

Global Oil and Gas Drilling Industry 2012-2017: Trend, Profit, and Forecast Analysis, May 2012

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Abstracts

According to this report, the global oil and gas drilling industry experienced solid growth during the past five years and is expected to continue its growth momentum. The industry is forecast to reach an estimated \$136 billion in 2017 with a CAGR of more than 5% over the next five years (2012-2017).

The global oil and gas drilling industry experienced solid growth during the past five years and is expected to continue its growth momentum. The industry is forecast to reach an estimated \$136 billion in 2017 with a CAGR of more than 5% over the next five years (2012-2017).

Lucintel, a leading global management consulting and market research firm, has analyzed the global oil and gas drilling industry and presents its findings in -Global Oil and Gas Drilling Industry 2012-2017: Trend, Profit, and Forecast Analysis.

This industry represents the market that provides contract oil and gas well drilling services. This market includes companies that drill for oil and gas from wells using drilling rigs. The drilling rigs operate either onshore or offshore and are owned by companies other than the oil companies.

The industry is a highly fragmented market. North America dominates this market and some of the major players are Transocean, Diamond Offshore Drilling, Sea drill, and Helmrich & Payne, Inc. A combination of factors such as the discovery of new reserves and an increase in deepwater drilling activity is seen to influence market dynamics significantly.

As Lucintel's study indicates, the oil and gas drilling industry is highly dependent on

exploration and production activities, and these activities are highly affected by global oil and gas price trends. The main drivers for the drilling industry include capital spending by major oil companies and state-owned companies, strong oil prices, and increased activity in unconventional basins. Some of the challenges include government regulations, especially environmental regulations that can drive up production costs. The competitive rivalry in the industry is high because of the fragmented market and high exit barriers.

This Lucintel report provides a concise overview of the global oil and gas drilling industry. The industry includes revenue only from the contract drilling services. It does not include revenue from the idle rigs. The report tracks one market segment for four regions; thus, it tracks four segments of the global oil and gas drilling industry.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global oil and gas drilling industry. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions

Global oil and gas drilling industry annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global oil and gas drilling industry

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012-Q4

2012) for global oil and gas drilling industry

Gross and net profit trends in the global oil and gas drilling industry

Cost structure trend in the global as well as regional oil and gas drilling industry

More than 40 valuable figures/charts and 10 tables are provided in this report

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