

Global Natural Gas Utilities Industry 2012-2017: Trend, Profit and Forecast Analysis, June 2012

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Abstracts

According to this report, the global natural gas utilities industry experienced a robust growth over the last five years and is expected to continue its growth momentum, reaching approximately US \$1,334.9 million in 2017 with a CAGR of 5.8% over the next five years (2012-2017).

The global natural gas utilities industry experienced a robust growth over the last five years and is expected to continue its growth momentum, reaching approximately US \$1,334.9 million in 2017 with a CAGR of 5.8% over the next five years (2012-2017).

Lucintel, a leading global management consulting and market research firm, has analyzed the global natural gas utilities industry and presents its findings in -Global Natural Gas Utilities Industry 2012-2017: Trend, Profit and Forecast Analysis.

The global natural gas utilities industry is a fragmented industry with a large number of public and private players in the market. Power generation proved to be the most lucrative sub-segment. Growth is accelerated by government regulations, environmental concern, lower price, and availability in abundance. Growing focus on environmental concern for low carbon emissions is expected to drive demand for natural gas in the energy mix.

Lucintel's research indicates that in 2011, the industry witnessed a robust growth over 2010 on the backdrop of demand growth in the industrial sector and an increase in the number of natural gas-fired power plants.

APAC is expected to be the most potential region for growth in the global natural gas utilities industry as a high natural gas demand in China and India is expected. China is

projected to emerge as world's largest natural gas producer due to growth in unconventional gas resources.

Liberalized regulations, population growth, increased industrial and power sector consumption in emerging economies, government regulation for clean energy and energy efficiency regulations, unconventional gas reserves, technological advancement, and operational flexibility are anticipated to boost the industry. The industry is expected to face certain challenges such as transportation-LNG and pipelines infrastructure, climate change and security issue, utilities performance and operational effectiveness, escalating prices, and geographic, political, and flexibility limitations.

This study provides an overview of the global natural gas utilities industry. The report tracks one market segment for four geographic regions: thus, it tracks four segments of the industry.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global natural gas utilities industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. of the features of this market report are:

Industry size estimates in terms of (US \$) value and volume by regions and by segments

Global natural gas utilities industry annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global natural gas

utilities industry analysis

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012 Q4 2012) for global natural gas utilities industry

Gross and net profit trends in the global natural gas utilities industry analysis

Cost structure trend in the global as well as regional natural gas utilities industry analysis

More than 44 valuable figures/charts and 10 tables are provided in this report

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