

Global Nitrogen Fertilizer Industry 2012-2017: Trend, Profit, and Forecast Analysis, March 2013

<https://marketpublishers.com/r/GFC3C6F5ABCEN.html>

Date: March 2013

Pages: 0

Price: US\$ 2,650.00 (Single User License)

ID: GFC3C6F5ABCEN

Abstracts

The global nitrogen fertilizer market is forecast to reach an estimated US \$109.83 billion in 2017 with good progress over the next five years. Global population growth and insufficiently nutritious diets are the major concerns in emerging countries. These issues drive the application of nitrogen fertilizer, and are leading the industry to future growth.

Lucintel, a leading global management consulting and market research firm, has analyzed the global nitrogen fertilizer industry and presents its findings in ?Global Nitrogen Fertilizer Industry 2012-2017: Trend, Profit, and Forecast Analysis.

The nitrogen fertilizer industry is fragmented, and is highly dependent on crop yield, farmer awareness, and the availability of credit. The Asia Pacific (APAC) region dominates the industry. APAC witnessed the highest growth during last the five years due to increased meat and dairy product consumption. The higher consumption led to greater demand for additional plant cultivation in APAC, and therefore a higher demand for nitrogen fertilizers. Unfavorable weather conditions have negatively affected crop production in many producer countries. This scenario has led to a constant decrease in the world's crop stocks, which in turn creates a higher demand for nitrogen fertilizers.

Lucintel's research indicates that raw materials such as crude oil, which saw prices increase 37% while natural gas prices increased 27% during 2007-2008. These higher costs drove the price and the growth of nitrogen fertilizer in 2008. Global production and trade of nitrogen fertilizer, however, were adversely affected in 2009 as the global demand for fertilizers collapsed due to the economic downturn.

As indicated in the study, maintaining adequate food supplies remains a serious problem in many ocations around the globe. Nitrogen fertilizers have been proven to

significantly increase farming productivity by providing essential soil nutrients in both developed and developing countries. Global population and economic growth are the major forces driving increased global food demand, crop production, and nitrogen fertilizer use.

This study provides an overview of the nitrogen fertilizer industry, tracking one market segment across four geographic regions. Thus, a total of four segments of the global nitrogen fertilizer industry are tracked.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global nitrogen fertilizer industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

Contents

- 1. EXECUTIVE SUMMARY**
- 2. INDUSTRY DEFINITION AND SCOPE**
- 3. INDUSTRY OVERVIEW**
- 4. GLOBAL MACROECONOMIC OVERVIEW**
- 5. INDUSTRY TRENDS**
- 6. INDUSTRY FORECASTS**
- 7. EMERGING TRENDS**
- 8. CONCLUSIONS**

List Of Figures

LIST OF FIGURES

Chapter 3. Industry Overview

Figure 3.1: External forces shaping global nitrogen fertilizer industry

Chapter 4. Global Macroeconomic Overview

Figure 4.1: Global GDP growth rate trend

Figure 4.2: Global inflation rate trend

Figure 4.3: Global population growth rate trend

Figure 4.4: Global unemployment rate trend

Figure 4.5: Regional GDP growth rate trend

Figure 4.6: Regional inflation rate trend

Figure 4.7: Regional population growth rate trend

Figure 4.8: Regional unemployment rate trend

Chapter 5. Industry Trends

Figure 5.1: Global nitrogen fertilizer industry annual trend 2006-11 (US \$B)

Figure 5.2: Global nitrogen fertilizer industry regional trend 2006-11 (US \$B)

Figure 5.3: Global nitrogen fertilizer industry regional trend 2006-11 (%)

Figure 5.4: Global nitrogen fertilizer industry quarterly trend 2010-11 (US \$B)

Figure 5.5: Global nitrogen fertilizer industry profitability trend 2006-11

Figure 5.6: Global nitrogen fertilizer industry revenue per employee Trend 2006-11

Figure 5.7: Cost structure of global nitrogen fertilizer industry 2006-11

Figure 5.8: Cost structure in North American nitrogen fertilizer industry 2006-11

Figure 5.9: Cost structure in European nitrogen fertilizer industry 2006-11

Figure 5.10: Cost structure in Asia Pacific nitrogen fertilizer industry 2006-11

Figure 5.11: Top 5 companies vs. nitrogen fertilizer gross profit & net profit analysis 2011

Figure 5.12: Cash on hand for global nitrogen fertilizer industry 2006-11 (US \$B)

Figure 5.13: Cash on hand for global nitrogen fertilizer industry 2006-11 (%)

Figure 5.14: Asset for global nitrogen fertilizer industry 2006-11 (US \$B)

Figure 5.15: Assets for global nitrogen fertilizer industry 2006-11 (%)

Figure 5.16: Debt for global base nitrogen fertilizer industry 2006-11 (US \$B)

Figure 5.17: Debt for global base nitrogen fertilizer industry 2006-11 (%)

Figure 5.18: Industry shares of top players in global nitrogen fertilizer industry in 2006

Figure 5.19: Industry shares of top players in global nitrogen fertilizer industry in 2011

Figure 5.20: Global nitrogen fertilizer industry 2006 market share analysis

Figure 5.21: Global nitrogen fertilizer industry 2011 market share analysis

Chapter 6. Industry Forecasts

- Figure 6.1: Global nitrogen fertilizer industry annual forecast 2012-17 (US \$B)
 - Figure 6.2: Global nitrogen fertilizer industry quarterly forecast 2012-13 (US \$B)
 - Figure 6.3: Global GDP growth rate forecast
 - Figure 6.4: Global inflation rate forecast
 - Figure 6.5: Global population growth rate forecast
 - Figure 6.6: Global unemployment rate forecast
 - Figure 6.7: Regional GDP growth rate forecast
 - Figure 6.8: Regional inflation rate forecast
 - Figure 6.9: Regional population growth rate forecast
 - Figure 6.10: Regional unemployment rate forecast
 - Figure 6.11: Global nitrogen fertilizer industry regional forecast 2012-17 (US \$B)
 - Figure 6.12: Global nitrogen fertilizer industry regional forecast 2012-17 (%)
- Chapter 7. Emerging Trends
- Figure 7.1: Global nitrogen fertilizer industry opportunity by region

List Of Tables

LIST OF TABLES

Chapter 3. Industry Overview

Table 3.1: Industry parameters of global nitrogen fertilizer industry

Table 3.2: Relative industry attractiveness by region

Chapter 5. Industry Trends

Table 5.1: Regional revenue growth rate

Table 5.2: Segment revenue growth rate

Table 5.3: Percentage change in cost structure

Table 5.4: Percentage change in cash on hand

Table 5.5: Percentage change in total asset

Table 5.6: Percentage change in total debt

Table 5.7: Key companies by revenue growth

Table 5.8: Key companies by revenue decline

Chapter 6. Industry Forecasts

Table 6.1: Global nitrogen fertilizer regional forecast growth rate

I would like to order

Product name: Global Nitrogen Fertilizer Industry 2012-2017: Trend, Profit, and Forecast Analysis, March 2013

Product link: <https://marketpublishers.com/r/GFC3C6F5ABCEN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GFC3C6F5ABCEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

