

Global IT Consulting and Integration Services Industry 2012-2017: Trend, Profit, and Forecast Analysis, April 2012

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Abstracts

According to this report, Increasing IT spending and economic growth in the emerging economies is expected to drive the Global IT Consulting and Integration Services industry, and the IT Consulting market is expected to reach an estimated US \$434 billion in 2017 with CAGR of 5.2% over the next five years (2012-2017).

Increasing IT spending and economic growth in the emerging economies is expected to drive the Global IT Consulting and Integration Services industry, and the IT Consulting market is expected to reach an estimated US \$434 billion in 2017 with CAGR of 5.2% over the next five years (2012-2017).

Lucintel, a leading global management consulting and market research firm, has analyzed the Global IT Consulting and Integration Services industry and presents its findings in -Global IT Consulting and Integration Services Industry 2012-2017: Trend, Profit, and Forecast Analysis.

The Global IT Consulting and Integration Services industry is fragmented and consists of IT consulting and advisory services that help companies analyze and improve the efficiency of business operations and technology strategies. North America dominates this industry.

Although the high volatility in currency exchange rates and lack of talent pool are major challenges for the IT Consulting and Integration Services industry, new technology and services such as cloud computing and software-as-a-Services (SaaS) are driving the demand for IT consulting services. Sectors such as transportation, power, water plants, and property constructions are the opportunity drivers for the system integration

vendors for projects such as ERP.

Lucintel's research indicates that software such as ERP, SCM, and CRM are in high demand in the manufacturing, banking, and the financial sectors, especially in China and India. APAC emerged as the fastest-growing region during the last five years (2006-2011) and is projected to lead the industry and grow at the highest rate during the forecast period. A combination of factors such as IT spending and economic growth affects industry dynamics significantly.

This study provides a concise overview of the Global IT Consulting and Integration Services industry. This report tracks four regions of the industry. This report does not include revenue from manufacturing of tangible IT Product and development of software.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offer significant benefits in expanding business opportunities throughout the global IT consulting and integration services industry. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions

Global IT consulting and integration services industry annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global IT consulting and integration services industry

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012-Q4 2012) for global IT consulting and integration services industry

Gross and net profit trends in the global IT consulting and integration services industry

Cost structure trend in the global as well as regional global IT consulting and integration services industry

More than 41 valuable figures/charts and 10 tables are provided in this report

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