders from Boeing and Airbus. North America and Asia represent good growth markets for titanium mill products over the forecast period, driven by growth of aerospace and defense and heavy spending for upgrading and extending their defense capabilities.

Increasing demand of titanium in aerospace and defense and chemical processing, cost effective and highly efficient technology supporting productivity, and favorable weight-to strength ratio are anticipated to boost the industry. The industry is expected to face certain challenges such as scarcity of raw material, rising cost of input materials, and high cost as compare to substitutes such as steel.

This study provides an overview of the global titanium mill products industry. The report tracks two market segments for four regions of global titanium industry.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global titanium mill product industry. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions and by segments

Global titanium mill product industry annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global titanium mill product industry

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012 Q4 2012) for global titanium mill product industry

Gross and net profit trends in the global titanium mill product industry

Cost structure trend in the global as well as regional titanium mill product industry

More than 49 valuable figures and charts and 10 tables are provided in this report

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