

Global Oil and Gas Field Equipment and Infrastructure Industry 2012-2017:Trend, Profit and Forecast Analysis, July 2012

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Abstracts

According to this report, Deepwater test drilling technology and subsea separation and compression technologies are expected be the chief drivers for global oil and gas field equipment and infrastructure industry market growth. The industry experienced a robust growth over the last five years and is expected to continue its growth momentum reaching approximately \$217.9 billion in 2017 with a CAGR of 8.7% over next five years (2012-2017).

Deepwater test drilling technology and subsea separation and compression technologies are expected be the chief drivers for global oil and gas field equipment and infrastructure industry market growth. The industry experienced a robust growth over the last five years and is expected to continue its growth momentum reaching approximately \$217.9 billion in 2017 with a CAGR of 8.7% over next five years (2012-2017).

Lucintel, a leading global management consulting and market research firm, has analyzed the global oil and gas field equipment and infrastructure industry and presents its findings in -Global Oil and Gas Field Equipment and Infrastructure Industry 2012-2017:Trend, Profit and Forecast Analysis.

The global oil and gas field equipment and infrastructure industry is highly fragmented. North America dominates this market. A combination of factors such as strong oil prices and exploration and production budget is seen to affect market dynamics considerably. The demand for equipment and infrastructure is expected to grow significantly because of increasing drilling activity in shale gas formations and an increase in pipeline construction activity.

Lucintel's research indicates that the Asia Pacific (APAC) witnessed the highest growth rate in 2011 due to a shift toward more technically challenging fields, such as deepwater, and a positive outlook for offshore exploration activity in Southeast Asia. North America, the Middle East, and APAC present growth potential in the equipment market and have huge reserves in onshore and offshore areas, creating opportunities for further discovery of new resources.

As the study indicates, political instability, geographic challenges, government regulations, scarcity of skillful workforce, and environmental factors are the biggest challenges for the industry. Increasing demand for technology advancement, rising unconventional resources development, high oil prices, increasing deepwater services, and emerging sources are anticipated to boost the industry. The report tracks one market segment for four regions; thus, it tracks four segments of the global oil and gas well completion and production industry.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global oil and gas field equipment and infrastructure industry. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value and volume by regions

Global oil and gas field equipment and infrastructure industry analysis annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global oil and gas

field equipment and infrastructure industry

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012-Q4 2012) for global oil and gas field equipment and infrastructure industry

Gross and net profit trends in the oil and gas field equipment and infrastructure industry

Cost structure trend in the global as well as regional oil and gas field equipment and infrastructure industry

More than 45 valuable figures/charts and 10 tables are provided in this report

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