

# **Global Military Aircraft Industry 2013-2020: Trend, Profit, and Forecast Analysis, April 2013**

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## **Abstracts**

According to this report, the global military aircraft industry is expected to remain constant over 2013-2020 due to continued work on multiyear programs. The industry is forecast to reach an estimated \$80.5 billion in 2020. Emerging economies, such as those in Asia Pacific (APAC), the Middle East, and South America, are likely to see increased demand, which will offset the defense budget cuts in countries such as the US and the UK.

The global military aircraft industry is expected to remain constant over 2013-2020 due to continued work on multiyear programs. The industry is forecast to reach an estimated \$80.5 billion in 2020. Emerging economies, such as those in Asia Pacific (APAC), the Middle East, and South America, are likely to see increased demand, which will offset the defense budget cuts in countries such as the US and the UK.

Lucintel, a leading global management consulting and market research firm, has conducted an analysis of the industry and presents its findings in Global Military Aircraft Industry 2013-2020: Trend, Profit, and Forecast Analysis.

The global military aircraft industry comprises combat and non-combat aircraft. Combat aircraft are designed to destroy enemy equipment using their own armament by attack, reconnaissance and surveillance, and are usually developed and procured only by military forces. Non-combat aircraft are designed for transport and training. These aircraft are used by military, law enforcement, border patrol enforcement, paramilitary forces, and other special security groups. The industry is highly consolidated in terms of suppliers as well as buyers and highly dependent on government spending.

As per the study, joint product development by countries, increasing defense budget by

emerging economies in APAC and the Rest of the World (ROW), and the war against terrorism are industry drivers. Economic downturns, budget uncertainties, and government regulations and policies are the challenges for the industry. Fifth-generation technology aircraft, advanced composite materials, and stealth technology are emerging trends for military aircraft, which will drive demand.

This report provides an overview of the global military aircraft industry and tracks industry performance in four geographic regions. Thus, four regional segments of the global military aircraft industry are tracked. The report studies manufacturers serving this segment, providing a six-year annual trend analysis that highlights market size, profit, and cost structure for North America, Europe, APAC, and ROW. The report also provides a forecast, addressing market opportunities for the next eight years for each region.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the markets potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global military aircraft industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions

Global military aircraft industry annual trend (2007-2012) and forecast (2013-2018)

Porters Five Force analysis

New product launches, merger and acquisition activity in global military aircraft industry

Quarterly demand trend (Q1 2011-Q4 2012) and forecast analysis (Q1 2013-Q4 2014) for global military aircraft industry analysis

Gross and net profit trends in the global military aircraft industry analysis

Cost structure trend in the global as well as regional military aircraft analysis

More than 46 valuable figures/charts and 11 tables are provided in this report

## Contents

- 1. EXECUTIVE SUMMARY**
- 2. INDUSTRY DEFINITION AND SCOPE**
- 3. INDUSTRY OVERVIEW**
- 4. MACROECONOMIC TREND**
- 5. INDUSTRY TRENDS**
- 6. COMPETITIVE LANDSCAPE**
- 7. MACROECONOMIC FORECAST**
- 8. INDUSTRY FORECASTS**
- 9. EMERGING TRENDS**
- 10. UNMET NEEDS**
- 11. GROWTH OPPORTUNITY**
- 12. CONCLUSIONS**

## List Of Figures

### LIST OF FIGURES

#### CHAPTER 3. INDUSTRY OVERVIEW

Figure 3.1: External forces shaping global military aircraft industry

#### CHAPTER 4. GLOBAL MACROECONOMIC OVERVIEW

Figure 4.1: Global GDP growth rate trend

Figure 4.2: Global inflation rate trend

Figure 4.3: Global population growth rate trend

Figure 4.4: Global unemployment rate trend

Figure 4.5: Regional GDP growth rate trend

Figure 4.6: Regional inflation rate trend

Figure 4.7: Regional population growth rate trend

Figure 4.8: Regional unemployment rate trend

#### CHAPTER 5. INDUSTRY TRENDS

Figure 5.1: Global military aircraft industry annual trend 2007-12 (US \$B)

Figure 5.2: Global military aircraft industry regional trend 2007-12 (US \$B)

Figure 5.3: Global military aircraft industry regional trend 2007-12 (%)

Figure 5.4: Global military aircraft industry quarterly trend 2010-11 (US \$B)

Figure 5.5: Global military aircraft industry profitability trend 2007-12

Figure 5.6: Global military aircraft industry revenue per employee trend 2007-12

Figure 5.7: Cost structure of global military aircraft industry 2007-12

Figure 5.8: Cost structure in North American military aircraft industry 2007-12

Figure 5.9: Cost structure in European military aircraft industry 2007-12

Figure 5.10: Cost structure in Asia Pacific military aircraft industry 2007-12

Figure 5.11: Top 5 companies vs. military aircraft industry gross profit & net profit analysis 2012

Figure 5.12: Cash on hand for global military aircraft industry 2007-12 (US \$B)

Figure 5.13: Cash on hand for global military aircraft industry 2007-12 (%)

Figure 5.14: Asset for global military aircraft industry 2007-12 (US \$B)

Figure 5.15: Assets for global military aircraft industry 2007-12 (%)

Figure 5.16: Debt for global military aircraft industry 2007-12 (US \$B)

Figure 5.17: Debt for global military aircraft industry 2007-12 (%)

## **CHAPTER 6. COMPETITIVE LANDSCAPE**

Figure 6.1: Market shares of top players in global military aircraft industry in 2007

Figure 6.2: Market shares of top players in global military aircraft industry in 2012

Figure 6.3: Global military aircraft industry 2007 market share analysis

Figure 6.4: Global military aircraft industry 2012 market share analysis

## **CHAPTER 7. MACROECONOMIC FORECAST**

Figure 7.1: Global GDP growth rate forecast

Figure 7.2: Global population growth rate forecast

Figure 7.3: Global inflation rate forecast

Figure 7.4: Global unemployment rate forecast

Figure 7.5: Regional GDP growth rate forecast at constant price

Figure 7.6: Regional population growth rate forecast

Figure 7.7: Regional inflation rate forecast

Figure 7.8: Regional unemployment rate forecast

## **CHAPTER 8. INDUSTRY FORECASTS**

Figure 8.1: Global military aircraft industry annual forecast 2013-2020 (\$B)

Figure 8.2: Global military aircraft industry quarterly forecast 2013-2014 (\$B)

Figure 8.3: Global military aircraft industry regional forecast 2013-2020 (\$B)

Figure 8.4: Global military aircraft industry regional forecast 2013-2020 (%)

## **CHAPTER 9. EMERGING TRENDS**

Figure 9.1: Emerging trends in global military aircraft industry

## **CHAPTER 10. UNMET NEEDS**

Figure 10.1 Emerging trends in global military aircraft industry

## **CHAPTER 11. GROWTH OPPORTUNITY**

Figure 11.1: Global military aircraft industry opportunity by region

## List Of Tables

### LIST OF TABLES

#### CHAPTER 3. INDUSTRY OVERVIEW

Table 3.1: Industry parameters of global military aircraft industry

Table 3.2: Relative industry attractiveness by region

#### CHAPTER 5. INDUSTRY TRENDS

Table 5.1: Regional revenue growth rate

Table 5.2: Percentage change in cost structure

Table 5.3: Percentage change in cash on hand

Table 5.4: Percentage change in total asset

Table 5.5: Percentage change in total debt

Table 5.6: Key companies by revenue growth

Table 5.7: Key companies by high revenue growth

Table 5.8: Key companies by low revenue growth

#### CHAPTER 8. INDUSTRY FORECASTS

Table 8.1: Global military aircraft regional forecast growth rate

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