

Global Orthopedic Device Industry 2012-2017: Trend, Profit, and Forecast Analysis, May 2012

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Abstracts

According to this report, the global orthopedics device industry reached an estimated \$36.7 billion in 2011 during 2006-2011 is expected to reach an estimated \$46.3 billion by 2017 with a CAGR of 3.9% over the next five years.

The global orthopedics device industry reached an estimated \$36.7 billion in 2011 during 2006-2011 is expected to reach an estimated \$46.3 billion by 2017 with a CAGR of 3.9% over the next five years.

Lucintel, a leading global management consulting and market research firm, has analyzed the global orthopedic device industry and offers its findings in this comprehensive research report, 'Global Orthopedic Device Industry 2012-2017: Trend, Profit, and Forecast Analysis.'

Lucintel's research found that the orthopedics industry has been able to grab the attention of both aggrieved patients as well as the investors looking for opportunities for investments. A large number of individuals are opting for minimally invasive surgeries and treatment options, which explains the growth rate of the industry. Spinal implants, trauma implants, and orthobiologics are some of the key segments generating revenue growth in the industry. The reconstructive joint implant segment depicted the highest growth during 2006-2011 and is expected to continue its growth momentum in the forecast period.

The report focuses on North America, Europe, Asia Pacific, and Rest of the World (ROW). Europe emerged as depicting the highest growth potential during 2006-2011 and is expected to retain its leading position over the forecast period of 2012-2017.

As per the study, rising life expectancy and increased per capita income are driving growth in the industry. A few elements tend to obstruct this growth such as huge socioeconomic diversity in population, healthcare infrastructure, and increasing regulatory interference for orthopedics device.

This report provides insights into the recent industry overview, factors shaping the industry, global macroeconomic overview, future opportunities, hazards, market trends and forecast of major players, and more. The data and analysis found in this report can be utilized for a variety of functional business reasons, including: business development, strategic planning, determination of market size and trends, competitive analysis, investment decisions, and joint product development.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global orthopedics device industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions and segments

Global orthopedics device industry annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global orthopedics device industry analysis

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012-Q4 2012) for global orthopedics device industry

Gross and net profit trends in the global orthopedics device industry analysis

Cost structure trend in the global as well as regional global orthopedics device industry analysis

More than 45 valuable figures/charts and 12 tables are provided in this report

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