

Global Motor Vehicle Insurance Industry 2012-2017: Trend, Profit, and Forecast Analysis, June 2012

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Abstracts

According to this report, the motor vehicle insurance witnessed the highest growth during 2006-2011 and is likely to maintain the growth momentum during 2012-2017. The gross premium of global motor vehicle insurance industry reached an estimated \$559 billion in 2011 and is forecast to reach approximate \$649 billion by 2017 with 2.5% CAGR over the next five years.

The motor vehicle insurance witnessed the highest growth during 2006-2011 and is likely to maintain the growth momentum during 2012-2017. The gross premium of global motor vehicle insurance industry reached an estimated \$559 billion in 2011 and is forecast to reach approximate \$649 billion by 2017 with 2.5% CAGR over the next five years.

Lucintel, a leading global management consulting and market research firm, has analyzed the global motor vehicle insurance industry and offers its findings in a comprehensive research report, -Global Motor Vehicle Insurance Industry 2012-2017: Trend, Profit, and Forecast Analysis.'

The motor vehicle insurance industry consists of segments such as personal and commercial motor vehicle insurances. The report focuses on North America, Europe, Asia Pacific, and Rest of the World. Currently, North America dominates the industry. During 2006-2011, ROW saw the highest growth in the industry and it is likely to experience the same over 2012-2017.

Lucintel research indicates that demographic conditions coupled with interest rate fluctuation and governmental regulations considerably influence the industry dynamics. Despite the rocky pitch created by frequent volatility in crude oil and fraudulent motor

vehicle claims, increasing per capita income and increase in automobile sales are some of the key growth boosters of the industry.

Commercial motor vehicle insurance saw the highest growth during 2006-2011 and is expected to retain the same position over the forecast period. Lucintel regards some of the following emerging trends that can be witnessed in the industry: 1) use of advanced analytics tools to reduce fraudulent claims and 2) leveraging social media channels to increase market penetration. Population growth and increasing auto sales are some of the expected industry boosters.

This Lucintel research report provides insights into the recent industry scope and overview, global macroeconomic overview, annual industry trend, emerging trends, industry forecasts, future opportunities, hazards, and the profitability analysis of the major industry players.

The data and analysis found in this report can be utilized for a variety of functional business reasons, including business development, strategic planning, determination of market size and trends, competitive analysis, investment decisions, and joint product development.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global motor vehicle insurance industry. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions and by segments

Global motor vehicle insurance industry annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global motor vehicle insurance industry

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012 Q4 2012) for global motor vehicle insurance industry

Gross and net profit trends in the global motor vehicle insurance industry

Cost structure trend in the global as well as regional motor vehicle insurance industry

More than 55 valuable figures/charts and 14 tables are provided in this report

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