

Global Phosphate Fertilizer Industry 2012-2017: Trend, Profit, and Forecast Analysis, January 2013

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Abstracts

The global phosphate fertilizer industry witnessed double-digit growth during last five years (2006-2011). Industry revenue is forecast to reach an estimated \$44.97 billion in 2017 with a CAGR of 5.9% over the next five years (2012-2017). Growing income and change in personal dietary habits, as well as limited arable lands available for agriculture in developed countries such as US will drive the demand for phosphate fertilizer.

Lucintel, a leading global management consulting and market research firm, has analyzed the global phosphate industry and presents its findings in "Global Phosphate Fertilizer Industry 2012-2017: Trend, Profit, and Forecast Analysis". The industry is fragmented and is highly dependent upon crop yield, farmer awareness, and availability of credit. North America dominates the industry.

Consumption of phosphates largely depends on seasonal weather patterns and regulations governing their usage. Phosphate fertilizers will be primarily driven by high consumption levels in developing and large populous countries such as India, China, Brazil, Indonesia, Mexico, and Argentina due to greater food requirements. China is the world's largest phosphate rock producer followed by the US as the next largest producing country; this region will drive phosphate fertilizer industry in coming years.

As indicated in the study, India and China are major drivers of the phosphate fertilizer trade. With a limited indigenous supply of phosphate fertilizer rock, India relies primarily on imports to meet its rising requirements for phosphate fertilizer, that drives demand and improves sales. Rising global food demand and domestic biofuel mandates have created competition among the players to supply phosphate fertilizer for limited farmland.

This segment report provides an overview of the global phosphate fertilizer industry and tracks industry performance in four geographic regions. Thus, four segments of the global phosphate fertilizer industry are tracked. The report studies manufacturers serving this segment, providing a five-year annual trend analysis that highlights market size, profit, and cost structure for North America, Europe, Asia Pacific, and Rest of the World. The report also provides forecasts, addressing market opportunities for the next five years for each of these regions.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global phosphate fertilizer industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

Features and Scope of this Report:

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. Some of the features of this market report are:

Industry size estimates in terms of (US \$) value by regions and by segments

Global phosphate fertilizer industry annual trend (2007-2012) and forecast (2013-2018)

Porter's Five Force analysis

New product launch, merger and acquisition activity in global phosphate fertilizer industry

Quarterly demand trend (Q1 2011-Q4 2012) and forecast analysis (Q1 2013-Q4 2014) for phosphate fertilizer industry analysis

Gross and net profit trends in the global phosphate fertilizer industry

Cost structure trend in the global as well as regional phosphate fertilizer industry

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