

Global Robotics Industry 2013-2018: Trend, Profit, and Forecast Analysis, April 2013

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Abstracts

According to this report, the global robotics industry experienced good growth during 2007-2012, but growth is expected to moderate over the next five years and reach an estimated \$38 billion by 2018. Growth is expected to be driven by robotic usage in education with artificial intelligence, prospective huge demand for robots used in restoration work at disaster sites such as Fukushima, rescue robots, and growth in robotic toys.

The global robotics industry experienced good growth during 2007-2012, but growth is expected to moderate over the next five years and reach an estimated \$38 billion by 2018. Growth is expected to be driven by robotic usage in education with artificial intelligence, prospective huge demand for robots used in restoration work at disaster sites such as Fukushima, rescue robots, and growth in robotic toys.

Lucintel, a leading global management consulting and market research firm, has analyzed the industry and offers its findings in its comprehensive research report, Global Robotics Industry 2013-2018: Trend, Profit, and Forecast Analysis.

This report is geographically segmented in four regions: North America, Europe, Asia Pacific, and Rest of the World. Europe dominates the industry. Competition seems moderate because it is a highly capital-intensive industry.

Lucintel has identified that high prices, highly technological and complex features, human dependency, and ethical issues regarding complete automation are the major growth challenges. Industrial automation, demographic changes, product quality improvement, operational efficiency, execution of repetitive work, and ability to work in risky environments are the industry major drivers.

This market report is an indispensable reference guide for materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market. To make business, investment, and strategic decisions, you need timely, useful information. This Lucintel study provides understanding of recent industry scope and overview, global macroeconomic overview, relative market attractiveness by region, annual industry trend, emerging trends, industry forecasts, Porters Five Forces Analysis, product launches, and mergers & acquisitions that determine the regional and segmental opportunities, competitive landscape, and profitability trend and analysis of the major industry players. The key insights sections portray beneficial information on an industry segments growth and regional growth trends.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the markets potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global robotics industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions and by segment

Global robotics industry analysis annual trend (2007-2012) and forecast (2013-2018)

Porters Five Force analysis

New product launch and merger and acquisition activity in global robotics industry analysis

Quarterly demand trend (Q1 2011-Q4 2012) and forecast analysis (Q1 2013-Q4 2014) for global robotics industry analysis

Gross and net profit trends in the global robotics industry analysis

Cost structure trend in the global as well as regional robotics analysis

More than 48 valuable figures/charts and 12 tables are provided in this report

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