

Global Leather Goods Industry 2013-2018: Trend, Profit, and Forecast Analysis, February 2013

<https://marketpublishers.com/r/GABBE936DC6EN.html>

Date: February 2013

Pages: 0

Price: US\$ 2,650.00 (Single User License)

ID: GABBE936DC6EN

Abstracts

In recent years, the demand for Leather Goods industry has grown. Industry revenue is forecast to reach \$91.2 billion by 2018, with a CAGR of 3.4%, over the next five years. The competitive rivalry seems to be high due to the large number of players competing with each other to gain market share. Consumer demand has been shifting toward the new design and innovative leather products with changing fashion trend and lifestyle.

Lucintel, a leading global management consulting and market research firm, has conducted a competitive analysis on the Leather Goods market and presents its findings in “Global Leather Goods Industry 2013-2018: Trend, Profit, and Forecast Analysis.”

This study provides an overview of the global Leather Goods industry, tracking two market segments of that industry in four geographic regions. The report studies manufacturers of luggage and leather accessories product such as briefcases, suitcases, business cases, travel bags, leather jackets, handbags, wallets, purses, and belts. The study provides a five-year annual trend analysis that highlights market size, profit and cost structure for North America, Europe, APAC, and ROW.

The report studies the prevailing challenges facing the industry. The rising input cost of raw materials such as leather and plastic have severely impaired profit margins, which in turn have reduced the industry’s gross profit margin. High research and development activities in developing countries geared toward market expansion, as well as growth and capital expenditures for business expansion increased the overall debt present in the industry. Lucintel gives an overview of the key drivers of the industry. Upgraded designs, global economic growth, and the purchasing power of consumers are important key drivers for the industry. Emerging economies and availability of required

resources enhanced the manufacturing facilities of the existing players.

This study is intended to provide industry leaders with a competitive benchmarking of the world's top five global retail drug companies. The study provides up-to-date information on the market share, profit margins, capabilities, and strategies of the leaders.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global leather goods industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

Contents

- 1. EXECUTIVE SUMMARY**
- 2. INDUSTRY DEFINITION AND SCOPE**
- 3. INDUSTRY OVERVIEW**
- 4. GLOBAL MACROECONOMIC OVERVIEW**
- 5. INDUSTRY TRENDS**
- 6. INDUSTRY FORECASTS**
- 7. EMERGING TRENDS**
- 8. CONCLUSIONS**

List Of Figures

LIST OF FIGURES

Chapter 3. Industry Overview

Figure 3.1: External forces shaping global leather goods industry

Chapter 4. Global Macroeconomic Overview

Figure 4.1: Global GDP growth rate trend

Figure 4.2: Global inflation rate trend

Figure 4.3: Global population growth rate trend

Figure 4.4: Global unemployment rate trend

Figure 4.5: Regional GDP growth rate trend

Figure 4.6: Regional inflation rate trend

Figure 4.7: Regional population growth rate trend

Figure 4.8: Regional unemployment rate trend

Chapter 5. Industry Trends

Figure 5.1: Global leather goods industry annual trend 2007-12 (US \$B)

Figure 5.2: Global leather goods industry regional trend 2007-12 (US \$B)

Figure 5.3: Global leather goods industry regional trend 2007-12 (%)

Figure 5.4: Global leather goods industry quarterly trend 2011-12 (US \$B)

Figure 5.5: Global leather goods industry profitability trend 2007-12

Figure 5.6: Global leather goods industry revenue per employee trend 2007-12

Figure 5.7: Cost structure of global leather goods industry 2007-12

Figure 5.8: Cost structure in North American leather goods industry 2007-12

Figure 5.9: Cost structure in European leather goods industry 2007-12

Figure 5.10: Cost structure in Asia Pacific leather goods industry 2007-12

Figure 5.11: Top 5 companies Vs. leather goods industry gross profit & net profit analysis 2011

Figure 5.12: Cash on hand for global leather goods industry 2007-12 (US \$B)

Figure 5.13: Cash on hand for global leather goods industry 2007-12 (%)

Figure 5.14: Asset for global leather goods industry 2007-12 (US \$B)

Figure 5.15: Assets for global leather goods industry 2007-12 (%)

Figure 5.16: Debt for global leather goods industry 2007-12 (US \$B)

Figure 5.17: Debt for global leather goods industry 2007-12 (%)

Figure 5.18: Industry shares of top players in global leather goods industry in 2007

Figure 5.19: Industry shares of top players in global leather goods industry in 2012

Figure 5.20: Global leather goods industry 2007 market share analysis

Figure 5.21: Global leather goods industry 2012 market share analysis

Chapter 6. Industry Forecasts

- Figure 6.1: Global leather goods industry annual forecast 2013-18 (US \$B)
 - Figure 6.2: Global leather goods industry quarterly forecast 2013-14 (US \$B)
 - Figure 6.3: Global GDP growth rate forecast
 - Figure 6.4: Global inflation rate forecast
 - Figure 6.5: Global population growth rate forecast
 - Figure 6.6: Global unemployment rate forecast
 - Figure 6.7: Regional GDP growth rate forecast
 - Figure 6.8: Regional inflation rate forecast
 - Figure 6.9: Regional population growth rate forecast
 - Figure 6.10: Regional unemployment rate forecast
 - Figure 6.11: Global leather goods industry regional forecast 2013-18 (US \$B)
 - Figure 6.12: Global leather goods industry regional forecast 2013-18 (%)
- Chapter 7. Emerging Trends
- Figure 7.1: Global leather goods industry opportunity by region

List Of Tables

LIST OF TABLES

Chapter 3. Industry Overview

Table 3.1: Industry parameters of global leather goods industry

Table 3.2: Relative industry attractiveness by region

Chapter 5. Industry Trends

Table 5.1: Regional revenue growth rate

Table 5.2: Percentage change in cost structure

Table 5.3: Percentage change in cash on hand

Table 5.4: Percentage change in total asset

Table 5.5: Percentage change in total debt

Table 5.6: Key companies by revenue growth

Table 5.7: Key companies by revenue decline

Chapter 6. Industry Forecasts

Table 6.1: Global leather goods regional forecast growth rate

I would like to order

Product name: Global Leather Goods Industry 2013-2018: Trend, Profit, and Forecast Analysis, February 2013

Product link: <https://marketpublishers.com/r/GABBE936DC6EN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GABBE936DC6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

