

Global Oil and Gas Exploration and Production Industry 2012-2017: Trend, Profit and Forecast Analysis, August 2012

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Abstracts

According to this report, Population growth, urbanization, rising living standards, and expanding economies globally are anticipated to drive the oil and gas exploration and production industry worldwide. The industry, which experienced robust growth during the last five years, is expected to continue its growth momentum to reach approximately US\$5,349billion in 2017 with a CAGR of 7.5% over the next five years (2012-2017).

Population growth, urbanization, rising living standards, and expanding economies globally are anticipated to drive the oil and gas exploration and production industry worldwide. The industry, which experienced robust growth during the last five years, is expected to continue its growth momentum to reach approximately US\$5,349billion in 2017 with a CAGR of 7.5% over the next five years (2012-2017).

Lucintel, a leading global management consulting and market research firm, has analyzed the global oil and gas exploration and production industry and presents its findings in -Global Oil and Gas Exploration and Production Industry2012-2017:Trend, Profit and Forecast Analysis.

The Asia Pacific (APAC) region, followed by Rest of the World (ROW), witnessed the highest growth during 2006-2011 due to increasing investment in industry and advancements in technology used in exploration efforts. Despite the abatement in production of crude oil, APAC witnessed growth due to high price. The emerging economies of APAC and the Middle East regions are expected to lead the oil and gas exploration and production industry over the forecast period due to development and increasing infrastructural investment for crude oil exploration and production.

Lucintel's research indicates that oil production increased in countries such as Saudi Arabia, Iraq, Kuwait, and the United Arab Emirates due to decline in production from Libya and Angola, which had driven the growth in ROW.

As the study indicates, emerging economies such as China and India are expected to drive the strong demand of oil and gas due to their growing income. Additionally, rapid demographic shifts due to urbanization are expected to help drive demand. The industry is expected to face challenges such exploration and production of oil and gas from harsh regions such as Canada's oil sands, ultra-deepwater in the Gulf of Mexico, as well as desert and arctic areas countries.

This study provides an overview of the global oil and gas exploration and production industry. The report tracks two market segments for four geographic regions; thus, it tracks eight segments of the industry.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global oil and gas exploration and production industry. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value and volume by regions and by segment

Global oil and gas exploration and production industry analysis annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global oil and gas

exploration and production industry

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012 Q4 2013) for global oil and gas exploration and production industry

Gross and net profit trends in the global oil and gas exploration and production industry

Cost structure trend in the global as well as regional oil and gas exploration and production industry

More than 47 valuable figures/charts and 10 tables are provided in this report.

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