

Global Oil and Gas Well Completion and Production Industry 2012-2017: Trend, Profit, and Forecast Analysis, June 2012

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Abstracts

According to this report, the global oil and gas well completion and production industry experienced a robust growth over the last five years and is expected to continue its growth momentum reaching approximately US \$157.3 billion in 2017 with a CAGR of 5.3% over the next five years (2012-2017).

The global oil and gas well completion and production industry experienced a robust growth over the last five years and is expected to continue its growth momentum reaching approximately US \$157.3 billion in 2017 with a CAGR of 5.3% over the next five years (2012-2017).

Lucintel, a leading global management consulting and market research firm, has analyzed the global oil and gas well completion industry and presents its findings in -Global Oil and Gas Well Completion and Production Industry 2012-2017: Trend, Profit, and Forecast Analysis.

The global oil and gas well completion and production industry is fragmented market. A combination of factors such as strong oil price and higher customer spending is seen to impact market dynamics significantly. APAC witnessed the highest growth with a CAGR of 23.6% during the last five years, mainly driven by increasing oil and well completion activities in Australia and the India geo-market and higher activities in all well services lines in Malaysia and Indonesia.

Lucintel's research indicates that in 2011, the industry witnessed a good growth over 2010 due to rising capital expenditure by oil and gas companies and high demand of pressure pumping services. North America was the region with the highest growth in

2011 as it has a large number of wells and rising demand for production enhancement services in the US land market.

As per the study, increasing demand of oil and gas, new technology advancement, rising unconventional resources development, high oil prices, and increasing deep water services are anticipated to boost the industry. The industry is expected to face certain challenges such as political instability, geographic challenges, emerging sources, government regulations, scarcity of skillful workforce, and environmental challenges.

This study provides an overview of the global oil and gas well completion and production industry. The report tracks four geographic regions for the global oil and gas well completion and production industry.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global oil and gas well completion and production industry . In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions

Global oil and gas well completion and production industry annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global oil and gas well completion and production industry

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012 Q4 2012) for global oil and gas well completion and production industry

Gross and net profit trends in the global oil and gas well completion and production industry

Cost structure trend in the global as well as regional oil and gas well completion and production industry

More than 45 valuable figures and charts and 10 tables are provided in this report.

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