

Global Investment Banking Industry Analysis 2012-2017: Trend, Profit, and Forecast, June 2012

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Abstracts

According to this report, the global investment banking industry witnessed growth of \$66.7 billion, which declined in 2011 compared to the growth of 2010. The industry is anticipated to reach an estimated \$78.7 billion in 2017 with a 2.8% CAGR over 2012-2017. European debt crisis, sovereign credit downgrades, US debt issue, developing market slowdown, and the Middle East turmoil were the major macroeconomic events in 2011 which affected industry growth of the same year.

The global investment banking industry witnessed growth of \$66.7 billion, which declined in 2011 compared to the growth of 2010. The industry is anticipated to reach an estimated \$78.7 billion in 2017 with a 2.8% CAGR over 2012-2017. European debt crisis, sovereign credit downgrades, US debt issue, developing market slowdown, and the Middle East turmoil were the major macroeconomic events in 2011 which affected industry growth of the same year.

Lucintel, a leading global management consulting and market research firm, has analyzed the global investment banking industry and offers its findings in -Global Investment Banking Industry Analysis 2012-2017: Trend, Profit, and Forecast.'

The report focuses on North America, Europe, Asia Pacific, and Rest of the World. APAC witnessed total revenue growth during 2006-2011, propelled by huge demand and need for infrastructural investment. During the forecast period, North America is expected to experience modest growth in the industry.

Lucintel identifies the sovereign debt crisis, increased regulatory environment, Dodd-Frank Act, and Basel III as some of the vital challenges faced by the industry. Yet growth inducing factors cannot be outnumbered as found by Lucintel's research. Some

of the factors that drive growth are economic growth and robust financial market.

Such factors as Eurozone crisis, slowdown in the US, fluctuating interest rate, and government regulations markedly impact the industry dynamics. Debt underwriting was the fastest growing segment during 2006-2011 and is expected to remain so in the forecast period. Huge capital and investment needs of clients, strong business investment, and improvement in capital market are expected to drive industry growth by 2017.

This Lucintel research report provides insights into the recent industry scope and overview, global macroeconomic overview, annual industry trend, emerging trends, industry forecasts, future opportunities, hazards, and the profitability analysis of the major players.

The data and analysis found in this report can be utilized for a variety of functional business reasons, including business development, strategic planning, determination of market size and trends, competitive analysis, investment decisions, and joint product development.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global investment banking industry. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions and by segment

Global investment banking industry annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global investment banking industry

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012 Q4 2012) for global investment banking industry

Gross and net profit trends in the global investment banking industry

Cost structure trend in the global as well as regional investment banking industry

More than 49 valuable figures/charts and 12 tables are provided in this report

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