

Global Oil and Gas Storage and Transportation Industry 2012-2017: Trend, Profit and Forecast Analysis, April 2012

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Abstracts

According to this report, the global oil and gas storage and transportation industry experienced a robust growth over the last five years and is expected to continue its growth momentum, reaching approximately \$225 billion in 2017 with a CAGR of 7.8% over the next five years (2012-2017).

The global oil and gas storage and transportation industry experienced a robust growth over the last five years and is expected to continue its growth momentum, reaching approximately \$225 billion in 2017 with a CAGR of 7.8% over the next five years (2012-2017).

Lucintel, a leading global management consulting and market research firm, has analyzed the global oil and gas storage and transportation industry and presents its findings in -Global Oil and Gas Storage and Transportation Industry 2012-2017: Trend, Profit and Forecast Analysis.

The global oil and gas storage and transportation industry is highly fragmented with a substantial number of companies present despite the presence of large-scale, vertically integrated international players. Demand, climate change concerns, and government regulations are seen to impact market dynamics considerably.

Lucintel's research indicates that after decline in 2009, the industry showed signs of recovery as there was an increase in industry size in 2010, primarily due to recovery of APAC economy from 2009 economic crisis.

As per the study, increased regulatory environment, geo-political risk, health, safety and

environmental risk, occasional oil spills, and human capital deficit are some of the challenges for the industry. Increasing oil and gas demand from emerging economies, discovery of new oil and gas reserves, increasing exports and imports of oil, and oil products are anticipated to boost the industry. APAC and the Middle East are projected to lead the industry with a strong demand for crude oil by developing countries such as India and China, growth in income and the accompanying changes in petroleum demand are driven by an ongoing population shift from rural to urban areas; a continuous increase in the demand of petroleum products is thus expected in the near future. A rise in product demand is set to drive capacity expansions in APAC.

This study provides an overview of the global oil and gas storage and transportation industry. The report tracks one market segments for four geographic regions: thus, it tracks four segments of the industry.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global oil and gas storage and transportation industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions

Global oil and gas storage and transportation industry annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global oil and gas storage and transportation industry analysis

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012 Q4 2012) for global oil and gas storage and transportation industry

Gross and net profit trends in the global oil and gas storage and transportation industry analysis

Cost structure trend in the global as well as regional oil and gas storage and transportation industry analysis

More than 44 valuable figures/charts and 10 tables are provided in this report

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