

Global Industrial Connector Industry Analysis 2012-2017: Trend, Profit, and Forecast Analysis, September 2012

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Abstracts

The global industrial connector industry experienced good growth in 2006-2011, but growth is expected to moderate with a CAGR of 4.3% over next five years (2012-2017) and reach approximately US \$7.7 billion in 2017. Improving world GDP, rapid industrialization, and increasing use of more advanced technologies such as industrial automation and robotics drove the global market during the last five years.

Lucintel, a leading global management consulting and market research firm, has analyzed the global industrial connector market and presents its findings in “Global Industrial Connector Industry Analysis 2012-2017: Trend, Profit, and Forecast Analysis.”

The global industrial connector industry is fragmented. Europe dominates this market and represents 38% of the global market size. A combination of factors such as global economic recession and rapid urbanization and industrialization are seen to affect market dynamics significantly. Asia Pacific (APAC) witnessed the highest growth during last five years due to increasing disposal income in countries such as China and India, which is creating more opportunities. Strong economic recoveries in APAC due to revival in both domestic and external demand have led to significant growth of the region.

As per the study, growing industrial production, huge advancements in industrial controls and production equipment, connectors for harsh environment applications, and rapid urbanization and industrialization are the major drivers for the industry. The industry is expected to face certain challenges such as shortages of raw materials, the economic crisis in North America and Europe, and a stressed supply chain.

This research report provides an overview of the global industrial connector industry. The report tracks seven segments for four geographic regions of this market sector. The report provides trends and forecast statistics for five years.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global industrial connector industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

Features and Scope of this Report:

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions and segment

Global industrial connector industry analysis annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global industrial connector industry analysis

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012-Q4 2013) for global industrial connector industry analysis

Gross and net profit trends in the global industrial connector industry analysis

Cost structure trend in the global as well as regional industrial connector industry analysis

The report is in PowerPoint format and has hundreds of critical data and market insights that will help in effective decision-making.

Who Can Benefit From This Report?

This study is intended for senior level executives, sales, marketing and business development professionals at various nodes of value chain of this market. This multi-client market study from Lucintel is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

Business development

Strategic planning

Business presentation

Determination of market size and trend

Competitive analysis

Resource and inventory management

Budgeting

Investment decisions

Contents

- 1. EXECUTIVE SUMMARY**
- 2. INDUSTRY DEFINITION AND SCOPE**
- 3. INDUSTRY OVERVIEW**
- 4. GLOBAL MACROECONOMIC OVERVIEW**
- 5. INDUSTRY TRENDS**
- 6. INDUSTRY FORECASTS**
- 7. EMERGING TRENDS**
- 8. CONCLUSIONS**

List Of Figures

LIST OF FIGURES

CHAPTER 3. INDUSTRY OVERVIEW

Figure 3.1: External forces shaping global industrial connector industry

CHAPTER 4. GLOBAL MACROECONOMIC OVERVIEW

Figure 4.1: Global GDP growth rate trend

Figure 4.2: Global inflation rate trend

Figure 4.3: Global population growth rate trend

Figure 4.4: Global unemployment rate trend

Figure 4.5: Regional GDP growth rate trend

Figure 4.6: Regional inflation rate trend

Figure 4.7: Regional population growth rate trend

Figure 4.8: Regional unemployment rate trend

CHAPTER 5. INDUSTRY TRENDS

Figure 5.1: Global industrial connector industry annual trend 2006-11 (US \$B)

Figure 5.2: Global industrial connector industry regional trend: 2006-11 (US \$B)

Figure 5.3: Global industrial connector industry regional trend: 2006-11 (%)

Figure 5.4: Global industrial connector industry segment distribution 2011

Figure 5.5: Global industrial connector industry quarterly trend 2010-11 (US \$B)

Figure 5.6: Global industrial connector industry profitability trend 2006-11

Figure 5.7: Global industrial connector industry revenue per employee Trend 2006-11

Figure 5.8: Cost structure of global industrial connector industry 2006-11

Figure 5.9: Cost structure in North American industrial connector industry: 2006-11

Figure 5.10: Cost structure in European industrial connector industry: 2006-11

Figure 5.11: Cost structure in Asia Pacific industrial connector industry: 2006-11

Figure 5.12: Top 5 companies vs. industrial connector gross profit & net profit analysis: 2011

Figure 5.13: Cash on hand for global industrial connector industry 2006-11 (US \$B)

Figure 5.14: Cash on hand for global industrial connector industry 2006-11 (%)

Figure 5.15: Asset for global industrial connector industry 2006-11 (US \$B)

Figure 5.16: Assets for global industrial connector industry 2006-11 (%)

Figure 5.17: Debt for global industrial connector industry 2006-11 (US \$B)

Figure 5.18: Debt for global industrial connector industry 2006-11 (%)

Figure 5.19: Industry shares of top players in global aluminum industry in 2006

Figure 5.20: Industry shares of top players in global aluminum industry in 2011

Figure 5.21: Global aluminum industry 2006 market share analysis

Figure 5.22: Global aluminum industry 2011 market share analysis

CHAPTER 6. INDUSTRY FORECASTS

Figure 6.1: Global industrial connector industry annual forecast 2012-17 (US \$B)

Figure 6.2: Global industrial connector industry quarterly forecast 2012-13 (US \$B)

Figure 6.3: Global GDP growth rate forecast

Figure 6.4: Global inflation rate forecast

Figure 6.5: Global population growth rate forecast

Figure 6.6: Global unemployment rate forecast

Figure 6.7: Regional GDP growth rate forecast

Figure 6.8: Regional inflation rate forecast

Figure 6.9: Regional population growth rate forecast

Figure 6.10: Regional unemployment rate forecast

Figure 6.11: Global industrial connector industry regional forecast 2012-17 (US \$B)

Figure 6.12: Global industrial connector industry regional forecast 2012-17 (%)

CHAPTER 7. EMERGING TRENDS

Figure 7.1: Global industrial connector industry opportunity by region

List Of Tables

LIST OF TABLES

CHAPTER 3. INDUSTRY OVERVIEW

Table 3.1: Industry parameters of global industrial connector industry

Table 3.2: Relative industry attractiveness by region

CHAPTER 5. INDUSTRY TRENDS

Table 5.1: Regional revenue growth rate

Table 5.2: Segment revenue growth rate

Table 5.3: Percentage change in cost structure

Table 5.4: Percentage change in cash on hand

Table 5.5: Percentage change in total asset

Table 5.6: Percentage change in total debt

Table 5.7: Key companies by revenue growth

Table 5.8: Key companies by revenue decline

CHAPTER 6. INDUSTRY FORECASTS

Table 6.1: Global industrial connector regional forecast growth rate

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