

# **Global Metal Industry 2012-2017: Trend, Profit, and Forecast Analysis, August 2012,**

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## **Abstracts**

According to this report, the global metal industry experienced a robust growth during the last five years but is expected to slow down, and the industry revenue is forecast to reach an estimated \$2,374 billion in 2017 with a CAGR of 5.5% over the next five years (2012-2017).

The global metal industry experienced a robust growth during the last five years but is expected to slow down, and the industry revenue is forecast to reach an estimated \$2,374 billion in 2017 with a CAGR of 5.5% over the next five years (2012-2017).

Lucintel, a leading global management consulting and market research firm, has analyzed the global metal industry and offers its findings in its comprehensive research report, -Global Metal Industry 2012-2017: Trend, Profit, and Forecast Analysis.

The metal industry consists of establishments primarily engaged in manufacturing all types of metals such as iron and steel, aluminum, base metals, and precious metals. The industry is highly fragmented. APAC dominates this industry and captured a majority of the industry share. Some of the major players in this industry are Arcelormittal, ThyssenKrupp, Rio Tinto, and BHP Billiton. A combination of factors such as growth in related industries and governmental regulations, cyclical fluctuations in metal prices, general economic conditions, and end-use markets are witnessed to impact the industry dynamics significantly.

Government regulations, rising cost of input materials, increasing operational efficiency in order to reduce operating costs, and improving the quality of output are some of the challenges being faced by the industry. The increasing growth rate of construction, automobiles, heavy machinery, and equipment is expected to drive consumption of

metals used in these industries.

APAC emerged as the region depicting the most growth potential with a CAGR of 13% during the last five years, driven by growth in population and reasonable GDP growth. Precious metal witnessed the largest increase with double-digit growth during the last five years, driven by increases in production and price of precious metal such as gold, silver, and platinum. Lucintel's research indicates that demand for precious metal is forecast to witness highest growth during the next five years because of its increased application in a number of sectors.

This study provides an overview of the global metal industry. The report tracks four market segments of four regions of the global metal industry.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global metal industry. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions and by segment

Global metal industry analysis annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global metal industry

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012-Q4 2012) for global metal industry

Gross and net profit trends in the global metal industry

Cost structure trend in the global as well as regional metal industry

More than 45 valuable figures/charts and 10 tables are provided in this report

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