

# Global Infrastructure Construction Industry 2012-2017: Trend, Profit, and Forecast Analysis, April 2012

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## Abstracts

According to this report, The Global Infrastructure Construction industry witnessed double digit growth during the last five years and is expected to witness steady growth momentum and reach US \$3,304 billion in 2017 with a CAGR of 7.5% over the next five years.

The Global Infrastructure Construction industry witnessed double digit growth during the last five years and is expected to witness steady growth momentum and reach US \$3,304 billion in 2017 with a CAGR of 7.5% over the next five years.

Lucintel, a leading global management consulting and market research firm, has analyzed the Global Infrastructure Construction industry and presents its findings in -Global Infrastructure Construction Industry 2012-2017: Trend, Profit, and Forecast Analysis.

The Infrastructure Construction industry consists of civil engineering projects such as highway, road, dam, street, port, airport, bridge, and stadium as well as utility system construction. The industry also includes the reconstruction, rehabilitation, and repair of various infrastructure projects.

Lucintel's research indicates that political and financial drivers encourage private players to invest in road infrastructure and highway projects. The industry is highly fragmented and high competitive rivalry exists with a medium entry barrier in the Infrastructure Construction industry.

In the Global Infrastructure Construction industry, APAC witnessed the highest growth

during the last five years and is expected to grow with the highest growth rate over the forecast period. Rising population and urbanization are a key driver for industry growth. The American Recovery and Reinvestment Act is also expected to boost infrastructure in the forecast period.

Cancellation of projects due to the impact of the recession, tightening of credit, and material cost fluctuation are some of the challenges faced by the industry, but ongoing construction projects, railways links, bridges, airports expansion, roads, urban infrastructure, and energy projects are expected to contribute to the growth of the industry during the forecast period.

Lucintel's study provides an overview of the Global Infrastructure Construction industry. The report tracks market sizing for four geographic regions of this market sector and is a segment of the global construction industry. This report doesn't include any type of building construction. The scope of this study is limited to annual trends for past five years and forecasts for next five years of this segment.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global infrastructure construction industry. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions and by segment

Global investment banking industry annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global investment banking industry

Quarterly demand trend (Q1 2010-Q4 2011)and forecast analysis (Q1 2012 Q4 2012) for global investment banking industry

Gross and net profit trends in the global investment banking industry

Cost structure trend in the global as well as regional investment banking industry

More than 44 valuable figures/charts and eight tables are provided in this report

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