

Global Industrial Application Paper Industry 2012-2017: Trend, Profit, and Forecast Analysis, September 2012

<https://marketpublishers.com/r/G9CE3A263B4EN.html>

Date: September 2012

Pages: 0

Price: US\$ 1,980.00 (Single User License)

ID: G9CE3A263B4EN

Abstracts

According to this report, the global industrial application paper industry witnessed strong growth during the last five years. It is expected to grow at a somewhat slower pace with a 4.3% CAGR over the next five years to reach an estimated \$16 billion in 2017.

Industrialization and urbanization in developing countries are expected to drive the demand for specialty papers.

The global industrial application paper industry witnessed strong growth during the last five years. It is expected to grow at a somewhat slower pace with a 4.3% CAGR over the next five years to reach an estimated \$16 billion in 2017. Industrialization and urbanization in developing countries are expected to drive the demand for specialty papers.

Lucintel, a leading global management consulting and market research firm, has analyzed the global industrial application paper industry and present its findings in its report, -Global Industrial Application Paper Industry 2012-2017: Trend, Profit, and Forecast Analysis.

The global industrial application paper industry comprises establishments primarily engaged in the manufacturing of all grades of industrial paper, thermal paper, self-adhesive paper, envelopes, etc. The industry is fragmented and competition in the global industrial application paper industry is high because of low product differentiation, moderate industry growth rate, and fragmented markets for paper products. Major macroeconomic factors such as GDP, income, and consumer spending affect the industry growth.

Changes in raw material prices, energy and transportation costs, and enhanced environmental regulations represent some of the challenges before the industry. Higher income levels and the rising middle class are likely to increase the consumption of packaged consumer goods such as beverages and processed foods, enhancing demand for specialty paper. Stone paper replacing conventional paper and manufacturers going green with greater environmental awareness are upcoming trends that could drive the industry toward new growth.

This report provides an overview of the global industrial application paper industry. The report studies manufacturers, providing a five-year (2006-2011) annual trend analysis that highlights market size, profit, and cost structure for North America, Europe, Asia Pacific, and Rest of the World. The report also provides a forecast, addressing market opportunities for next five years (2012-2017) for each of these regions.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global industrial application paper industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions

Global industrial application paper industry analysis annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global industrial application paper industry analysis

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012-Q4 2013) for global industrial application paper industry analysis

Gross and net profit trends in the global industrial application paper industry analysis

Cost structure trend in the global and regional industrial application paper industry

More than 40 valuable figures/charts and 10 tables are provided in this report

Contents

- 1. EXECUTIVE SUMMARY**
- 2. INDUSTRY DEFINITION AND SCOPE**
- 3. INDUSTRY OVERVIEW**
- 4. GLOBAL MACROECONOMIC OVERVIEW**
- 5. INDUSTRY TRENDS**
- 6. INDUSTRY FORECASTS**
- 7. EMERGING TRENDS**
- 8. CONCLUSIONS**

List Of Figures

LIST OF FIGURES

CHAPTER 3. INDUSTRY OVERVIEW

Figure 3.1: External forces shaping global industrial application paper industry

CHAPTER 4. GLOBAL MACROECONOMIC OVERVIEW

Figure 4.1: Global GDP growth rate trend

Figure 4.2: Global inflation rate trend

Figure 4.3: Global population growth rate trend

Figure 4.4: Global unemployment rate trend

Figure 4.5: Regional GDP growth rate trend

Figure 4.6: Regional inflation rate trend

Figure 4.7: Regional population growth rate trend

Figure 4.8: Regional unemployment rate trend

CHAPTER 5. INDUSTRY TRENDS

Figure 5.1: Global industrial application paper industry annual trend 2006-11 (US \$B)

Figure 5.2: Global industrial application paper industry regional trend: 2006-11 (US \$B)

Figure 5.3: Global industrial application paper industry regional trend: 2006-11 (%)

Figure 5.4: Global industrial application paper industry quarterly trend 2010-11 (US \$B)

Figure 5.5: Global industrial application paper industry profitability trend 2006-11

Figure 5.6: Global industrial application paper industry revenue per employee Trend 2006-11

Figure 5.7: Cost structure of global industrial application paper industry 2006-11

Figure 5.8: Cost structure in North American industrial application paper industry: 2006-11

Figure 5.9: Cost structure in European industrial application paper industry: 2006-11

Figure 5.10: Cost structure in Asia Pacific industrial application paper industry: 2006-11

Figure 5.11: Top 5 companies vs. industrial application paper industry gross profit & net profit analysis: 2011

Figure 5.12: Cash on hand for global industrial application paper industry 2006-11 (US \$B)

Figure 5.13: Cash on hand for global industrial application paper industry 2006-11 (%)

Figure 5.14: Asset for global industrial application paper industry 2006-11 (US \$B)

Figure 5.15: Assets for global industrial application paper industry 2006-11 (%)

Figure 5.16: Debt for global industrial application paper industry 2006-11 (US \$B)

Figure 5.17: Debt for global industrial application paper industry 2006-11 (%)

Figure 5.18: Industry shares of top players in global industrial application paper industry in 2006

Figure 5.19: Industry shares of top players in global industrial application paper industry in 2011

Figure 5.20: Global industrial application paper industry 2006 market share analysis

Figure 5.21: Global industrial application paper industry 2011 market share analysis

CHAPTER 6. INDUSTRY FORECASTS

Figure 6.1: Global industrial application paper industry annual forecast 2012-17 (US \$B)

Figure 6.2: Global industrial application paper industry quarterly forecast 2011-12 (US \$B)

Figure 6.3: Global GDP growth rate forecast

Figure 6.4: Global inflation rate forecast

Figure 6.5: Global population growth rate forecast

Figure 6.6: Global unemployment rate forecast

Figure 6.7: Regional GDP growth rate forecast

Figure 6.8: Regional inflation rate forecast

Figure 6.9: Regional population growth rate forecast

Figure 6.10: Regional unemployment rate forecast

Figure 6.11: Global industrial application paper industry regional forecast 2012-17 (US \$B)

Figure 6.12: Global industrial application paper industry regional forecast 2012-17 (%)

CHAPTER 7. EMERGING TRENDS

Figure 7.1: Global industrial application paper industry opportunity by region

List Of Tables

LIST OF TABLES

CHAPTER 3. INDUSTRY OVERVIEW

Table 3.1: Industry parameters of global industrial application paper industry

Table 3.2: Relative industry attractiveness by region

CHAPTER 5. INDUSTRY TRENDS

Table 5.1: Regional revenue growth rate

Table 5.2: Segment revenue growth rate

Table 5.3: Percentage change in cost structure

Table 5.4: Percentage change in cash on hand

Table 5.5: Percentage change in total asset

Table 5.6: Percentage change in total debt

Table 5.7: Key companies by revenue growth

Table 5.8: Key companies by revenue decline

CHAPTER 6. INDUSTRY FORECASTS

Table 6.1: Global industrial application paper regional forecast growth rate

I would like to order

Product name: Global Industrial Application Paper Industry 2012-2017: Trend, Profit, and Forecast Analysis, September 2012

Product link: <https://marketpublishers.com/r/G9CE3A263B4EN.html>

Price: US\$ 1,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9CE3A263B4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

