

# Global Passive Component Industry 2013-2018: Trend, Profit, and Forecast Analysis, March 2013

<https://marketpublishers.com/r/GA7548D0439EN.html>

Date: March 2013

Pages: 0

Price: US\$ 2,650.00 (Single User License)

ID: GA7548D0439EN

## Abstracts

The global passive component industry was fragmented in 2012 with the top 10 players accounting for just over half of the overall market. A significant change occurred in the competitive landscape as Taiyo Yuden Company entered the top five list in 2012. The Asia Pacific (APAC) region experienced the highest growth rate during 2007-2012 due to steady economic growth and increasing penetration of new technologies.

Lucintel, a leading global management consulting and market research firm, has conducted a competitive analysis of the industry and presents its findings in "Global Passive Component Industry 2013-2018: Trend, Profit, and Forecast Analysis." The competitive rivalry in the global passive component industry is high because of the large number of players and low product differentiation.

Lucintel's report provides an overview of the industry's challenges. Changing technology in electronics product manufacturing and decreasing demand for conventional electronic devices are major hurdles for this industry. The already challenging situation has been compounded by the economic crisis. Sovereign debt crisis in Europe and a shortage of raw materials due to natural disasters in Japan and Thailand also affected the growth of this industry in recent years.

The study also highlights the growth drivers. The global passive component industry is mainly driven by the demand for smaller, cheaper, and higher quality parts along with better performance. Increasing demand for small and compact electronic devices with enhanced features is also another key driver in the industry. Consumers are increasingly using PCs, notebooks, ultrabook, smartphones, and other consumer electronics. The demand for electronic products that meets the basic requirements of day-to-day life helps drive the industry.

This market report is an indispensable reference guide for PC, mobile phone, ultrabook, and smartphone manufacturers, retailers of such electronics products, investors, executives, distributors, and many more that operate in this market. To make business, investment, and strategic decisions, timely, useful information is needed, which is fulfilled by this market report.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global passive component industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

## Contents

- 1. EXECUTIVE SUMMARY**
- 2. INDUSTRY DEFINITION AND SCOPE**
- 3. INDUSTRY OVERVIEW**
- 4. GLOBAL MACROECONOMIC OVERVIEW**
- 5. INDUSTRY TRENDS**
- 6. INDUSTRY FORECASTS**
- 7. EMERGING TRENDS**
- 8. CONCLUSIONS**

## List Of Figures

### LIST OF FIGURES

#### Chapter 3. Industry Overview

Figure 3.1: External forces shaping global passive component industry

#### Chapter 4. Global Macroeconomic Overview

Figure 4.1: Global GDP growth rate trend

Figure 4.2: Global inflation rate trend

Figure 4.3: Global population growth rate trend

Figure 4.4: Global unemployment rate trend

Figure 4.5: Regional GDP growth rate trend

Figure 4.6: Regional inflation rate trend

Figure 4.7: Regional population growth rate trend

Figure 4.8: Regional unemployment rate trend

#### Chapter 5. Industry Trends

Figure 5.1: Global passive component industry annual trend 2007-12 (US \$B)

Figure 5.2: Global passive component industry regional trend 2007-12 (US \$B)

Figure 5.3: Global passive component industry regional trend 2007-12 (%)

Figure 5.4: Global passive component industry segment trend 2007-12 (US \$B)

Figure 5.5: Global passive component industry segment trend 2007-12 (%)

Figure 5.6: Global passive component industry quarterly trend 2010-11 (US \$B)

Figure 5.7: Global passive component industry profitability trend 2007-12

Figure 5.8: Global passive component industry revenue per employee trend 2007-12

Figure 5.9: Cost structure of global passive component industry 2007-12

Figure 5.10: Cost structure in North American passive component industry 2007-12

Figure 5.11: Cost structure in European passive component industry 2007-12

Figure 5.12: Cost structure in Asia Pacific passive component industry 2007-12

Figure 5.13: Top 5 companies vs. passive component industry gross profit & net profit analysis 2012

Figure 5.14: Cash on hand for global passive component industry 2007-12 (US \$B)

Figure 5.15: Cash on hand for global passive component industry 2007-12 (%)

Figure 5.16: Asset for global passive component industry 2007-12 (US \$B)

Figure 5.17: Assets for global passive component industry 2007-12 (%)

Figure 5.18: Debt for global passive component industry 2007-12 (US \$B)

Figure 5.19: Debt for global passive component industry 2007-12 (%)

Figure 5.20: Industry shares of top players in global passive component industry in 2007

Figure 5.21: Industry shares of top players in global passive component industry in 2012

Figure 5.22: Global passive component industry 2007 market share analysis

Figure 5.23: Global passive component industry 2012 market share analysis

#### Chapter 6. Industry Forecasts

Figure 6.1: Global passive component industry annual forecast 2013-18 (US \$B)

Figure 6.2: Global passive component industry quarterly forecast 2013-14 (US \$B)

Figure 6.3: Global GDP growth rate forecast

Figure 6.4: Global inflation rate forecast

Figure 6.5: Global population growth rate forecast

Figure 6.6: Global unemployment rate forecast

Figure 6.7: Regional GDP growth rate forecast

Figure 6.8: Regional inflation rate forecast

Figure 6.9: Regional population growth rate forecast

Figure 6.10: Regional unemployment rate forecast

Figure 6.11: Global passive component industry regional forecast 2013-18 (US \$B)

Figure 6.12: Global passive component industry regional forecast 2013-18 (%)

Figure 6.13: Global passive component industry segment forecast 2013-18 (US \$B)

Figure 6.14: Global passive component industry segment forecast 2013-18 (%)

#### Chapter 7. Emerging Trends

Figure 7.1: Global passive component industry opportunity by region

Figure 7.2: Global passive component industry opportunity by segment

## List Of Tables

### LIST OF TABLES

#### Chapter 3. Industry Overview

Table 3.1: Industry parameters of global passive component industry

Table 3.2: Relative industry attractiveness by region

#### Chapter 5. Industry Trends

Table 5.1: Regional revenue growth rate

Table 5.2: Segment revenue growth rate

Table 5.3: Percentage change in cost structure

Table 5.4: Percentage change in cash on hand

Table 5.5: Percentage change in total asset

Table 5.6: Percentage change in total debt

Table 5.7: Key companies by revenue growth

Table 5.8: Key companies by revenue decline

#### Chapter 6. Industry Forecasts

Table 6.1: Global passive component regional forecast growth rate

Table 6.2: Global passive component segment forecast growth rate

## I would like to order

Product name: Global Passive Component Industry 2013-2018: Trend, Profit, and Forecast Analysis, March 2013

Product link: <https://marketpublishers.com/r/GA7548D0439EN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA7548D0439EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

