

Global PVC Industry 2013-2018: Trend, Profit, and Forecast Analysis, March 2013

<https://marketpublishers.com/r/GFE3BB1C0F0EN.html>

Date: March 2013

Pages: 65

Price: US\$ 2,650.00 (Single User License)

ID: GFE3BB1C0F0EN

Abstracts

According to this report, the global polyvinyl chloride (PVC) industry experienced good growth over the last five years and is expected to continue that momentum, reaching approximately US \$62.3 billion in global revenue in 2018. The industry is consolidated, and the Asia Pacific (APAC) region continues to dominate in terms of production. The construction industry is a major driver for the PVC industry.

The global polyvinyl chloride (PVC) industry experienced good growth over the last five years and is expected to continue that momentum, reaching approximately US \$62.3 billion in global revenue in 2018. The industry is consolidated, and the Asia Pacific (APAC) region continues to dominate in terms of production. The construction industry is a major driver for the PVC industry.

Lucintel, a leading global management consulting and market research firm, has analyzed the global polyvinyl chloride industry and presents its findings in Global PVC Industry 2013-2018: Trend, Profit, and Forecast Analysis.

A combination of factors such as feedstock price (crude oil, naphtha, ethane), feedstock availability (sodium hydroxide), scale and technology, energy cost, energy consumption, GDP growth, distribution costs, utilization rates, inventory trends, environmental issues, and government regulations all influence the industrys dynamics significantly.

Lucintels research indicates that the industry recovered with double-digit growth during 2011-2012. Construction applications demonstrated the highest growth due to increased demand for PVC pipes and profiles products.

The industry is expected to witness a capacity utilization rate that will increase strongly

in 2016 due to the best long-term growth prospects for PVC pipe in water and drainage systems. North America and Northeast Asia will remain the exporters of PVC products. It is projected that robust growth will stem from emerging economies such as China and India. Growing end user sector such as construction packaging, electrical, and medical products are anticipated to boost demand. Thermal butt fusion joining technology and replacement of aluminum with ecofriendly PVC are emerging trends that may drive growth.

As indicated by the study, high demand for PVC products in end-user industries such as agriculture, wire and cable, construction, automotive, adhesives, and electronics is anticipated to boost the PVC industry. Key challenges likely to be addressed by industry players are fluctuations in crude oil and ethylene prices and regulatory standards from the European Commission to reduce carbon dioxide emissions. The report tracks five market segments for four geographic regions; thus, it tracks 20 segments of the industry.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the markets potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global PVC industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions and by segments

Global PVC industry analysis annual trend (2007-2012) and forecast (2013-2018)

Porters Five Force analysis

New product launch and merger and acquisition activity in global PVC industry analysis

Quarterly demand trend (Q1 2011-Q4 2012) and forecast analysis (Q1 2013-Q4 2014) for global PVC industry analysis

Gross and net profit trends in the global PVC industry analysis

Cost structure trend in the global as well as regional PVC analysis

More than 50 valuable figures/charts and 12 tables are provided in this report

Contents

- 1. EXECUTIVE SUMMARY**
- 2. INDUSTRY DEFINITION AND SCOPE**
- 3. INDUSTRY OVERVIEW**
- 4. GLOBAL MACROECONOMIC OVERVIEW**
- 5. INDUSTRY TRENDS**
- 6. INDUSTRY FORECASTS**
- 7. EMERGING TRENDS**
- 8. CONCLUSIONS**

List Of Figures

LIST OF FIGURES

CHAPTER 3. INDUSTRY OVERVIEW

Figure 3.1: External forces shaping global PVC industry

CHAPTER 4. GLOBAL MACROECONOMIC OVERVIEW

Figure 4.1: Global GDP growth rate trend

Figure 4.2: Global inflation rate trend

Figure 4.3: Global population growth rate trend

Figure 4.4: Global unemployment rate trend

Figure 4.5: Regional GDP growth rate trend

Figure 4.6: Regional inflation rate trend

Figure 4.7: Regional population growth rate trend

Figure 4.8: Regional unemployment rate trend

CHAPTER 5. INDUSTRY TRENDS

Figure 5.1: Global PVC industry annual trend 2007-12 (US \$B)

Figure 5.2: Global PVC industry regional production trend 2007-2012 (Million tons)

Figure 5.3: Global PVC industry regional production trend 2007-2012 (%)

Figure 5.4: Global PVC industry regional trend 2007-12 (US \$B)

Figure 5.5: Global PVC industry regional trend 2007-12 (%)

Figure 5.6: Global PVC industry segment trend 2007-12 (US \$B)

Figure 5.7: Global PVC industry segment trend 2007-12 (%)

Figure 5.8: Global PVC industry quarterly trend 2011-12 (US \$B)

Figure 5.9: Global PVC industry profitability trend 2007-12

Figure 5.10: Global PVC industry revenue per employee trend 2007-12

Figure 5.11: Cost structure of global PVC industry 2007-12

Figure 5.12: Cost structure in North American PVC industry 2007-12

Figure 5.13: Cost structure in European PVC industry 2007-12

Figure 5.14: Cost structure in Asia Pacific PVC industry 2007-12

Figure 5.15: Top 5 companies Vs. PVC industry gross profit & net profit analysis 2012

Figure 5.16: Cash on hand for global PVC industry 2007-12 (US \$B)

Figure 5.17: Cash on hand for global PVC industry 2007-12 (%)

Figure 5.18: Asset for global PVC industry 2007-12 (US \$B)

Figure 5.19: Assets for global PVC industry 2007-12 (%)

Figure 5.20: Debt for global PVC industry 2007-12 (US \$B)

Figure 5.21: Debt for global PVC industry 2007-12 (%)

Figure 5.22: Industry shares of top players in global PVC industry in 2007

Figure 5.23: Industry shares of top players in global PVC industry in 2012

Figure 5.24: Global PVC industry 2007 market share analysis

Figure 5.25: Global PVC industry 2012 market share analysis

CHAPTER 6. INDUSTRY FORECASTS

Figure 6.1: Global PVC industry annual forecast 2013-18 (US \$B)

Figure 6.2: Global PVC industry quarterly forecast 2012-13 (US \$B)

Figure 6.3: Global GDP growth rate forecast

Figure 6.4: Global inflation rate forecast

Figure 6.5: Global population growth rate forecast

Figure 6.6: Global unemployment rate forecast

Figure 6.7: Regional GDP growth rate forecast

Figure 6.8: Regional inflation rate forecast

Figure 6.9: Regional population growth rate forecast

Figure 6.10: Regional unemployment rate forecast

Figure 6.11: Global PVC industry regional forecast 2013-18 (US \$B)

Figure 6.12: Global PVC industry regional forecast 2013-18 (%)

Figure 6.13: Global PVC industry segment forecast 2013-18 (US \$B)

Figure 6.14: Global PVC industry segment forecast 2013-18 (%)

CHAPTER 7. EMERGING TRENDS

Figure 7.1: Global PVC industry opportunity by region

Figure 7.1: Global PVC industry opportunity by segment

List Of Tables

LIST OF TABLES

CHAPTER 3. INDUSTRY OVERVIEW

Table 3.1: Industry parameters of global PVC industry

Table 3.2: Relative industry attractiveness by region

CHAPTER 5. INDUSTRY TRENDS

Table 5.1: Regional revenue growth rate

Table 5.2: Segment revenue growth rate

Table 5.3: Percentage change in cost structure

Table 5.4: Percentage change in cash on hand

Table 5.5: Percentage change in total asset

Table 5.6: Percentage change in total debt

Table 5.7: Key companies by revenue growth

Table 5.8: Key companies by revenue decline

CHAPTER 6. INDUSTRY FORECASTS

Table 6.1: Global PVC regional forecast growth rate

Table 6.1: Global PVC segment forecast growth rate

I would like to order

Product name: Global PVC Industry 2013-2018: Trend, Profit, and Forecast Analysis, March 2013

Product link: <https://marketpublishers.com/r/GFE3BB1C0F0EN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GFE3BB1C0F0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970