

Global Oil and Gas Refining and Marketing Industry 2012-2017: Trend, Profit and Forecast Analysis, March 2012

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Abstracts

According to this report, the increasing demand for petroleum products in India and China is expected to drive the oil and gas refining and marketing industry. The global industry experienced robust growth during the last five years and is expected to continue its growth momentum, reaching approximately US \$7,783 billion in 2017 with a CAGR of 6.7% over next five years (2012-2017).

The increasing demand for petroleum products in India and China is expected to drive the oil and gas refining and marketing industry. The global industry experienced robust growth during the last five years and is expected to continue its growth momentum, reaching approximately US \$7,783 billion in 2017 with a CAGR of 6.7% over next five years (2012-2017).

Lucintel, a leading global management consulting and market research firm, has analyzed the global oil and gas refining and marketing industry and presents its findings in -Global Oil and Gas Refining and Marketing Industry 2012-2017:Trend, Profit and Forecast Analysis.

The oil and gas refining and marketing industry is highly fragmented and includes segments such as petroleum products and natural gas. The Asia Pacific (APAC) region dominates this industry. Despite the effects of the recession, especially in regions such as Europe and North America, the growth in other areas such as China and India accelerated industry growth. The developing economies of India and China led to growth in demand for petroleum products and natural gas in the APAC region. A combination of factors such as price volatility, climate change concerns, and governmental regulations is seen to affect the industry dynamics considerably.

Lucintel's research indicates that in 2011 the industry witnessed robust growth over 2010 because of increase in crude oil prices due to Arab Spring and civil war in Libya and demand growth in emerging markets, notably China and the Middle East.

As the study indicates, GDP growth, increasing population, rising oil prices, demand from emerging economies, and an increase in use of natural gas for electricity generation worldwide are anticipated to boost the industry. The industry is expected to face certain challenges such as increased regulatory environment; price volatility; geopolitical instability; health, safety and environmental risks; climate change concerns; and human capital deficit.

The study provides an overview of the global oil and gas refining and marketing industry. The report tracks two market segments for four geographic regions; thus, it tracks eight segments of the industry.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global oil and gas refining and marketing industry. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. Some of the features of this market report are as follows:

Industry size estimates in terms of (US \$) value and volume by regions and by segment

Global oil and gas refining and marketing industry analysis annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global oil and gas refining and marketing industry

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012-Q4 2012) for global oil and gas refining and marketing industry

Gross and net profit trends in the global oil and gas refining and marketing industry

Cost structure trend in the global as well as regional oil and gas refining and marketing industry

More than 45 valuable figures/charts and 10 tables are provided in this report

Contents

- 1. EXECUTIVE SUMMARY**
- 2. INDUSTRY DEFINITION AND SCOPE**
- 3. INDUSTRY OVERVIEW**
- 4. GLOBAL MACROECONOMIC OVERVIEW**
- 5. INDUSTRY TRENDS**
- 6. INDUSTRY FORECASTS**
- 7. EMERGING TRENDS**
- 8. CONCLUSIONS**

List Of Figures

LIST OF FIGURES

CHAPTER 3. INDUSTRY OVERVIEW

Figure 3.1: External forces shaping global oil and gas refining and marketing industry

CHAPTER 4. GLOBAL MACROECONOMIC OVERVIEW

Figure 4.1: Global GDP growth rate trend

Figure 4.2: Global inflation rate trend

Figure 4.3: Global population growth rate trend

Figure 4.4: Global unemployment rate trend

Figure 4.5: Regional GDP growth rate trend

Figure 4.6: Regional inflation rate trend

Figure 4.7: Regional population growth rate trend

Figure 4.8: Regional unemployment rate trend

CHAPTER 5. INDUSTRY TRENDS

Figure 5.1: Global oil and gas refining and marketing industry revenue annual trend 2006-11 (US \$B)

Figure 5.2: Global oil and gas refining and marketing industry regional trend: 2006-11 (US \$B)

Figure 5.3: Global oil and gas refining and marketing industry regional trend: 2006-11 (%)

Figure 5.4: Global oil and gas refining and marketing industry regional trend: 2006-11 (Billion Barrels)

Figure 5.5: Global oil and gas refining and marketing industry regional trend: 2006-11

Figure 5.6: Global oil & gas refining & marketing industry segment distribution 2011

Figure 5.5: Global oil and gas refining and marketing industry quarterly trend 2010-11 (US \$B)

Figure 5.6: Global oil and gas refining and marketing industry profitability trend: 2006-11

Figure 5.7: Global oil and gas refining and marketing industry revenue per employee trend: 2006-11

Figure 5.8: Cost oil and gas refining and marketing industry 2006-11

Figure 5.9: Cost structure in North American oil and gas refining and marketing industry 2006-11

Figure 5.10: Cost structure in commercial oil and gas refining and marketing industry: 2006-11

Figure 5.11: Cost structure in Asia Pacific oil and gas refining and marketing industry: 2006-11

Figure 5.12: Top five companies v/soil and gas refining and marketing industry gross profit & net profit analysis: 2011

Figure 5.13: Cash on hand for global oil and gas refining and marketing industry 2006-11 (US \$B)

Figure 5.14: Cash on hand for global oil and gas refining and marketing industry 2006-11 (%)

Figure 5.15: Asset for global oil and gas refining and marketing industry 2006-11 (US \$B)

Figure 5.16: Asset for global oil and gas refining and marketing industry 2006-11 (%)

Figure 5.17: Debt for global oil and gas refining and marketing industry 2006-11 (US \$B)

Figure 5.18: Debt for global oil and gas refining and marketing industry 2006-11 (%)

Figure 5.19: Industry shares of top players in global oil and gas refining and marketing industry in 2006

Figure 5.20: Industry shares of top players in global oil and gas refining and marketing industry in 2011

Figure 5.21: Global oil and gas refining and marketing industry 2006 industry share analysis

Figure 5.22: Global oil and gas refining and marketing industry 2011 industry share analysis

CHAPTER 6. INDUSTRY FORECASTS

Figure 6.1 Global oil and gas refining and marketing industry annual forecast 2012-17 (US \$B)

Figure 6.2 Global oil and gas refining and marketing industry quarterly forecast 2011-12 (US \$B)

Figure 6.3: Global oil and gas refining and marketing industry annual forecast 2012-17 (Billion Barrels)

Figure 6.4: Global oil and gas refining and marketing industry regional forecast 2012-17 (Billion Barrels)

Figure 6.5: Global GDP growth rate forecast

Figure 6.6: Global inflation rate forecast

Figure 6.7: Global population growth rate forecast

Figure 6.8: Global unemployment rate forecast

Figure 6.9: Regional GDP growth rate forecast

Figure 6.10: Regional inflation rate forecast

Figure 6.11: Regional population growth rate forecast

Figure 6.12: Regional unemployment rate forecast

Figure 6.13: Global oil and gas refining and marketing industry regional forecast
2012-17 (US \$B)

Figure 6.14: Global oil and gas refining and marketing industry regional forecast
2012-17 (%)

CHAPTER 7. EMERGING TRENDS

Figure 7.1: Emerging trends in global oil and gas refining and marketing industry

Figure 7.2: Global oil and gas refining and marketing industry opportunity by region

List Of Tables

LIST OF TABLES

CHAPTER 3. INDUSTRY OVERVIEW

Table 3.1: Industry parameters of global oil and gas refining and marketing industry

Table 3.2: Relative industry attractiveness by region

CHAPTER 5. INDUSTRY TRENDS

Table 5.1: Regional revenue growth rate

Table 5.2: Percentage change in cost structure

Table 5.3: Percentage change in cash on hand

Table 5.4: Percentage change in total asset

Table 5.5: Percentage change in total debt

Table 5.6: Key companies by revenue growth

Table 5.7: Key companies by revenue decline

CHAPTER 6. INDUSTRY FORECASTS

Table 6.1: Global oil and gas refining and marketing industry forecast growth rate

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