

Global Marine Port and Service Industry 2015-2020: Trends, Forecast, and Opportunity Analysis

<https://marketpublishers.com/r/G195AC3CF04EN.html>

Date: July 2024

Pages: 123

Price: US\$ 4,850.00 (Single User License)

ID: G195AC3CF04EN

Abstracts

According to a new industry report published by Lucintel, the future of the global marine port and service industry looks good, with opportunities in the marine freight transportation industry. As per a Lucintel study, the global marine port and service industry is forecast to grow at a CAGR of 4.7% from 2015 to 2020. The major drivers of growth for this industry are high growth of the marine freight transportation industry and surging demand of containerized and bulk cargo. Increasing global exports, rising customer (Shipping companies) demand, and expansion of new regional trade hubs are the additional factors contributing to accelerated growth.

In this industry, container handling services, ship repair and maintenance services, navigation services, supply chain and logistic solution services, and mechanical and electrical engineering services are the operating segments in the global marine port and service industry. Navigation services are expected to depict above average growth during the forecast period. Lucintel adds that the demand for navigation services is expected to experience the highest growth in the forecast period, supported by an increase in marine freight transportation, which in turn increases the calls of vessels at ports. On the basis of its comprehensive research, Lucintel forecasts that navigation services, supply chain and logistic solutions, and ship repair and maintenance services are expected to show above average growth during the forecast period.

Within the marine port and service industry, the container handling service segment is expected to emerge as the leading market by value, followed by the ship repair and maintenance service segment. Due to an increase in containerization, industry players are adopting advanced handling equipment for fast operation. This increase of world container throughput (capacity) is expected to spur growth for this segment over the forecast period.

Asia Pacific is expected to remain the largest industry due to tremendous economic growth in China and India. Europe and North America are expected to grow significantly due to increasing industrial production, high international trade, and subsequent rise in the demand for marine freight transportation.

For industry expansion, the report suggests innovation and new service development where the unique characteristics of marine port and service technology can be capitalized. The report further suggests the development of partnerships with customers to create win-win situations and the development of low-cost services for end users. Emerging trends, which have a direct impact on the dynamics of the industry include vessel traffic services (VTS), self-unloading bulk carrier technology, and marine port privatization. Hutchison Whampoa Limited, PSA International, and DP World Limited are among the major service providers of the global marine port and services industry. Some companies are opting for M&A as a strategic initiative for driving growth.

Lucintel, a leading global strategic consulting and market research firm, has analyzed the global marine port and service industry by service type and region and has come up with a comprehensive research report, “Global Marine Port and Service Industry 2015-2020: Trends, Forecast, and Opportunity Analysis.” The Lucintel report serves as a springboard for growth strategy, as it provides a comprehensive data and analysis on trends, key drivers, and directions. The study includes a forecast of the global marine port and service industry through 2020, segmented by service type and region as follows:

By Service Type [Value (\$B) from 2015 – 2020]:

Container Handling Services

Navigation Services

Ship Repair and Maintenance Services

Supply Chain and Logistic Solution Services

Mechanical and Electrical Engineering Services

Region [Value (\$B) from 2015– 2020]:

North America

Europe

Asia Pacific

Rest of World

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Global Marine Port and Service Industry 2015-2020: Trends, Forecast, and Opportunity Analysis" include:

Market size estimates: Global marine port and service industry size estimation in terms of value (\$B).

Trend and forecast analysis: Global marine port and service industry trend (2009-2014) and forecast (2015-2020) by regions and by segments.

Segmentation analysis: Global marine port and service industry size by various service type such as mechanical and electrical engineering, container handling, ship repair and maintenance, navigation, supply chain and logistic solution in terms of value.

Regional analysis: Global marine port and service industry breakdown by key regions such as North America, Europe, Asia Pacific, and Rest of World.

Growth opportunities: Analysis on growth opportunities in different segments and regions.

Strategic analysis: This includes M&A, new services development, competitive landscape, and expansion strategies of global marine port and service suppliers.

Emerging applications: Emerging applications of global marine port and service in various markets.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

Contents

1. EXECUTIVE SUMMARY

2. MARINE PORT AND SERVICE INDUSTRY BACKGROUND AND CLASSIFICATIONS

2.1: Introduction

2.1.1: Industry Classification

2.1.2: Supply Chain

3. INDUSTRY TREND AND FORECAST ANALYSIS

3.1: Industry Analysis 2014

3.1.1: Global Marine Port and Service Industry by Segment

3.1.2: Regional Marine Port and Service Industry

3.1.3: Global Marine Port and Service Industry by Country

3.2: Industry Trend 2009–2014

3.2.1: Macroeconomic Trends

3.2.2: Global Marine Port and Service Industry Trend

3.2.3: North American Marine Port and Service Industry Trend

3.2.4: European Marine Port and Service Industry Trend

3.2.5: APAC Marine Port and Service Industry Trend

3.2.6: ROW Marine Port and Service Industry Trend

3.3: Industry Drivers and Challenges

3.4: Industry Forecast 2015–2020

3.4.1: Macroeconomic Forecasts

3.4.2: Global Marine Port and Service Industry Forecast

3.4.3: North American Marine Port and Service Industry Forecast

3.4.4: European Marine Port and Service Industry Forecast

3.4.5: APAC Marine Port and Service Industry Forecast

3.4.6: ROW Marine Port and Service Industry Forecast

4. COMPETITORS ANALYSIS

4.1: Service Portfolio Analysis

4.2: Market Share Analysis

4.3: Growth Leadership Analysis

4.4: Porter's Five Forces Analysis Model

5. GROWTH OPPORTUNITY & STRATEGIC ANALYSIS

5.1: Growth Opportunities of Marine Port and Service Industry by Region

5.2: Emerging Trends in Global Marine Port and Service Industry

5.3: Strategic Analysis

5.3.1: New Services in Global Marine Port and Service Industry

5.3.2: Expansion Strategy

5.4: Growth Strategies for Marine Port and Service Provider

5.4.1: Opportunities for Marine Port and Service across the Globe

5.5: Mergers and Acquisitions in Global Marine Port and Service Industry

6. COMPANY PROFILES OF LEADING PLAYERS

List Of Figures

LIST OF FIGURES

CHAPTER 2. MARINE PORT AND SERVICE INDUSTRY BACKGROUND AND CLASSIFICATIONS

Figure 2.1: Classification of Global Marine Port and Service Industry by Service Type

Figure 2.2: Container Handling Services

Figure 2.3: Navigation Services

Figure 2.4: Ship Repair and Maintenance Services

Figure 2.5: Supply Chain and Logistic Solution Services.

Figure 2.6: Mechanical and Electrical Engineering Services

Figure 2.7: Supply Chain of Global Marine Port and Service Industry

CHAPTER 3. INDUSTRY TREND AND FORECAST ANALYSIS

Figure 3.1: Global Marine Port and Service Industry (%) by Service Type in 2014

Figure 3.2: Global Marine Port and Service Industry (\$B) by Service Type in 2014

Figure 3.3: Global Marine Port and Service Industry (%) by Region in 2014

Figure 3.4: Trend of Global GDP Growth Rate

Figure 3.5: Trend of Global Population Growth Rate

Figure 3.6: Trend of Regional GDP Growth Rate

Figure 3.7: Trend of Regional Population Growth Rate

Figure 3.8: Trend of Regional Per Capita Income

Figure 3.9: Global Marine Port and Service Industry Growth Trend from 2009 to 2014

Figure 3.10: Global Marine Port and Service Industry Trend by Service Type from 2009 to 2014

Figure 3.11: CAGR of Global Marine Port and Service Industry by Service Type from 2009 to 2014

Figure 3.12: Growth of Global Marine Port and Service Industry by Service Type from 2013 to 2014

Figure 3.13: North American Marine Port and Service Industry Trend from 2009 to 2014

Figure 3.14: European Marine Port and Service Industry Trend from 2009 to 2014

Figure 3.15: APAC Marine Port and Service Industry Trend from 2009 to 2014

Figure 3.16: ROW Marine Port and Service Industry Trend from 2009 to 2014

Figure 3.17: Drivers and Challenges of Global Marine Port and Service Industry

Figure 3.18: Forecast of Global GDP Growth Rate

Figure 3.19: Forecast of Global Population Growth Rate

Figure 3.20: Forecast of Regional GDP Growth Rate

Figure 3.21: Forecast of Regional Population Growth Rate

Figure 3.22: Forecast of Regional Per Capita Income

Figure 3.23: Global Marine Port and Service Industry Growth Forecast from 2015 to 2020

Figure 3.24: Global Marine Port and Service Industry Forecast by Service Type from 2015 to 2020

Figure 3.25: CAGR of Various Service Types in Global Marine Port and Service Industry from 2015 to 2020

Figure 3.26: Growth Rates in Various Service Types in Global Marine Port and Service Industry from 2014 to 2015

Figure 3.27: North American Marine Port and Service Industry Forecast from 2015 to 2020

Figure 3.28: European Marine Ports and Services Industry Forecast 2015-2020

Figure 3.29: APAC Marine Port and Service Industry Forecast from 2015 to 2020

Figure 3.30: ROW Marine Port and Service Industry Forecast from 2015 to 2020

CHAPTER 4. COMPETITORS ANALYSIS

Figure 4.1: Industry Presence of Major Players of Global Marine Port and Service Industry

Figure 4.2: Global Marine Port and Service Industry 2014 Market Share Analysis

Figure 4.3: Global Marine Port and Service Concentration by Market Value 2014

Figure 4.4: Growth Leadership Matrix in Global Marine Port and Service Industry

Figure 4.5: Porter's Five Forces Market Analysis Model for Global Marine Port and Service Industry

CHAPTER 5. GROWTH OPPORTUNITY & STRATEGIC ANALYSIS

Figure 5.1: Global Marine Ports and Services industry Opportunities by Region

Figure 5.2: Emerging Trends in Global Marine Port and Service Industry

Figure 5.3: Major Capacity Expansion of Major Players in Global Marine Port and Service Industry

Figure 5.4: Growth Strategies for Marine Port and Service Providers

Figure 5.5: Marine Port and Service Opportunities across the Globe

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Global Marine Port and Service Industry Parameters and Attributes – Service Perspective

CHAPTER 2. MARINE PORT AND SERVICE INDUSTRY BACKGROUND AND CLASSIFICATIONS

Table 2.1: Top 10 World's Busiest Container Ports by Total Number of Actual 20-foot Equivalent Units

CHAPTER 3. INDUSTRY TREND AND FORECAST ANALYSIS

Table 3.1: Industry Trends (2008-2013) in Global Marine Port and Service Industry (\$B)

Table 3.2: Average Growth Rates for One, Three, and Five Years in Global Marine Port and Service Industry

Table 3.3: Industry Trend of Global Marine Port and Service Industry by Service Type in Value

Table 3.4: Industry Trend (2009-2014) in North American Marine Port and Service Industry (\$B)

Table 3.5: Average Growth Rates for One, Three, and Five Years in North American Marine Port and Service Industry

Table 3.6: Industry Trend (2009-2014) in European Marine Port and Service Industry (\$B)

Table 3.7: Average Growth Rates for One, Three, and Five Years in European Marine Port and Service Industry

Table 3.8: Industry Trends (2009-2014) in APAC Marine Port and Service Industry (\$B)

Table 3.9: Average Growth Rates for One, Three, and Five Years in APAC Marine Port and Service Industry

Table 3.10: Industry Trends (2009-2014) in ROW Marine Port and Service Industry (\$B)

Table 3.11: Average Growth Rates for One, Three, and Five Years in ROW Marine Port and Service Industry

Table 3.12: Industry Forecast (2015-2020) in Global Marine Port and Service Industry (\$B)

Table 3.13: Average Growth Rates for One, Three, and Five Years in Global Marine

Port and Service Industry

Table 3.14: Forecast of Global Marine Port and Service Industry by Service Type in Value

Table 3.15: Forecast (2015-2020) in North American Marine Port and Service Industry (\$B)

Table 3.16: Average Growth Rates for One, Three, and Five Years in North American Marine Port and Service Industry

Table 3.17: Forecast (2015-2020) in European Marine Port and Service Industry (\$B)

Table 3.18: Average Growth Rates for One, Three, and Five Years in European Marine Port and Service Industry

Table 3.19: Forecast (2015-2020) in APAC Marine Port and Service Industry (\$B)

Table 3.20: Average Growth Rates for One, Three, and Five Years in APAC Marine Port and Service Industry

Table 3.21: Forecast (2015-2020) in ROW Marine Port and Service Industry (\$B)

Table 3.22: Average Growth Rates for One, Three, and Five Years in ROW Marine Port and Service Industry

CHAPTER 4. COMPETITORS ANALYSIS

Table 4.1: Market Share of Global Marine Port and Service Industry in 2014

CHAPTER 5. GROWTH OPPORTUNITY & STRATEGIC ANALYSIS

Table 5.1: New Services Introduced by Global Marine Port and Service Providers

I would like to order

Product name: Global Marine Port and Service Industry 2015-2020: Trends, Forecast, and Opportunity Analysis

Product link: <https://marketpublishers.com/r/G195AC3CF04EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G195AC3CF04EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

